



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

2024 ANNUAL MEETING OF THE BOARD OF TRUSTEES	
Tuesday, June 25, 2024	UT Knoxville
12:30 p.m. (EDT)/11:30 a.m. (CDT)	Agriculture and Natural Resources Building

AGENDA

- I. Call to Order and Invocation
- II. Roll Call
- III. Opening Remarks by the Chair
- IV. Request to Address the Board *[if any, not heard in a committee]*
- V. President's Address
- VI. Committee Reports:
 - A. Report of the Audit and Compliance Committee
 - B. Report of the Education, Research and Service Committee
 - C. Report of the Finance and Administration Committee
- VII. [FY 2024-25 Operating Budget \(including Salary Plan, Student Tuition and Fees, and Room and Board Rates\) — Action](#) Tab 1
 - A. [Standards for Compensation Adjustments — Action](#) Tab 1.1
- VIII. Capital Projects — Action
 - A. [Capital Outlay Funding Requests, FY 2025-26 through FY 2029-30](#) Tab 2.1
 - B. [Capital Maintenance Funding Requests, FY 2025-26 through FY 2029-30](#) Tab 2.2
 - C. [Capital Demolition Funding Requests, FY 2025-26](#) Tab 2.3
- IX. Board Governance Matters — Action (Roll Call Vote)
 - A. [Election of the Chair of the Board](#)..... Tab 3.1
 - B. [Appointment of Standing Committees and Chairs](#) Tab 3.2
 - C. [Approval of Revision to Bylaws](#) Tab 3.3
- X. [Adoption of Emergency UAPA Rule \(All Campuses\), Chapter 1720-01-01, Classifying Students In-State and Out-of-State — Action \(Roll Call Vote\)](#) Tab 4



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

- XI. **Consent Agenda – Action** Tab 5
- A. **Minutes of Prior Meeting**..... Tab 5.1
- B. **Resolution Appointing a Managerial Group for U.S. Government Contracts** Tab 5.2
- C. **Items from the Education, Research, and Service Committee** Tab 5.3
1. Guaranteed Admissions Policy (All Campuses)
 2. 2024 Institutional Mission Profile Statements
 3. Authorization for Conferral of Degrees, 2024-25 Academic Year
 4. Granting of Honorary Degrees, UTK
 5. Faculty Handbook Revisions, UTK
 6. New Academic Unit, Dept. of Political Science and Global Affairs, UTM
 7. Grant of Tenure upon Initial Appointment
 8. Grant of Tenure upon Early Consideration
- D. **Items from the Finance and Administration Committee** Tab 5.4
1. ARP Broiler and Research Facility, UTIA
 2. Ortho Tennessee – Leased Space Build-Out, UTK
 3. Southern Depot Lease, UTK
 4. Core Spaces Lease (HUB 1 Building) – Student Dining, UTK
 5. Ratification of Quasi-Endowments Created during FY 2023-24
 6. Request for Redemption (WUOT Public Radio Quasi-Endowment), UTK
 7. Naming of the College of Music, UTK
 8. Acquisition of 824 Melrose Place, Knoxville, TN, UTK
- XII. **Other Business**
- [Note: Under the Bylaws of the Board, items not appearing on the agenda may be considered only upon an affirmative vote representing a majority of the total voting membership of the Board. Other business necessary to come before the Board at this meeting should be brought to the Chair's attention before the meeting.]*
- XIII. **Closing Remarks and Adjournment**



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **FY 2024-25 Operating Budget (including Student Tuition and Fees and Room and Board Rates)**

Type: Action

Presenter: David L. Miller, Senior Vice President and Chief Financial Officer

University administration has developed the following proposed operating budget and student tuition and fees in accordance with the Bylaws and policies of the Board of Trustees. The proposed Unrestricted Educational and General (E&G) Operating Budget is in the amount of \$2,257,422,650, an increase of 9.1% from the current fiscal year, and the proposed Unrestricted Auxiliary Operating Budget is in the amount of \$405,341,091, an increase of 14.2% from FY 2023-24.

Unit	Unrestricted E&G	Unrestricted Auxiliary		Restricted	Total
Knoxville	\$1,412,482,601	\$ 360,489,203		\$ 395,079,894	\$2,168,051,698
Health Science Center	370,252,181	4,125,312		322,067,910	696,445,403
Chattanooga	226,523,462	26,234,381		85,937,754	338,695,597
Martin	120,915,785	11,605,195		41,525,657	174,046,637
Public Service	33,455,306			11,209,796	44,665,102
Southern	17,406,961	2,887,000		6,432,128	26,726,089
System Administration	76,386,354			11,850,000	88,236,354
Total Revenues	\$2,257,422,650	\$ 405,341,091		\$ 874,103,139	\$3,536,866,880

The materials following this memorandum include: (1) The formal Resolution of approval; and (2) the FY 2024-25 Proposed Budget Document.

The Proposed Budget Document includes narrative overviews and detailed schedules of all items subject to Board approval: the FY 2024-25 operating budget and 2024-25 student tuition and fees. The document also includes as an information item details on all other changes to student fees authorized by University administration that do not require Board approval. The Senior Vice President and Chief Financial Officer and the President support the proposed FY 2024-25 Operating Budget and Student Tuition and Fees and recommend them for approval.

**THE UNIVERSITY TENNESSEE
BOARD OF TRUSTEES**

Resolution 00_-2024¹

Resolution to Approve the FY 2024-25 Operating Budget

WHEREAS, by state law, the Board of Trustees must approve an annual operating budget for the University; and

WHEREAS, state law further requires the Board of Trustees to approve student tuition and fees;

WHEREAS, the FY 2024-25 Budgets for Education and General (E&G) and Auxiliary Enterprises are balanced, and within available resources and comply with all applicable policies and guidelines;

NOW THEREFORE BE IT RESOLVED that:

1. The FY 2024-25 Operating Budget is approved with the understanding that if the General Assembly or the Department of Finance and Administration further alters the FY 2024-25 appropriations, or if changes in estimated resources require, the budget shall be modified accordingly so expenditures will not exceed available resources.
2. The FY 2024-25 student tuition and fee schedules, course-related fees, and other dedicated student fees presented in the FY 2024-25 operating budget are approved.
3. The FY 2024-25 salary plan is approved.
4. Any remaining Unrestricted Current Fund balances may be considered as a reserve for contingencies to be used for the following purposes, provided that all such changes shall be reported in a Revised Budget presented to the Board for approval:
 - a. Employing additional staff where enrollments and reorganization requirements warrant;
 - b. Modifying departmental operating budgets where changing conditions during the year require funding adjustments;
 - c. Funding to make salary adjustments for personnel as may be necessary during the year in keeping with state and university salary guidelines;
 - d. Improving physical facilities as opportunities arise;
 - e. Mandated cost increases; and
 - f. State impoundment of funds or appropriations rescission during the budget year.

Adopted this 25th day of June, 2024.

¹ Number will be inserted after adoption.

THE UNIVERSITY OF TENNESSEE

Operating Budget Fiscal Year 2024-25



THE UNIVERSITY OF TENNESSEE

UT Chattanooga

UT Knoxville

UT Space Institute

UT Institute of Agriculture

AgResearch - Extension - College of Veterinary Medicine

UT Martin

UT Health Science Center

UT Institute for Public Service

Municipal Technical Advisory Service

County Technical Assistance Service

Tennessee Language Center

UT Southern

UT System Administration

The University of Tennessee is a statewide system of higher education with campuses in Knoxville, Chattanooga, Martin, Memphis and Pulaski; the UT Space Institute in Tullahoma; the UT Institute of Agriculture with a presence in every Tennessee county; and the statewide Institute for Public Service. The UT system manages Oak Ridge National Laboratory through its UT-Battelle partnership; enrolls almost 59,000 students statewide; produces over 13,000 new graduates every year; and represents more than 445,000 alumni around the world.

The University of Tennessee
FY 2024-25 Operating Budget

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Message from the Chief Financial Officer

FY 2024-25 is another favorable year for University of Tennessee finance and operations. Major highlights include:

- A \$36.7 million pool for faculty and staff salary increases.
- A \$47.3 million increase in recurring state appropriations.
- A transformational leap forward in all major administrative systems: finance, human resources, facilities, research administration, and student information systems.
- Modest adjustments to tuition and fees in response to higher operating inflation and to address specific needs at each campus.

Total operating revenues are \$3.5 billion, up 7.4% from the current year. This includes \$2.3 billion for basic educational and general (E&G) operations, \$405 million for auxiliary enterprises, and \$874 million from restricted grants, contracts, gifts, and endowments.

Unrestricted E&G revenues increase \$189 million (9.1%) driven primarily by tuition and fees and state appropriations. Most of the growth in tuition and fee revenue is from Knoxville, which continues to experience strong enrollment, especially out-of-state students who pay higher rates of tuition helping fund programs that benefit Tennessee students.

Auxiliary enterprise revenues are expected to grow by over 14%. Most of this growth is from UT Knoxville athletics, followed by bookstore, housing, and food service revenues.

Grants, contracts, gifts, and endowments provide \$874 million, funding 54% of student aid, 59% of UT research activity, and 46% of UT's public service to Tennessee citizens, communities, and

businesses. The overall scope of these activities is expected to grow slightly by 0.6%.

Campuses have proposed adjustments to certain tuition and fees based on plans, needs, and financial conditions specific to their own circumstances. Each campus faces higher operating costs resulting from recent inflation. Section C of this document includes an explanation of each proposed change and detailed schedules showing every Board-approved fee.

Design and implementation of UT's next generation enterprise resource planning (ERP) system, Dynamic Administrative Systems for Higher Ed (DASH), is well underway. We will go-live with DASH in January 2025 using Oracle Fusion Cloud solutions for our finance, human resources, and facilities maintenance systems. In parallel, UT is deploying a new research administration system, Huron Research Suite, to replace functionality available in our current ERP solution. UT has also launched a project to prepare and plan for a unified student information system. The timeline for the implementation of the student solutions will be established as part of the planning project. To our knowledge, the University of Tennessee is the nation's only system of higher education to deploy a fully integrated ERP system encompassing all major administrative functions as part of a single coordinated effort.

The following document presents the details of the university's proposed FY 2024-25 operating budget, including proposed tuition and fees for each campus and institute.

Respectfully,

David L. Miller

David L. Miller
Senior Vice President & Chief Financial Officer

University of Tennessee FY 2024-25 Proposed Budget

Overview

Current fund revenues for the University of Tennessee (UT) Fiscal Year 2024-25 (FY25) proposed operating budget are nearly \$3.5 billion, up 7.4% from the current year. This includes \$2.7 billion in unrestricted educational and general (E&G) and auxiliary enterprise revenues and \$874 million of revenues from restricted funds.

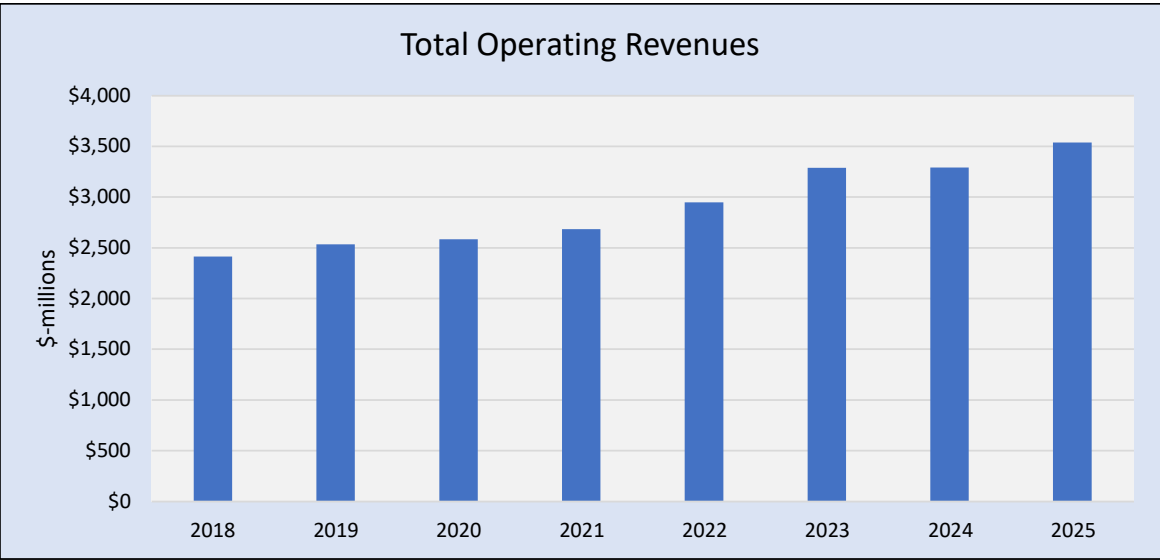
FY25 Operating Revenues by Fund Group

Fund Group	FY24	FY25	\$-change	%
Unrestricted E&G	\$ 2,068,908,573	\$ 2,257,422,650	\$ 188,514,077	9.1%
Unrestricted Auxiliaries	355,073,353	405,341,091	50,267,738	14.2%
Subtotal: Unrestricted	\$ 2,423,981,926	\$ 2,662,763,741	\$ 238,781,815	9.9%
Restricted Funds	868,485,775	874,103,139	5,617,364	0.6%
Total Revenues	\$ 3,292,467,701	\$ 3,536,866,880	\$ 244,399,179	7.4%

Unrestricted E&G funds support the core operations of the university. They are funded primarily through tuition and student fees, state appropriations, and other unrestricted revenues including grants and contracts, federal and local appropriations, sales and services, and investment income.

Auxiliaries are self-supporting enterprises that provide services to students, faculty, and staff such as housing, bookstores, food services, and UT Knoxville (UTK) athletics. They complement the core operations of each campus and are vital components of student life and campus culture.

Restricted funds include primarily grants, contracts, gifts, and endowments. These are the major revenue sources for research, scholarships, and fellowships.



University of Tennessee FY 2024-25 Proposed Budget

Current Operating Revenues

FY25 Operating Revenues

By Unit and Source	Unrestricted E&G	Unrestricted Auxiliaries	Restricted Funds	Total Revenues
Knoxville	\$ 1,412,482,601	\$ 360,489,203	\$ 395,079,894	\$ 2,168,051,698
Health Science Center	370,252,181	4,125,312	322,067,910	696,445,403
Chattanooga	226,523,462	26,234,381	85,937,754	338,695,597
Martin	120,915,785	11,605,195	41,525,657	174,046,637
Public Service	33,455,306		11,209,796	44,665,102
Southern	17,406,961	2,887,000	6,432,128	26,726,089
System Administration	76,386,354		11,850,000	88,236,354
Total Revenues	\$ 2,257,422,650	\$ 405,341,091	\$ 874,103,139	\$ 3,536,866,880
Tuition & Fees	1,103,252,133			1,103,252,133
State Appropriations	886,941,152		17,497,344	904,438,496
Grants & Contracts	74,666,025		749,857,018	824,523,043
Sales & Services	76,673,579			76,673,579
Other	115,889,761	405,341,091	106,748,777	627,979,629
Total Revenues	\$ 2,257,422,650	\$ 405,341,091	\$ 874,103,139	\$ 3,536,866,880

Total operating revenue budgets for FY25 are 7.4% above the current fiscal year. Each unit other than System Administration increased revenue budgets across most revenue categories. (The revenue drop shown below for System Administration is the result of a large non-recurring insurance payment received during FY24.) The percentage gain in revenue varies significantly across units. Analyses of revenue change by source are provided in the following sections.

Operating Revenue Changes by Major Unit

By Unit	FY24	FY25	\$-change	%
Knoxville	\$ 1,952,207,805	\$ 2,168,051,698	\$ 215,843,893	11.1%
Health Science Center	686,217,209	696,445,403	10,228,194	1.5%
Chattanooga	328,367,781	338,695,597	10,327,816	3.1%
Martin	169,176,791	174,046,637	4,869,846	2.9%
Public Service	42,704,033	44,665,102	1,961,069	4.6%
Southern	24,545,030	26,726,089	2,181,059	8.9%
System Administration	89,249,052	88,236,354	(1,012,698)	(1.1%)
Total Revenues	\$ 3,292,467,701	\$ 3,536,866,880	\$ 244,399,179	7.4%

University of Tennessee FY 2024-25 Proposed Budget

Current Operating Expenses

FY25 operating expense and transfer budgets total \$3.54 billion. The relative share of total funding allocated to each function is characteristic of long-term allocations; UT's expenditure profile is very stable across time. The largest expenditure categories include instruction (27%), scholarships and fellowships (13%), research (11%), auxiliary enterprises (11%), and academic support (10%). Unrestricted revenues will fund 75% of the total. Restricted funding from grants, contracts, gifts, and endowments will fund the rest, providing significant levels of support for some functions: 59% of research, 54% of scholarships and fellowships, 46% of public service, and 22% of instruction.

FY25 Operating Expenditures and Transfers

By Functional Area	Unrestricted	Restricted	Total
Instruction	\$ 736,115,673	\$ 204,135,146	\$ 940,250,819
Research	160,210,571	228,192,746	388,403,317
Public Service	128,792,546	111,730,222	240,522,768
Academic Support	300,228,399	67,884,882	368,113,281
Student Services	146,671,086	4,094,952	150,766,038
Institutional Support	286,516,206	10,078,234	296,594,440
Operation & Maintenance of Plant	210,886,936	313,664	211,200,600
Scholarships & Fellowships	208,396,340	247,413,293	455,809,633
Auxiliary Operations	374,683,606	260,000	374,943,606
Total Expenses	\$ 2,552,501,363	\$ 874,103,139	\$ 3,426,604,502
Transfers for Debt Service	78,879,201		78,879,201
Non-Mandatory Transfers	32,316,667		32,316,667
Expenses & Transfers	\$ 2,663,697,231	\$ 874,103,139	\$ 3,537,800,370

Nearly two-thirds of the \$78.9 million set aside for transfers for debt service is related to debt for construction of auxiliary facilities such as residence halls, parking structures, and UTK athletics facilities. The figure shown for non-mandatory transfers is the net total of dozens of transfers to and from other fund groups related to managing long term reserves for the renewal or replacement of equipment, institutional match requirements for construction projects, strategic initiatives, and future contingencies. It also includes transfers of \$12.3 million out of the university's consolidated investment pool to fund payments to the UT Foundation and \$25.6 million from campus and institute revenues to partially fund university administrative functions managed by System Administration.

University of Tennessee FY 2024-25 Proposed Budget

Unrestricted Educational and General (E&G) Revenues

Revenue budgets for core E&G operations were adjusted up by 9.1%. Knoxville and Southern show the largest percentage gains. The drop for System Administration is the result of a large one-time insurance payment received during FY24. Tuition and fee revenues account for 49% of total revenues and 72% of the overall revenue growth; state appropriations make up 39% of total revenues and 23% of the revenue increase.

Unrestricted E&G Revenues

By Unit and Source	FY24	FY25	\$-change	%
Knoxville	\$ 1,239,069,293	\$ 1,412,482,601	\$ 173,413,308	14.0%
Health Science Center	361,487,927	370,252,181	8,764,254	2.4%
Chattanooga	223,416,975	226,523,462	3,106,487	1.4%
Martin	119,115,897	120,915,785	1,799,888	1.5%
Public Service	32,192,170	33,455,306	1,263,136	3.9%
Southern	16,227,259	17,406,961	1,179,702	7.3%
System Administration	77,399,052	76,386,354	(1,012,698)	(1.3%)
Total	\$ 2,068,908,573	\$ 2,257,422,650	\$ 188,514,077	9.1%
Tuition & Fees	\$ 967,895,204	\$ 1,103,252,133	\$ 135,356,929	9.1%
State Appropriations	843,562,152	886,941,152	43,379,000	5.1%
Other Revenues	257,451,217	267,229,365	9,778,148	3.8%
Total	\$ 2,068,908,573	\$ 2,257,422,650	\$ 188,514,077	9.1%

Recurring Unrestricted E&G Revenues

By Unit and Source	FY24	FY25	\$-change	%
Knoxville	\$ 1,236,312,269	\$ 1,411,959,701	175,647,432	14.2%
Health Science Center	360,440,227	370,248,181	9,807,954	2.7%
Chattanooga	218,227,750	226,353,462	8,125,712	3.7%
Martin	118,354,288	120,754,085	2,399,797	2.0%
Public Service	32,090,570	33,447,906	1,357,336	4.2%
Southern	15,157,922	16,495,461	1,337,539	8.8%
System Administration	39,859,552	40,286,354	426,802	1.1%
Total	\$ 2,020,442,578	\$ 2,219,545,150	\$ 199,102,572	9.9%
Tuition & Fees	\$ 961,273,956	\$ 1,102,340,633	\$ 141,066,677	14.7%
State Appropriations	838,799,052	886,075,152	47,276,100	5.6%
Other Revenues	220,369,570	231,129,365	10,759,795	4.9%
Total	\$ 2,020,442,578	\$ 2,219,545,150	\$ 199,102,572	9.9%

University of Tennessee FY 2024-25 Proposed Budget

Unrestricted E&G Revenues – Tuition & Fees

Budgeted tuition and fee revenues are up 14% (\$135.4 million), but this does not account for some significant factors that are not included in the official FY24 and FY25 tuition and fee revenue budgets. The actual tuition and fee revenue gain is expected to approach \$142 million or 14.7%. The table below has been adjusted to enable a meaningful analysis of expected changes in tuition and fee revenues. Explanations of the adjustments are included in footnotes at the base of the table.

Tuition & Fee Revenues (adjusted)

By Unit and Fee Type	FY24	FY25	\$-change	%
Knoxville	\$ 662,756,219	\$ 795,130,982	\$ 132,374,763	20.0%
Chattanooga*	136,041,731	139,550,043	3,508,312	2.6%
Health Science Center	92,685,735	95,682,476	2,996,741	3.2%
Martin**	64,909,698	66,602,241	1,692,543	2.6%
Southern	9,521,821	10,576,361	1,054,540	11.1%
Total	\$ 965,915,204	\$ 1,107,542,103	\$ 141,626,899	14.7%
Maintenance Fee**	\$ 613,652,808	\$ 668,834,222	\$ 53,201,414	9.0%
Out-of-State Tuition	165,459,732	221,742,327	56,282,595	34.0%
Programs & Services Fee	97,358,547	112,487,411	15,128,864	15.5%
Other Student Fees*	84,574,131	98,214,432	13,640,301	16.1%
Non-Credit Courses	4,869,986	6,263,711	1,393,725	8.6%
Total	\$ 965,915,204	\$ 1,107,542,103	\$ 141,626,899	14.7%

*Includes \$4,289,970 of UTC online access fee revenues that are not part of the official FY25 proposed budget. UTC will include these revenues in the FY25 revised budget presented to the Board at the winter meeting.

**The FY24 figures above do not include \$1,980,000 of UTM dual enrollment tuition revenues that are part of the official FY24 baseline budget. These revenues will drop by \$1,980,000 in FY25 but are offset by an identical reduction in scholarship awards with no net fiscal impact for the campus or students.

The increase is driven by three factors: adjustments to tuition and fee rates, projected enrollment growth, and growth of out-of-state students who pay higher rates of tuition. Proposed adjustments to tuition and fee levels are projected to add \$32 million to unrestricted E&G revenues. Section C of this document includes analyses of each proposed change and detailed schedules of all Board-approved tuition and fee rates.

University of Tennessee FY 2024-25 Proposed Budget

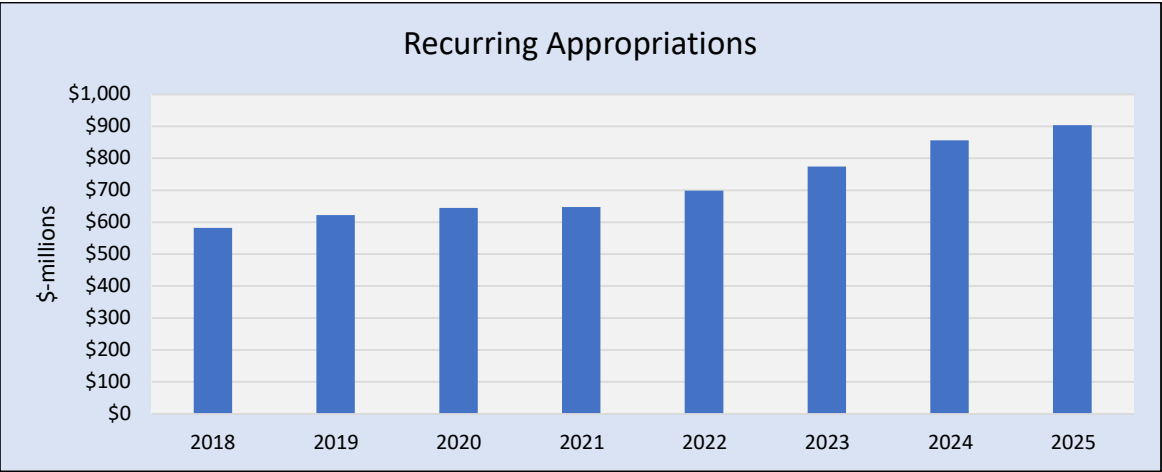
Unrestricted E&G Revenues – State Appropriations

UT’s recurring appropriations base for unrestricted E&G operations will increase by 5.6% (\$47.3 million) to \$886.1 million. Additional appropriations for non-recurring expenses bring the unrestricted total up slightly to \$886.9 million. UT’s operating appropriations also include funds restricted to specific purposes, such as Governor’s Chairs and Centers of Excellence, which bring the grand total to \$903.6 million.

FY 2024-25 State Appropriations

	Unrestricted E&G	Restricted E&G	Total
FY 2023-24 Base	\$ 838,799,052	\$ 17,278,262	\$ 856,077,314
Changes:			
Salary Pool	\$ 24,486,900	\$ 219,082	\$ 24,705,982
Funding Formula (UTK, UTC, UTM)	13,296,600		13,296,600
Operating Funds (HSC, CVM, UTS)	899,700		899,700
Health Insurance Premium Increase	8,592,900		8,592,900
Total Changes	\$ 47,276,100	\$ 219,082	\$ 47,495,182
FY 2024-25 Base	\$ 886,075,152	\$ 17,497,344	\$ 903,572,496
Discounts & Waivers (non-recurring)	866,000		866,000
Total State Appropriations	\$ 886,941,152	\$ 17,497,344	\$ 904,438,496

Additions include \$33.1 million for employee salary and benefits (\$24.5 million to partially fund a 3% salary pool and \$8.6 million to offset increasing health insurance premium costs) and \$14.2 million for general operations (\$13.3 million through the funding formula for UTK, UTC, and UTM, and \$0.9 million for general operating inflation at HSC, UTS, and Veterinary Medicine). Recurring appropriations have increased 55% (\$322 million) since FY18.



University of Tennessee FY 2024-25 Proposed Budget

Unrestricted E&G Expenses

FY25 unrestricted E&G expense budgets total \$2.18 billion. Nearly half is allocated to instruction, research, and public service; 30% is allocated to academic support, student services, scholarships, and fellowships; and 22% is directed to institutional support and operation and maintenance of grounds, facilities, and mechanical systems. Nearly 30% of the System Administration (UTSA) expense budget consists of non-recurring expenses to implement DASH (Dynamic Administrative Systems for Higher Ed), UT's next generation, cloud-based Enterprise Resource Planning (ERP) system.

FY25 Unrestricted E&G Expenses

\$-millions	UTK	HSC	UTC	UTM	IPS	UTS	UTSA	Total
Instruction	422.8	154.9	102.9	50.7		4.7		736.1
Research	138.4	14.4	7.3	0.1				160.2
Public Service	93.3	0.4	3.2	0.9	30.9	0.1		128.8
Academic Support	196.3	67.7	22.0	11.5	0.4	2.3		300.2
Student Services	83.5	8.4	33.2	16.2		5.3		146.7
Institutional Support	107.3	45.9	17.3	9.9	0.8	3.3	101.8	286.5
Operations & Maintenance	112.7	57.1	22.8	14.8		1.8	1.7	210.9
Scholarships & Fellowships	163.6	8.7	20.0	13.1		3.0		208.4
TOTAL	\$ 1,318	\$ 358	\$ 229	\$ 117	\$ 32	\$ 21	\$ 104	\$ 2,178

Proposed expense budgets for unrestricted E&G operations are \$72.7 million (3.5%) above the current FY24 budget. This does not give a complete picture for changes planned for FY25 since the FY24 baseline budget includes \$108 million of non-recurring expenses, most of this added in the FY24 revised budget. A better reflection of the true change expected for FY25 is the change in recurring expenses budgets. These are increasing \$141.9 million (7.1%).

University of Tennessee FY 2024-25 Proposed Budget

Unrestricted E&G Expenses (continued)

A large portion of the increase in recurring expense budgets is allocated to student scholarships and fellowships (\$45.9 million), leaving \$96.0 million to fund growth in operational expenses such as a 3% salary pool, additional staffing in response to enrollment growth, scheduled faculty promotions, employee benefits costs increase, improved graduate assistant stipends, and general operating inflation. Each campus used operational efficiencies and expense budget reallocations to supplement revenue growth, especially the Health Science Center which implemented cost reduction strategies to include a reduction in force and reallocated resources to address budget gaps created by inflationary pressures.

Recurring Unrestricted E&G Expenses

By Unit/Function/Type	FY24	FY25	\$-change	%
Knoxville	\$ 1,198,199,881	\$ 1,317,374,602	\$ 119,174,721	9.9%
Health Science Center	347,693,846	357,738,736	10,044,890	2.9%
Chattanooga	211,417,368	218,834,551	7,417,183	3.5%
Martin	114,726,147	117,048,844	2,322,697	2.0%
System Administration	76,446,766	76,224,327	(222,439)	(0.3%)
Public Service	30,188,459	32,102,998	1,914,539	6.3%
Southern	18,998,237	20,292,488	1,294,251	6.8%
Total	\$ 1,997,670,704	\$ 2,139,616,546	\$ 141,945,842	7.1%
Instruction	\$ 711,651,354	\$ 728,736,249	\$ 17,084,895	2.4%
Research	161,830,465	158,561,958	(3,268,507)	(2.0%)
Public Service	119,406,997	128,785,146	9,378,149	7.9%
Academic Support	264,051,598	299,561,582	35,509,984	13.4%
Student Services	134,826,812	146,671,086	11,844,274	8.8%
Institutional Support	236,665,723	259,285,523	22,619,800	9.6%
Operation & Maintenance	207,697,949	210,577,262	2,879,313	1.4%
Scholarships & Fellowships	161,539,806	207,437,740	45,897,934	28.4%
Total	\$ 1,997,670,704	\$ 2,139,616,546	\$ 141,945,842	7.1%

Some of the changes above reflect technical adjustments rather than changes to operations or priorities, in particular the drop in research and growth in academic and institutional support budgets. System Administration reclassified some recurring budgets to non-recurring to more accurately reflect the nature of the expenses; the functional areas for some departments were adjusted to better describe their activities; and a new model for costing employee benefits expenses shifted budgets among functions, reducing some and increasing others. These factors make interpretation of the changes in FY25 functional area recurring expense budgets more complex than most years.

University of Tennessee FY 2024-25 Proposed Budget

Auxiliary Enterprises

Auxiliaries are self-supporting enterprises providing services to students, faculty, and staff such as housing, bookstores, food services, and UTK athletics. (The athletic programs at UTC, UTM, and UTS are included in unrestricted E&G funds). Most are funded through fee models such as housing rentals, meal plan prices, parking permits, and sales of books and supplies. UTK athletics has a variety of funding sources including ticket sales and television revenues. These revenues fund salaries and benefits, general operating, utilities, capital expenditures and debt service.

FY25 Auxiliary Revenues by Campus and Enterprise

\$-thousands	UTK	UTC	UTM	UTS	HSC	Total
UTK Athletics	\$ 211,459					\$ 211,459
Housing	71,198	\$ 20,304	\$ 9,439	\$ 1,816		102,758
Bookstores	37,500	500	310	100	\$ 1,515	39,925
Parking	14,677	3,761	452		1,426	20,315
Food Services	14,844	1,300	978	971	1,106	19,199
Other	10,811	369	429		79	11,685
Total	\$ 360,489	\$ 26,234	\$ 11,605	\$ 2,887	\$ 4,125	\$ 405,341

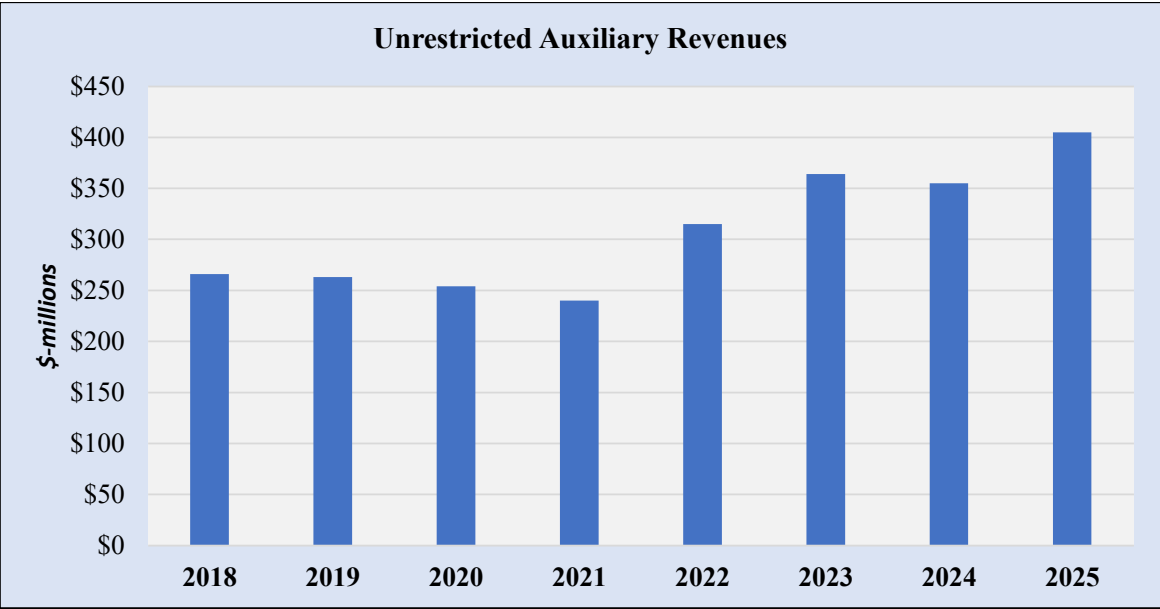
Changes to Auxiliary Enterprise Revenues

Campus/Institute	FY24	FY25	\$-change	%
Knoxville	\$ 312,546,433	\$ 360,489,203	\$ 47,942,770	15.3%
Chattanooga	25,004,196	26,234,381	1,230,185	4.9%
Martin	10,900,412	11,605,195	704,783	6.5%
Health Science Center	4,125,312	4,125,312		0.0%
UT Southern	2,497,000	2,887,000	390,000	15.6%
Total	\$ 355,073,353	\$ 405,341,091	\$ 50,267,738	14.2%
Athletics	\$ 187,582,601	\$ 211,459,345	\$ 23,876,744	12.7%
Housing	97,903,517	102,757,921	4,854,404	5.0%
Food Services	14,612,377	19,198,975	4,586,598	31.4%
Bookstores	31,924,591	39,924,591	8,000,000	25.1%
Parking	17,939,361	20,315,401	2,376,040	13.2%
Other	5,110,906	11,684,858	6,573,952	128.6%
Total	\$ 355,073,353	\$ 405,341,091	\$ 50,267,738	14.2%

University of Tennessee FY 2024-25 Proposed Budget

Auxiliary Enterprises (continued)

Campuses have proposed fee increases for housing, dining, and parking to keep up with operating inflation, comply with food service contract terms, and extend the 3% salary pool to auxiliary employees. These are discussed in detail in Section C of this document. The continued success of UT Knoxville athletics programs is expected to drive revenue growth in most revenue streams including ticket sales, conference revenues, and donor support. Increased parking permit revenues will help fund UT Knoxville’s new parking and transit strategies.



University of Tennessee FY 2024-25 Proposed Budget

Restricted Funds

Restricted funds must be used for purposes established by an external party and in accordance with the contractual terms and conditions negotiated with the sponsor of each grant and contract or the administrative provisions set by donors for each gift fund and endowment. They are the largest funding sources for research (59%) and financial aid (54%) and play an important role in funding the university's public service initiatives (46%). Restricted revenues and expenses are expected to be stable, increasing only 0.6%. These funds are not part of the proposed budget resolution; the projections below are presented as an information item to provide a complete picture of total operating funds.

\$-millions	UTK	HSC	UTC	UTM	IPS	UTS	UTSA	Total
Federal Grants/Contracts	158.4	51.7	27.0	15.4	5.7	2.5	0.6	261.3
State Grants/Contracts	30.8	209.1	1.4	0.1	0.5			242.0
Other Grants/Contracts	140.1	33.6	34.1	21.0	4.0	3.1	10.7	246.5
Gifts & Endowments	52.5	24.4	22.6	4.7	1.0	0.8	0.6	106.5
Other Revenues	13.2	3.3	0.9	0.3				17.8
Total Revenues	\$ 395.1	\$ 322.1	\$ 85.9	\$ 41.5	\$ 11.2	\$ 6.4	\$ 11.9	\$ 874.1
Scholarships/Fellowships	136.7	6.9	66.0	33.0		4.7		247.4
Research	151.5	71.1	4.8	0.1			0.7	228.2
Instruction	19.9	165.5	5.8	2.2		0.8	10.0	204.1
Public Service	71.4	22.6	3.3	2.4	11.2	0.3	0.6	111.7
Other	15.7	55.9	6.1	3.8		0.7	0.5	82.6
Total Expenses	\$ 395.1	\$ 322.1	\$ 85.9	\$ 41.5	\$ 11.2	\$ 6.4	\$ 11.9	\$ 874.1

University of Tennessee FY 2024-25 Proposed Budget

2024-25 Salary Plan

The proposed operating budget includes a 3% salary pool for general faculty and staff salary increases. State funding provides 3% for non-formula units and 55% of the 3% pool for formula units (UTC, UTK, and UTM). Self-supporting operations such as auxiliaries must fund the full salary pool. In recent years salary increases have been distributed primarily on a market and merit basis. Due to the complexity of the DASH implementation, for FY2024-25, the salary pool will be distributed primarily across-the-board to eligible employees. The total cost of the pool is projected to reach \$36.7 million, bringing the cumulative amount of the last four salary plans to \$201 million. State salary pool appropriations will cover approximately two-thirds of the cost. The remaining third will be funded through student tuition and fees, performance funding, auxiliary revenues, and restricted grants, contracts, gifts, and endowments.

Salary Plan Costs & Funding Sources (\$-millions)	Unrestricted E&G	Auxiliaries	Restricted Funds	Total
State salary pool funding	\$ 24.5			\$ 24.5
Tuition, formula funding, other	7.0			7.0
Auxiliary revenues		\$ 2.5		2.5
Grants, contracts, gifts, endowments			\$ 2.7	2.7
TOTAL	\$ 31.5	\$ 2.5	\$ 2.7	\$ 36.7

University of Tennessee FY 2024-25 Proposed Budget

Unrestricted Net Assets

The university maintains sufficient levels of unrestricted net assets to comply with state regulations on working capital, properly account for revolving funds, and meet contractual obligations and operational plans for the next year. The proposed budget results in fund balances of \$131.2 million as of June 30, 2025, including \$107.7 million for E&G operations and \$23.5 million for auxiliaries.

Unrestricted Current Fund Net Assets Budgeted for June 30, 2025

Fund Balances	E&G	Auxiliary	Total
Beginning Balances	\$ 108,732,389	\$ 23,485,594	\$ 132,217,981
Revenue	2,257,422,650	405,341,091	2,662,763,741
Total Available Funding	\$ 2,366,155,039	\$ 428,826,685	\$ 2,794,981,722
Expenses & Transfers	2,258,358,804	405,338,427	2,663,697,231
Ending Balances	\$ 107,796,235	\$ 23,488,258	\$ 131,284,491
Net Asset Allocations:			
Working Capital	\$ 17,158,323	\$ 7,742,216	\$ 24,900,538
Revolving Funds	6,000,850	404,149	6,404,999
Encumbrances	6,450,162		6,450,162
Reappropriations	3,950,000		3,950,000
Unallocated Reserve	\$ 74,236,900	\$ 15,341,892	\$ 89,988,589
<i>% of Expense & Transfers</i>	<i>3.29%</i>	<i>3.78%</i>	<i>3.38%</i>

Working capital provides sufficient liquidity to fund accounts receivable, inventories, and petty cash. These are required by state regulations and are considered non-expendable during the fiscal year.

Revolving funds include fund balances tied to revenue-generating units (e.g., service centers, motor pools, conference centers, medical clinics) and university wide cost-distribution models (e.g., unemployment compensation, workers compensation liabilities, claims liabilities, etc.).

Encumbrances are carried over for commitments for purchases of goods and services that were not received before the close of the fiscal year. They are fully expended during the fiscal year.

Reappropriations are funds carried forward for specific programs and initiatives. The most common example is a project that was planned for the previous fiscal year but delayed until the next fiscal year. Most reappropriations are fully expended during the current year.

Unallocated Reserves are contingency funds used to respond to fluctuations in operating revenues and expenditures. The unallocated reserve for E&G operations is limited to 2% to 5% of total expenditures and transfers; the auxiliary target range is 3% to 5% of expenditures and transfers.

The University of Tennessee

FY 2024-25 Proposed Budget

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The University of Tennessee

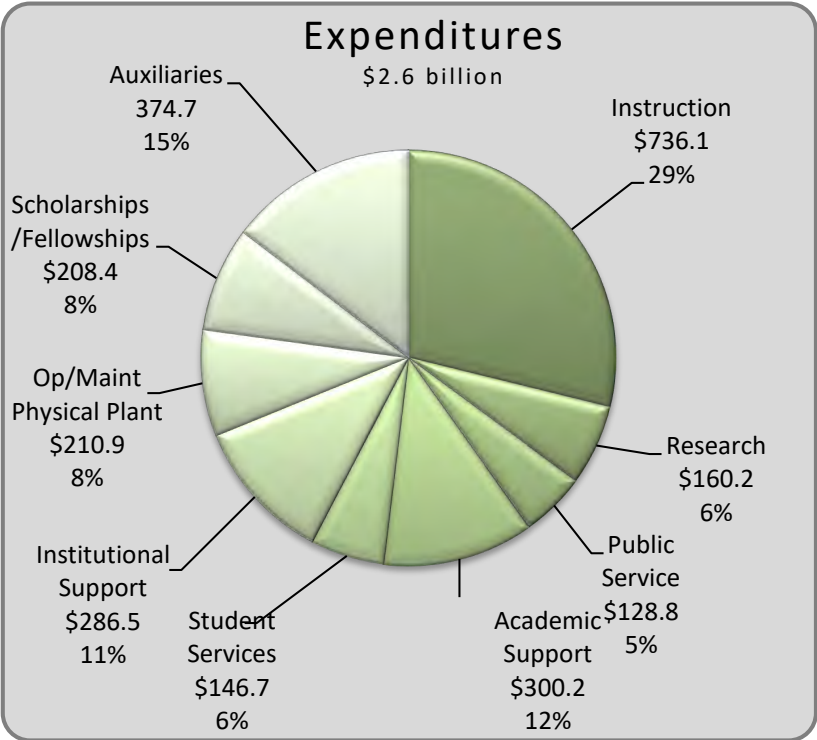
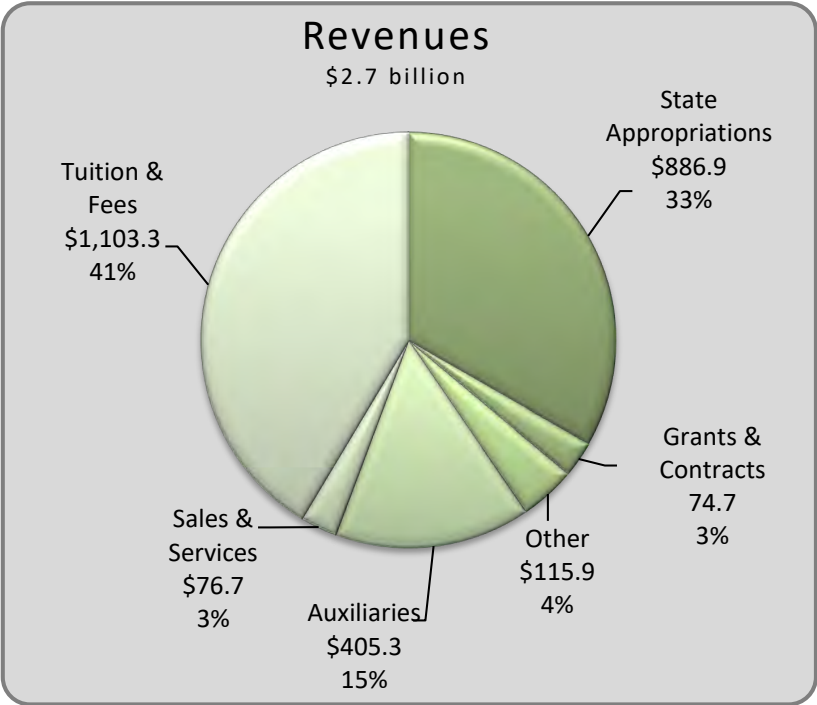
FY 2024-25 Proposed Budget

Unrestricted Current Funds

Current Fund Revenues (\$millions)	
Chattanooga	\$252.8
Knoxville	1,772.9
Martin	132.5
Southern	20.3
Health Science Center	374.4
Inst. for Public Service	33.5
System Administration	<u>76.4</u>
TOTAL	\$2,662.8

Fall 2023 FTE Enrollment	
Knoxville	33,738
Chattanooga	10,253
Martin	5,211
Southern	827
Health Science Center	<u>3,073</u>
TOTAL	53,066

FTE Positions (Unrestricted E&G)	
August 1, 2024	
Faculty	3,785
Administrative	1,027
Professional	3,029
Cler/Tech/Maint	<u>4,041</u>
TOTAL	11,882

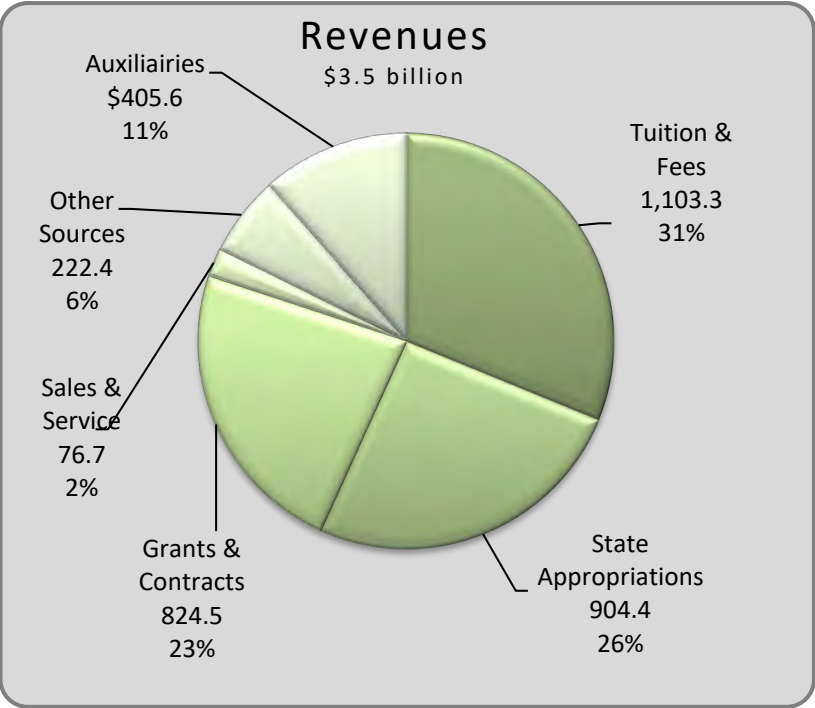


The University of Tennessee

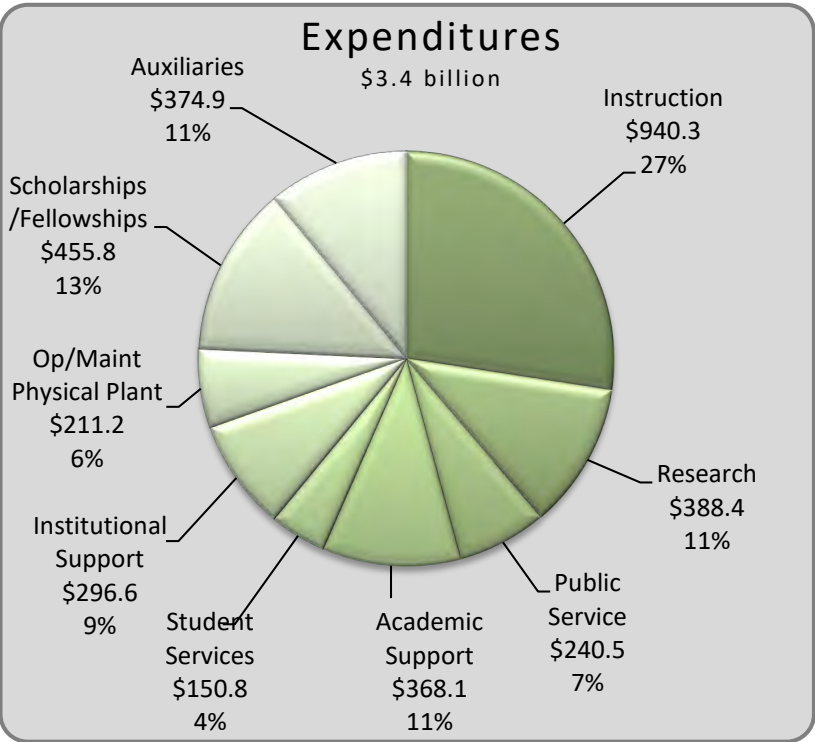
FY 2024-25 Proposed Budget

Unrestricted & Restricted Current Funds

Unrestricted & Restricted Revenues (\$millions)	
Chattanooga	\$ 338.7
Knoxville	2,168.1
Martin	174.1
Southern	26.7
Health Science Center	696.4
Inst. for Public Service	44.7
System Administration	88.2
TOTAL	\$3,536.9



Fall 2023 Headcount Enrollment	
Knoxville	6,304
Chattanooga	11,380
Martin	6,941
Southern	978
Health Science Center	3,123
TOTAL	58,726



FTE Positions (Unrestricted & Restricted) August 31, 2024	
Faculty	4,736
Administrative	1,205
Professional	4,387
Cler/Tech/Maint	5,642
TOTAL	15,970

University of Tennessee System
FY 2024-25 Proposed Budget Summary by Unit
Unrestricted Current Funds, Revenues, Expenditures, and Transfers

	Total System	Chattanooga	Knoxville	Martin	UT Southern	Health Science Center	Institute for Public Service	System Administration
EDUCATIONAL AND GENERAL								
Revenues								
Tuition & Fees	\$ 1,103,252,133	\$ 135,260,073	\$ 795,130,982	\$ 66,602,241	\$ 10,576,361	\$ 95,682,476		
State Appropriations	886,941,152	84,311,105	496,427,322	49,362,897	6,384,500	226,328,724	\$ 17,372,387	\$ 6,754,217
Grants & Contracts	74,666,025	1,479,400	45,325,208	187,000	1,600	26,365,757	1,207,060	100,000
Sales & Service	76,673,579	5,215,084	46,361,595	4,160,106	71,500	20,865,294		
Other Sources	115,889,761	257,800	29,237,494	603,541	373,000	1,009,930	14,875,859	69,532,137
Total Revenues	\$ 2,257,422,650	\$ 226,523,462	\$ 1,412,482,601	\$ 120,915,785	\$ 17,406,961	\$ 370,252,181	\$ 33,455,306	\$ 76,386,354
Expenditures and Transfers								
Instruction	\$ 736,115,673	\$ 102,936,507	\$ 422,770,744	\$ 50,736,854	\$ 4,672,457	\$ 154,999,111		
Research	160,210,571	7,271,517	138,438,214	91,052		14,409,788		
Public Service	128,792,546	3,175,306	93,312,249	876,812	57,602	402,151	\$ 30,968,426	
Academic Support	300,228,399	22,018,899	196,274,652	11,499,497	2,339,384	67,724,166	371,801	
Student Services	146,671,086	33,229,534	83,472,038	16,200,758	5,346,017	8,422,739		
Institutional Support	286,516,206	17,284,012	107,347,419	9,979,657	3,345,310	45,987,240	770,171	\$ 101,802,397
Op/Maint Physical Plant	210,886,936	22,781,840	112,722,185	14,776,905	1,816,298	57,137,095		1,652,613
Scholarships & Fellowships	208,396,340	20,001,790	163,560,001	13,149,009	3,025,094	8,660,446		
Subtotal Expenditures	\$ 2,177,817,757	\$ 228,699,405	\$ 1,317,897,502	\$ 117,310,544	\$ 20,602,162	\$ 357,742,736	\$ 32,110,398	\$ 103,455,010
Mandatory Transfers	28,983,171	5,143,716	16,831,334	101,392		6,788,729		118,000
Non Mandatory Transfers	51,557,876	(7,319,659)	77,753,765	3,503,849	(2,943,049)	5,720,716	1,337,489	(26,495,235)
Total Expenditures & Transfers	\$ 2,258,358,804	\$ 226,523,462	\$ 1,412,482,601	\$ 120,915,785	\$ 17,659,113	\$ 370,252,181	\$ 33,447,887	\$ 77,077,775
Fund Balance Addition/(Reduction)	\$ (936,154)				\$ (252,152)		\$ 7,419	\$ (691,421)
AUXILIARIES								
Revenues	\$ 405,341,091	\$ 26,234,381	\$ 360,489,203	\$ 11,605,195	\$ 2,887,000	\$ 4,125,312		
Expenditures and Transfers								
Expenditures	\$ 374,683,606	\$ 18,985,765	\$ 341,293,675	\$ 8,135,104	\$ 2,407,223	\$ 3,861,839		
Mandatory Transfers	49,896,030	5,493,430	41,179,873	2,444,227	408,000	370,500		
Non-Mandatory Transfers	(19,241,209)	1,755,186	(21,984,345)	1,025,864	69,113	(107,027)		
Total Expenditures & Transfers	\$ 405,338,427	\$ 26,234,381	\$ 360,489,203	\$ 11,605,195	\$ 2,884,336	\$ 4,125,312		
Fund Balance Addition/(Reduction)	\$ 2,664				\$ 2,664			
TOTALS								
Revenues	\$ 2,662,763,741	\$ 252,757,843	\$ 1,772,971,804	\$ 132,520,980	\$ 20,293,961	\$ 374,377,493	\$ 33,455,306	\$ 76,386,354
Expenditures and Transfers								
Expenditures	\$ 2,552,501,363	\$ 247,685,170	\$ 1,659,191,177	\$ 125,445,648	\$ 23,009,385	\$ 361,604,575	\$ 32,110,398	\$ 103,455,010
Mandatory Transfers	78,879,201	10,637,146	58,011,207	2,545,619	408,000	7,159,229		118,000
Non-Mandatory Transfers	32,316,667	(5,564,473)	55,769,420	4,529,713	(2,873,936)	5,613,689	1,337,489	(26,495,235)
Total Expenditures & Transfers	\$ 2,663,697,231	\$ 252,757,843	\$ 1,772,971,804	\$ 132,520,980	\$ 20,543,449	\$ 374,377,493	\$ 33,447,887	\$ 77,077,775
Fund Balance Addition/(Reduction)	\$ (933,490)				\$ (249,488)		\$ 7,419	\$ (691,421)

Knoxville includes Knoxville campus, Space Institute, Extension, AgResearch, and the College of Veterinairian Medicine.

University of Tennessee System
Unrestricted and Restricted FY 2024-25 Revised Budget Summary by Unit
Unrestricted and Restricted Current Funds, Revenues, Expenditures, and Transfers

	Total System	Chattanooga	Knoxville	Martin	Southern	Health Science Center	Institute for Public Service	System Administration
EDUCATIONAL AND GENERAL								
Revenues								
Tuition & Fees	\$ 1,103,252,133	\$ 135,260,073	\$ 795,130,982	\$ 66,602,241	\$ 10,576,361	\$ 95,682,476		
State Appropriations	904,438,496	85,210,222	509,390,216	49,708,554	6,384,500	229,618,400	\$ 17,372,387	\$ 6,754,217
Grants & Contracts	824,523,043	63,963,154	374,698,208	36,717,000	5,673,948	320,747,156	11,373,577	11,350,000
Sales & Service	76,673,579	5,215,084	46,361,595	4,160,106	71,500	20,865,294		
Other Sources	222,378,538	22,812,683	81,721,494	5,253,541	1,132,780	25,406,765	15,919,138	70,132,137
Total Revenues	<u>\$ 3,131,265,789</u>	<u>\$ 312,461,216</u>	<u>\$ 1,807,302,495</u>	<u>\$ 162,441,442</u>	<u>\$ 23,839,089</u>	<u>\$ 692,320,091</u>	<u>\$ 44,665,102</u>	<u>\$ 88,236,354</u>
Expenditures and Transfers								
Instruction	\$ 940,250,819	\$ 108,737,702	\$ 442,650,744	\$ 52,886,854	\$ 5,422,457	\$ 320,545,062		\$ 10,008,000
Research	388,403,317	12,078,340	289,899,157	236,052		85,507,768		682,000
Public Service	240,522,768	6,464,661	164,668,298	3,315,812	333,382	22,995,793	\$ 42,144,822	600,000
Academic Support	368,113,281	25,100,712	209,483,652	12,299,497	2,777,557	118,060,662	391,201	
Student Services	150,766,038	35,710,911	84,324,038	16,775,758	5,546,217	8,409,114		
Institutional Support	296,594,440	17,801,802	108,419,919	12,347,832	3,371,110	51,555,209	776,171	\$ 102,322,397
Op/Maint Physical Plant	211,200,600	22,785,404	112,987,285	14,811,905	1,826,298	57,137,095		1,652,613
Scholarships & Fellowships	455,809,633	85,957,627	300,284,303	46,162,491	7,757,269	15,599,943	8,000	40,000
Subtotal Expenditures	<u>\$ 3,051,660,896</u>	<u>\$ 314,637,159</u>	<u>\$ 1,712,717,396</u>	<u>\$ 158,836,201</u>	<u>\$ 27,034,290</u>	<u>\$ 679,810,646</u>	<u>\$ 43,320,194</u>	<u>\$ 115,305,010</u>
Mandatory Transfers	28,983,171	5,143,716	16,831,334	101,392		6,788,729		118,000
Non Mandatory Transfers	51,557,876	(7,319,659)	77,753,765	3,503,849	(2,943,049)	5,720,716	1,337,489	(26,495,235)
Total Expenditures & Transfers	<u>\$ 3,132,201,943</u>	<u>\$ 312,461,216</u>	<u>\$ 1,807,302,495</u>	<u>\$ 162,441,442</u>	<u>\$ 24,091,241</u>	<u>\$ 692,320,091</u>	<u>\$ 44,657,683</u>	<u>\$ 88,927,775</u>
Fund Balance Addition/(Reduction)	<u>\$ (936,154)</u>				<u>\$ (252,152)</u>		<u>\$ 7,419</u>	<u>\$ (691,421)</u>
AUXILIARIES								
Revenues	\$ 405,601,091	\$ 26,234,381	\$ 360,749,203	\$ 11,605,195	\$ 2,887,000	\$ 4,125,312		
Expenditures and Transfers								
Expenditures	\$ 374,943,606	\$ 18,985,765	\$ 341,553,675	\$ 8,135,104	\$ 2,407,223	\$ 3,861,839		
Mandatory Transfers	49,896,030	5,493,430	41,179,873	2,444,227	408,000	370,500		
Non-Mandatory Transfers	(19,241,209)	1,755,186	(21,984,345)	1,025,864	69,113	(107,027)		
Total Expenditures & Transfers	<u>\$ 405,598,427</u>	<u>\$ 26,234,381</u>	<u>\$ 360,749,203</u>	<u>\$ 11,605,195</u>	<u>\$ 2,884,336</u>	<u>\$ 4,125,312</u>		
Fund Balance Addition/(Reduction)	<u>\$ 2,664</u>				<u>\$ 2,664</u>			
TOTALS								
Revenues	\$ 3,536,866,880	\$ 338,695,597	\$ 2,168,051,698	\$ 174,046,637	\$ 26,726,089	\$ 696,445,403	\$ 44,665,102	\$ 88,236,354
Expenditures and Transfers								
Expenditures	\$ 3,426,604,502	\$ 333,622,924	\$ 2,054,271,071	\$ 166,971,305	\$ 29,441,513	\$ 683,672,485	\$ 43,320,194	\$ 115,305,010
Mandatory Transfers	78,879,201	10,637,146	58,011,207	2,545,619	408,000	7,159,229		118,000
Non-Mandatory Transfers	32,316,667	(5,564,473)	55,769,420	4,529,713	(2,873,936)	5,613,689	1,337,489	(26,495,235)
Total Expenditures & Transfers	<u>\$ 3,537,800,370</u>	<u>\$ 338,695,597</u>	<u>\$ 2,168,051,698</u>	<u>\$ 174,046,637</u>	<u>\$ 26,975,577</u>	<u>\$ 696,445,403</u>	<u>\$ 44,657,683</u>	<u>\$ 88,927,775</u>
Fund Balance Addition/(Reduction)	<u>\$ (933,490)</u>				<u>\$ (249,488)</u>		<u>\$ 7,419</u>	<u>\$ (691,421)</u>

Knoxville includes Knoxville campus, Space Institute, AgResearch, Extension, and the College of Veterinary Medicine.

University of Tennessee System
FY 2024-25 Proposed Budget
Five Year History
Current Funds Revenues, Expenditures and Transfers - Unrestricted

	FY 2020-21 Actual	FY 2021-22 Actual	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change FY 2021 to FY 2025 Amount %
EDUCATIONAL AND GENERAL						
Revenues						
Tuition & Fees	\$ 796,442,074	\$ 860,945,260	\$ 940,423,500	\$ 967,895,204	\$ 1,103,252,133	\$ 306,810,059 38.5 %
State Appropriations	637,749,852	692,872,652	841,139,752	843,562,152	886,941,152	249,191,300 39.1 %
Grants & Contracts	58,474,905	65,896,545	124,293,297	69,684,304	74,666,025	16,191,121 27.7 %
Sales & Service	63,844,595	73,281,000	77,374,205	73,959,799	76,673,579	12,828,985 20.1 %
Other Sources	70,724,613	70,005,617	97,518,580	113,807,114	115,889,761	45,165,148 63.9 %
Total Revenues	\$ 1,627,236,038	\$ 1,763,001,073	\$ 2,080,749,333	\$ 2,068,908,573	\$ 2,257,422,650	\$ 630,186,612 38.7 %
Expenditures and Transfers						
Instruction	\$ 515,072,267	\$ 553,644,179	\$ 591,148,542	\$ 733,053,326	\$ 736,115,673	\$ 221,043,406 42.9 %
Research	152,948,873	165,037,772	179,856,283	212,518,892	160,210,571	7,261,698 4.7 %
Public Service	78,506,063	87,759,408	100,889,598	121,933,066	128,792,546	50,286,483 64.1 %
Academic Support	180,342,080	196,364,494	223,405,359	256,749,626	300,228,399	119,886,319 66.5 %
Student Services	99,523,809	117,311,075	131,197,558	141,408,088	146,671,086	47,147,277 47.4 %
Institutional Support	175,004,979	191,232,321	215,949,008	265,840,821	286,516,206	111,511,227 63.7 %
Operation & Maintenance of Plant	146,589,495	159,279,408	174,750,505	209,889,453	210,886,936	64,297,441 43.9 %
Scholarships & Fellowships	142,839,827	153,464,168	168,266,284	163,685,251	208,396,340	65,556,513 45.9 %
Subtotal Expenditures	\$ 1,490,827,395	\$ 1,624,092,826	\$ 1,785,463,135	\$ 2,105,078,523	\$ 2,177,817,757	\$ 686,990,362 46.1 %
Mandatory Transfers	13,034,781	14,225,791	16,273,019	27,787,077	28,983,171	15,948,390 122.4 %
Non-Mandatory Transfers	107,678,171	136,326,936	279,814,313	(55,408,243)	51,557,876	(56,120,295) (52.1) %
Total Expenditures & Transfers	\$ 1,611,540,347	\$ 1,774,645,553	\$ 2,081,550,467	\$ 2,077,457,357	\$ 2,258,358,804	\$ 646,818,457 40.1 %
Fund Balance Addition/(Reduction)	\$ 15,695,691	\$ (11,644,480)	\$ (801,135)	\$ (8,548,784)	\$ (936,154)	
AUXILIARIES						
Revenues	\$ 240,192,478	\$ 314,780,102	\$ 364,219,976	\$ 355,073,353	\$ 405,341,091	\$ 165,148,613 68.8 %
Expenditures and Transfers						
Expenditures	\$ 189,764,399	\$ 234,337,332	\$ 276,973,612	\$ 310,868,214	\$ 374,683,606	\$ 184,919,207 97.4 %
Mandatory Transfers	45,342,299	43,128,960	48,888,685	49,196,982	49,896,030	4,553,731 10.0 %
Non-Mandatory Transfers	4,006,341	24,511,501	47,736,364	(4,994,426)	(19,241,209)	(23,247,550) (580.3) %
Total Expenditures & Transfers	\$ 239,113,039	\$ 301,977,793	\$ 373,598,661	\$ 355,070,770	\$ 405,338,427	\$ 166,225,388 69.5 %
Fund Balance Addition/(Reduction)	\$ 1,079,439	\$ 12,802,308	\$ (9,378,685)	\$ 2,583	\$ 2,664	
TOTALS						
Revenues	\$ 1,867,428,516	\$ 2,077,781,175	\$ 2,444,969,309	\$ 2,423,981,926	\$ 2,662,763,741	\$ 795,335,225 42.6 %
Expenditures and Transfers						
Expenditures	\$ 1,680,591,794	\$ 1,858,430,159	\$ 2,062,436,748	\$ 2,415,946,737	\$ 2,552,501,363	\$ 871,909,569 51.9 %
Mandatory Transfers	58,377,080	57,354,751	65,161,704	76,984,059	78,879,201	20,502,121 35.1 %
Non-Mandatory Transfers	111,684,512	160,838,437	327,550,677	(60,402,669)	32,316,667	(79,367,845) (71.1) %
Total Expenditures & Transfers	\$ 1,850,653,386	\$ 2,076,623,347	\$ 2,455,149,129	\$ 2,432,528,127	\$ 2,663,697,231	\$ 813,043,845 43.9 %
Fund Balance Addition/(Reduction)	\$ 16,775,131	\$ 1,157,828	\$ (10,179,819)	\$ (8,546,201)	\$ (933,490)	

University of Tennessee System
FY 2024-25 Proposed Budget
Five Year History
Current Funds Revenues, Expenditures and Transfers - Unrestricted and Restricted

	FY 2020-21 Actual	FY 2021-22 Actual	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change FY 2021 to FY 2025 Amount %
EDUCATIONAL AND GENERAL						
Revenues						
Tuition & Fees	\$ 796,442,074	\$ 860,945,260	\$ 940,423,500	\$ 967,895,204	\$ 1,103,252,133	\$ 306,810,059 38.5 %
State Appropriations	654,138,435	709,459,014	858,067,130	860,840,414	904,438,496	250,300,061 38.3 %
Grants & Contracts	773,721,174	824,958,637	839,027,782	827,599,222	824,523,043	50,801,869 6.6 %
Sales & Service	63,844,595	73,281,000	77,374,205	73,959,799	76,673,579	12,828,985 20.1 %
Other Sources	154,302,041	163,094,449	202,636,183	206,839,709	222,378,538	68,076,497 44.1 %
Total Revenues	\$ 2,442,448,319	\$ 2,631,738,359	\$ 2,917,528,799	\$ 2,937,134,348	\$ 3,131,265,789	\$ 688,817,470 28.2 %
Expenditures and Transfers						
Instruction	\$ 734,728,227	\$ 784,840,096	\$ 782,276,664	\$ 957,754,668	\$ 940,250,819	\$ 205,522,592 28.0 %
Research	344,488,230	372,601,387	398,847,523	440,838,107	388,403,317	43,915,087 12.7 %
Public Service	153,667,491	171,584,448	206,179,030	230,055,973	240,522,768	86,855,277 56.5 %
Academic Support	230,667,734	256,471,181	292,130,791	318,366,331	368,113,281	137,445,547 59.6 %
Student Services	102,440,509	121,280,186	135,471,716	145,294,328	150,766,038	48,325,529 47.2 %
Institutional Support	201,528,713	209,220,042	227,987,354	274,153,799	296,594,440	95,065,727 47.2 %
Operation & Maintenance of Plant	147,041,164	159,849,086	175,277,231	210,420,118	211,200,600	64,159,436 43.6 %
Scholarships & Fellowships	358,886,060	400,653,407	391,754,843	396,420,974	455,809,633	96,923,573 27.0 %
Subtotal Expenditures	\$ 2,273,448,127	\$ 2,476,499,832	\$ 2,609,925,151	\$ 2,973,304,298	\$ 3,051,660,896	\$ 778,212,769 34.2 %
Mandatory Transfers	13,034,781	14,225,791	16,273,019	27,787,077	28,983,171	15,948,390 122.4 %
Non-Mandatory Transfers	107,678,171	136,326,936	279,814,313	(55,408,243)	51,557,876	(56,120,295) (52.1) %
Total Expenditures & Transfers	\$ 2,394,161,079	\$ 2,627,052,559	\$ 2,906,012,483	\$ 2,945,683,132	\$ 3,132,201,943	\$ 738,040,864 30.8 %
Fund Balance Addition/(Reduction)	\$ 48,287,240	\$ 4,685,800	\$ 11,516,317	\$ (8,548,784)	\$ (936,154)	
AUXILIARIES						
Revenues	\$ 241,926,102	\$ 315,270,491	\$ 371,194,102	\$ 355,333,353	\$ 405,601,091	\$ 163,674,989 67.7 %
Expenditures and Transfers						
Expenditures	\$ 191,245,294	\$ 234,601,692	\$ 278,409,035	\$ 311,128,214	\$ 374,943,606	\$ 183,698,312 96.1 %
Mandatory Transfers	45,342,299	43,128,960	48,888,685	49,196,982	49,896,030	4,553,731 10.0 %
Non-Mandatory Transfers	4,006,341	24,511,501	47,736,364	(4,994,426)	(19,241,209)	(23,247,550) (580.3) %
Total Expenditures & Transfers	\$ 240,593,934	\$ 302,242,153	\$ 375,034,084	\$ 355,330,770	\$ 405,598,427	\$ 165,004,493 68.6 %
Fund Balance Addition/(Reduction)	\$ 1,332,168	\$ 13,028,338	\$ (3,839,982)	\$ 2,583	\$ 2,664	
TOTALS						
Revenues	\$ 2,684,374,421	\$ 2,947,008,849	\$ 3,288,722,902	\$ 3,292,467,701	\$ 3,536,866,880	\$ 852,492,459 31.8 %
Expenditures and Transfers						
Expenditures	\$ 2,464,693,421	\$ 2,711,101,524	\$ 2,888,334,186	\$ 3,284,432,512	\$ 3,426,604,502	\$ 961,911,081 39.0 %
Mandatory Transfers	58,377,080	57,354,751	65,161,704	76,984,059	78,879,201	20,502,121 35.1 %
Non-Mandatory Transfers	111,684,512	160,838,437	327,550,677	(60,402,669)	32,316,667	(79,367,845) (71.1) %
Total Expenditures & Transfers	\$ 2,634,755,013	\$ 2,929,294,712	\$ 3,281,046,567	\$ 3,301,013,902	\$ 3,537,800,370	\$ 903,045,357 34.3 %
Fund Balance Addition/(Reduction)	\$ 49,619,408	\$ 17,714,138	\$ 7,676,334	\$ (8,546,201)	\$ (933,490)	

University of Tennessee System

FY 2024-25 Proposed Budget

Unrestricted and Restricted Current Funds Revenues, Expenditures and Transfers

	FY 2022-23 Actual			FY 2023-24 Probable			FY 2024-25 Proposed			Change Probable to Proposed	
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Amount	%
EDUCATION AND GENERAL											
Revenues											
Tuition & Fees	\$ 940,423,500		\$ 940,423,500	\$ 967,895,204		\$ 967,895,204	\$ 1,103,252,133		\$ 1,103,252,133	\$ 135,356,929	14.0 %
State Appropriations	841,139,752	\$ 16,927,378	858,067,130	843,562,152	\$ 17,278,262	860,840,414	886,941,152	\$ 17,497,344	904,438,496	43,598,082	5.1 %
Grants & Contracts	124,293,297	714,734,485	839,027,782	69,684,304	757,914,918	827,599,222	74,666,025	749,857,018	824,523,043	(3,076,179)	(0.4) %
Sales & Service	77,374,205		77,374,205	73,959,799		73,959,799	76,673,579		76,673,579	2,713,780	3.7 %
Other Sources	97,518,580	105,117,603	202,636,183	113,807,114	93,032,595	206,839,709	115,889,761	106,488,777	222,378,538	15,538,829	7.5 %
Total Revenues	<u>\$ 2,080,749,333</u>	<u>\$ 836,779,467</u>	<u>\$ 2,917,528,799</u>	<u>\$ 2,068,908,573</u>	<u>\$ 868,225,775</u>	<u>\$ 2,937,134,348</u>	<u>\$ 2,257,422,650</u>	<u>\$ 873,843,139</u>	<u>\$ 3,131,265,789</u>	<u>\$ 194,131,441</u>	<u>6.6 %</u>
Expenditures and Transfers											
Instruction	\$ 591,148,542	\$ 191,128,123	\$ 782,276,664	733,053,326	\$ 224,701,342	\$ 957,754,668	\$ 736,115,673	\$ 204,135,146	\$ 940,250,819	\$ (17,503,849)	(1.8) %
Research	179,856,283	218,991,240	398,847,523	212,518,892	228,319,215	440,838,107	160,210,571	228,192,746	388,403,317	(52,434,790)	(11.9) %
Public Service	100,889,598	105,289,432	206,179,030	121,933,066	108,122,907	230,055,973	128,792,546	111,730,222	240,522,768	10,466,795	4.5 %
Academic Support	223,405,359	68,725,432	292,130,791	256,749,626	61,616,705	318,366,331	300,228,399	67,884,882	368,113,281	49,746,950	15.6 %
Student Services	131,197,558	4,274,157	135,471,716	141,408,088	3,886,240	145,294,328	146,671,086	4,094,952	150,766,038	5,471,710	3.8 %
Institutional Support	215,949,008	12,038,346	227,987,354	265,840,821	8,312,978	274,153,799	286,516,206	10,078,234	296,594,440	22,440,641	8.2 %
Operations & Maintenance of Plant	174,750,505	526,727	175,277,231	209,889,453	530,665	210,420,118	210,886,936	313,664	211,200,600	780,482	0.4 %
Scholarships & Fellowships	168,266,284	223,488,559	391,754,843	163,685,251	232,735,723	396,420,974	208,396,340	247,413,293	455,809,633	59,388,659	15.0 %
Subtotal Expenditures	<u>\$ 1,785,463,135</u>	<u>\$ 824,462,016</u>	<u>\$ 2,609,925,151</u>	<u>\$ 2,105,078,523</u>	<u>\$ 868,225,775</u>	<u>\$ 2,973,304,298</u>	<u>\$ 2,177,817,757</u>	<u>\$ 873,843,139</u>	<u>\$ 3,051,660,896</u>	<u>\$ 78,356,598</u>	<u>2.6 %</u>
Mandatory Transfers	16,273,019	-	16,273,019	27,787,077		27,787,077	28,983,171		28,983,171	1,196,094	4.3 %
Non-Mandatory Transfers	279,814,313	-	279,814,313	(55,408,243)		(55,408,243)	51,557,876		51,557,876	106,966,119	193.1 %
Total Expenditures & Transfers	<u>\$ 2,081,550,467</u>	<u>\$ 824,462,016</u>	<u>\$ 2,906,012,483</u>	<u>\$ 2,077,457,357</u>	<u>\$ 868,225,775</u>	<u>\$ 2,945,683,132</u>	<u>\$ 2,258,358,804</u>	<u>\$ 873,843,139</u>	<u>\$ 3,132,201,943</u>	<u>\$ 186,518,811</u>	<u>6.3 %</u>
Fund Balance Addition / (Reduction)	<u>\$ (801,135)</u>	<u>\$ 12,317,451</u>	<u>\$ 11,516,316</u>	<u>\$ (8,548,784)</u>	<u>\$</u>	<u>\$ (8,548,784)</u>	<u>\$ (936,154)</u>	<u>\$</u>	<u>\$ (936,154)</u>		
AUXILIARIES											
Revenues	\$ 364,219,976	\$ 6,974,126	\$ 371,194,102	\$ 355,073,353	\$ 260,000	\$ 355,333,353	\$ 405,341,091	\$ 260,000	\$ 405,601,091	\$ 50,267,738	14.1 %
Expenditures and Transfers											
Expenditures	\$ 276,973,612	\$ 1,435,423	\$ 278,409,035	\$ 310,868,214	\$ 260,000	\$ 311,128,214	\$ 374,683,606	\$ 260,000	\$ 374,943,606	\$ 63,815,392	20.5 %
Mandatory Transfers	48,888,685		48,888,685	49,196,982		49,196,982	49,896,030		49,896,030	699,048	1.4 %
Non-Mandatory Transfers	47,736,364		47,736,364	(4,994,426)		(4,994,426)	(19,241,209)		(19,241,209)	(14,246,783)	(285.3) %
Total Expenditures & Transfers	<u>\$ 373,598,661</u>	<u>\$ 1,435,423</u>	<u>\$ 375,034,084</u>	<u>\$ 355,070,770</u>	<u>\$ 260,000</u>	<u>\$ 355,330,770</u>	<u>\$ 405,338,427</u>	<u>\$ 260,000</u>	<u>\$ 405,598,427</u>	<u>\$ 50,267,657</u>	<u>14.1 %</u>
Fund Balance Addition / (Reduction)	<u>\$ (9,378,685)</u>	<u>\$ 5,538,702</u>	<u>\$ (3,839,982)</u>	<u>\$ 2,583</u>	<u>\$</u>	<u>\$ 2,583</u>	<u>\$ 2,664</u>	<u>\$</u>	<u>\$ 2,664</u>		
TOTALS											
Revenues	\$ 2,444,969,309	\$ 843,753,593	\$ 3,288,722,902	\$ 2,423,981,926	\$ 868,485,775	\$ 3,292,467,701	\$ 2,662,763,741	\$ 874,103,139	\$ 3,536,866,880	\$ 244,399,179	7.4 %
Expenditures and Transfers											
Expenditures	\$ 2,062,436,748	\$ 825,897,439	\$ 2,888,334,186	\$ 2,415,946,737	\$ 868,485,775	\$ 3,284,432,512	\$ 2,552,501,363	\$ 874,103,139	\$ 3,426,604,502	\$ 142,171,990	4.3 %
Mandatory Transfers	65,161,704		65,161,704	76,984,059		76,984,059	78,879,201		78,879,201	1,895,142	2.5 %
Non-Mandatory Transfers	327,550,677		327,550,677	(60,402,669)		(60,402,669)	32,316,667		32,316,667	92,719,336	153.5 %
Total Expenditures & Transfers	<u>\$ 2,455,149,129</u>	<u>\$ 825,897,439</u>	<u>\$ 3,281,046,567</u>	<u>\$ 2,432,528,127</u>	<u>\$ 868,485,775</u>	<u>\$ 3,301,013,902</u>	<u>\$ 2,663,697,231</u>	<u>\$ 874,103,139</u>	<u>\$ 3,537,800,370</u>	<u>\$ 236,786,468</u>	<u>7.2 %</u>
Fund Balance Addition / (Reduction)	<u>\$ (10,179,819)</u>	<u>\$ 17,856,154</u>	<u>\$ 7,676,334</u>	<u>\$ (8,546,201)</u>	<u>\$</u>	<u>\$ (8,546,201)</u>	<u>\$ (933,490)</u>	<u>\$</u>	<u>\$ (933,490)</u>		

University of Tennessee System
FY 2024-25 Proposed Budget
Natural Classifications by Unit
Unrestricted Current Funds Expenditures

	Total System	Chattanooga	Knoxville	Martin	UT Southern	Health Science Center	Institute for Public Service	System Administration
EDUCATIONAL AND GENERAL								
Salaries and Benefits								
Salaries								
Academic	\$ 508,639,943	\$ 58,167,715	\$ 321,966,228	\$ 27,642,812	\$ 3,490,050	\$ 97,214,291	\$ 46,000	\$ 112,847
Non-Academic	564,482,156	54,201,617	331,284,509	28,572,836	5,228,973	92,455,097	16,535,591	36,203,533
Students	12,565,033	898,471	9,439,828	1,271,437	288,544	481,920	10,720	174,113
Total Salaries	\$ 1,085,687,132	\$ 113,267,803	\$ 662,690,565	\$ 57,487,085	\$ 9,007,567	\$ 190,151,308	\$ 16,592,311	\$ 36,490,493
Staff Benefits	371,743,925	43,596,950	221,659,716	23,354,878	2,834,042	61,720,659	5,941,604	12,636,076
Total Salaries and Benefits	\$ 1,457,431,057	\$ 156,864,753	\$ 884,350,281	\$ 80,841,963	\$ 11,841,609	\$ 251,871,967	\$ 22,533,915	\$ 49,126,569
Operating	680,227,628	70,737,413	412,867,843	34,931,489	8,609,661	89,470,798	9,281,983	54,328,441
Equipment and Capital Outlay	40,159,072	1,097,239	20,679,378	1,537,092	150,892	16,399,971	294,500	
Total Expenditures	\$ 2,177,817,757	\$ 228,699,405	\$ 1,317,897,502	\$ 117,310,544	\$ 20,602,162	\$ 357,742,736	\$ 32,110,398	\$ 103,455,010
AUXILIARIES								
Salaries and Benefits								
Salaries								
Academic	\$ 1,368,422	\$ 36,000	\$ 1,332,422					
Non-Academic	95,936,563	5,160,029	87,690,321	\$ 1,683,703	\$ 72,757	\$ 1,329,753		
Students	6,892,276	148,598	6,208,275	535,403				
Total Salaries	\$ 104,197,261	\$ 5,344,627	\$ 95,231,018	\$ 2,219,106	\$ 72,757	\$ 1,329,753		
Staff Benefits	35,696,532	1,279,008	33,561,344	702,452		153,728		
Total Salaries and Benefits	\$ 139,893,793	\$ 6,623,635	\$ 128,792,362	\$ 2,921,558	\$ 72,757	\$ 1,483,481		
Operating	233,669,379	12,277,855	211,645,154	5,033,546	2,334,466	2,378,358		
Equipment and Capital Outlay	1,120,434	84,275	856,159	180,000				
Total Expenditures	\$ 374,683,606	\$ 18,985,765	\$ 341,293,675	\$ 8,135,104	\$ 2,407,223	\$ 3,861,839		
TOTALS								
Salaries and Benefits								
Salaries								
Academic	\$ 510,008,365	\$ 58,203,715	\$ 323,298,650	\$ 27,642,812	\$ 3,490,050	\$ 97,214,291	\$ 46,000	\$ 112,847
Non-Academic	660,418,719	59,361,646	418,974,830	30,256,539	5,301,730	93,784,850	16,535,591	36,203,533
Students	19,457,309	1,047,069	15,648,103	1,806,840	288,544	481,920	10,720	174,113
Total Salaries	\$ 1,189,884,393	\$ 118,612,430	\$ 757,921,583	\$ 59,706,191	\$ 9,080,324	\$ 191,481,061	\$ 16,592,311	\$ 36,490,493
Staff Benefits	407,440,457	44,875,958	255,221,060	24,057,330	2,834,042	61,874,387	5,941,604	12,636,076
Total Salaries and Benefits	\$ 1,597,324,850	\$ 163,488,388	\$ 1,013,142,643	\$ 83,763,521	\$ 11,914,366	\$ 253,355,448	\$ 22,533,915	\$ 49,126,569
Operating	913,897,007	83,015,268	624,512,997	39,965,035	10,944,127	91,849,156	9,281,983	54,328,441
Equipment and Capital Outlay	41,279,506	1,181,514	21,535,537	1,717,092	150,892	16,399,971	294,500	
Total Expenditures	\$ 2,552,501,363	\$ 247,685,170	\$ 1,659,191,177	\$ 125,445,648	\$ 23,009,385	\$ 361,604,575	\$ 32,110,398	\$ 103,455,010

Knoxville includes Knoxville campus, Space Institute, Extension, AgResearch, and College of Veterinary Medicine.

University of Tennessee System
FY 2024-25 Proposed Budget
Natural Classifications
Unrestricted Current Funds Expenditures

	FY 2022-23	FY 2023-24	FY 2024-25	Change		
	Actual	Probable	Proposed	Probable to Proposed		
				Amount	%	
EDUCATIONAL AND GENERAL						
Salaries and Benefits						
Salaries						
Academic	\$ 428,352,964	\$ 455,523,737	\$ 508,639,943	\$ 53,116,206	11.70	%
Non-Academic	458,054,264	536,793,993	564,482,156	27,688,163	5.20	%
Students	11,101,930	11,733,095	12,565,033	831,938	7.10	%
Total Salaries	\$ 897,509,158	\$1,004,050,825	\$ 1,085,687,132	\$ 81,636,307	8.10	%
Staff Benefits	313,432,071	333,129,802	371,743,925	38,614,123	11.60	%
Total Salaries and Benefits	\$ 1,210,941,229	\$ 1,337,180,627	\$ 1,457,431,057	\$ 120,250,430	9.00	%
Operating	528,846,820	728,895,274	680,227,628	(48,667,646)	(6.70)	%
Equipment and Capital Outlay	37,286,618	39,002,622	40,159,072	1,156,450	3.00	%
Total Expenditures	\$ 1,777,074,667	\$ 2,105,078,523	\$ 2,177,817,757	\$ 72,739,234	3.50	%
AUXILIARIES						
Salaries and Benefits						
Salaries						
Academic	\$ 820,285	\$ 1,201,581	\$ 1,368,422	\$ 166,841	13.9	%
Non-Academic	80,337,769	92,340,975	95,936,563	3,595,588	3.9	%
Students	5,804,347	6,693,782	6,892,276	198,494	3.0	%
Total Salaries	\$ 86,962,401	\$ 100,236,338	\$ 104,197,261	\$ 3,960,923	4.0	%
Staff Benefits	19,959,845	23,314,515	35,696,532	12,382,017	53.1	%
Total Salaries and Benefits	\$ 106,922,247	\$ 123,550,853	\$ 139,893,793	\$ 16,342,940	13.2	%
Operating	168,003,653	186,661,277	233,669,379	47,008,102	25.2	%
Equipment and Capital Outlay	1,238,127	656,084	1,120,434	464,350	70.8	%
Total Expenditures	\$ 276,164,026	\$ 310,868,214	\$ 374,683,606	\$ 63,815,392	20.5	%
TOTALS						
Salaries and Benefits						
Salaries						
Academic	\$ 429,173,250	\$456,725,318	\$ 510,008,365	\$ 53,283,047	11.7	%
Non-Academic	538,392,033	629,134,968	660,418,719	31,283,751	5.0	%
Students	16,906,277	18,426,877	19,457,309	1,030,432	5.6	%
Total Salaries	\$ 984,471,559	\$1,104,287,163	\$ 1,189,884,393	\$ 85,597,230	7.8	%
Staff Benefits	333,391,917	356,444,317	407,440,457	50,996,140	14.3	%
Total Salaries and Benefits	\$ 1,317,863,476	\$1,460,731,480	\$ 1,597,324,850	\$ 136,593,370	9.4	%
Operating	696,850,473	915,556,551	913,897,007	(1,659,544)	(0.2)	%
Equipment and Capital Outlay	38,524,744	39,658,706	41,279,506	1,620,800	4.1	%
Total Expenditures	\$ 2,053,238,693	\$2,415,946,737	\$ 2,552,501,363	\$ 136,554,626	5.7	%

University of Tennessee System
FY 2024-25 Proposed Budget (Recurring)
Natural Classifications
Unrestricted Current Funds Expenditures

	FY 2022-23	FY 2023-24	FY 2024-25	Change	
	Actual	Probable	Proposed	Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Salaries and Benefits					
Salaries					
Academic	\$ 428,352,964	\$457,805,050	\$ 508,639,943	\$ 50,834,893	11.10 %
Non-Academic	458,054,264	538,510,507	567,211,473	28,700,966	5.30 %
Students	11,101,930	11,217,279	12,565,033	1,347,754	12.00 %
Total Salaries	\$ 897,509,158	\$1,007,532,836	\$ 1,088,416,449	\$ 80,883,613	8.00 %
Staff Benefits	313,432,071	331,528,130	371,743,925	40,215,795	12.10 %
Total Salaries and Benefits	\$ 1,210,941,229	\$1,339,060,966	\$ 1,460,160,374	\$ 121,099,408	9.00 %
Operating	528,846,820	621,369,435	639,297,060	17,927,625	2.90 %
Equipment and Capital Outlay	37,286,618	37,240,303	40,159,072	2,918,769	7.80 %
Total Expenditures	\$ 1,777,074,667	\$1,997,670,704	\$ 2,139,616,506	\$ 141,945,802	7.10 %
AUXILIARIES					
Salaries and Benefits					
Salaries					
Academic	\$ 820,285	\$1,201,581	\$ 1,368,422	\$ 166,841	13.9 %
Non-Academic	80,337,769	92,340,975	95,936,563	3,595,588	3.9 %
Students	5,804,347	6,693,782	6,892,276	198,494	3.0 %
Total Salaries	\$ 86,962,401	\$100,236,338	\$ 104,197,261	\$ 3,960,923	4.0 %
Staff Benefits	19,959,845	23,314,515	35,696,532	12,382,017	53.1 %
Total Salaries and Benefits	\$ 106,922,247	\$123,550,853	\$ 139,893,793	\$ 16,342,940	13.2 %
Operating	168,003,653	186,703,713	233,074,936	46,371,223	24.8 %
Equipment and Capital Outlay	1,238,127	656,084	1,120,434	464,350	70.8 %
Total Expenditures	\$ 276,164,026	\$310,910,650	\$ 374,089,163	\$ 63,178,513	20.3 %
TOTALS					
Salaries and Benefits					
Salaries					
Academic	\$ 429,173,250	\$459,006,631	\$ 510,008,365	\$ 51,001,734	11.1 %
Non-Academic	538,392,033	630,851,482	663,148,036	32,296,554	5.1 %
Students	16,906,277	17,911,061	19,457,309	1,546,248	8.6 %
Total Salaries	\$ 984,471,559	\$1,107,769,174	\$ 1,192,613,710	\$ 84,844,536	7.7 %
Staff Benefits	333,391,917	354,842,645	407,440,457	52,597,812	14.8 %
Total Salaries and Benefits	\$ 1,317,863,476	\$1,462,611,819	\$ 1,600,054,167	\$ 137,442,348	9.4 %
Operating	696,850,473	808,073,148	872,371,996	64,298,848	8.0 %
Equipment and Capital Outlay	38,524,744	37,896,387	41,279,506	3,383,119	8.9 %
Total Expenditures	\$ 2,053,238,693	\$2,308,581,354	\$ 2,513,705,669	\$ 205,124,315	8.9 %

University of Tennessee System
FY 2024-25 Proposed Budget
Current Unrestricted Net Assets by Unit
Unrestricted Educational & General (E&G) and Auxiliary Funds

	Total System	Chattanooga	Knoxville	Martin	Southern	Health Science Center	Institute for Public Service	System Administration
Total Net Assets - June 30, 2022	\$ 150,940,883	\$ 15,676,347	\$ 92,477,433	\$ 12,110,335	\$ 607,780	\$ 11,834,443	\$ 1,900,186	\$ 16,334,359
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.88%</i>	<i>4.61%</i>	<i>4.45%</i>	<i>4.63%</i>	<i>2.70%</i>	<i>0.43%</i>	<i>3.64%</i>	<i>4.18%</i>
FY 2022-23 Actuals								
Net Assets at Beginning of Year	\$ 150,940,883	\$ 15,676,347	\$ 92,477,433	\$ 12,110,335	\$ 607,780	\$ 11,834,443	\$ 1,900,186	\$ 16,334,359
Operating Funds								
Revenue	\$ 2,444,969,309	\$ 237,102,313	\$ 1,528,228,741	\$ 122,565,621	17,908,993	\$ 330,959,412	\$ 31,083,207	\$ 177,121,021
Less: Expenditures and Transfers	(2,455,146,010)	(236,157,380)	(1,541,362,528)	(123,214,588)	(17,860,819)	(331,257,407)	(30,844,158)	(174,449,130)
Carryover Funds To/(From) Net Assets	\$ (10,176,701)	\$ 944,934	\$ (13,133,788)	\$ (648,967)	\$ 48,173	\$ (297,995)	\$ 239,050	\$ 2,671,892
Net Assets Detail:								
ALLOCATED								
Working Capital	\$ 32,586,389	\$ 5,186,033	\$ 12,901,443	\$ 1,012,461		\$ 10,971,601	\$ 202,326	\$ 2,312,525
Revolving Funds	6,178,096	850	(5,846)					6,182,892
Encumbrances	6,565,058	1,184,398	4,814,619	21,972		429,173	94,496	\$ 20,400
Reserve for Reappropriations	12,548,070			4,275,000			700,000	7,573,070
Total Allocated Net Assets	\$ 57,877,613	\$ 6,371,281	\$ 17,710,416	\$ 5,309,433	\$	\$ 11,400,774	\$ 996,822	\$ 16,088,887
UNALLOCATED	82,886,569	10,250,000	61,633,229	6,151,935	\$ 655,954	\$ 135,673	\$ 1,142,414	\$ 2,917,363
Total Net Assets - June 30, 2023	\$ 140,764,182	\$ 16,621,281	\$ 79,343,645	\$ 11,461,368	\$ 655,954	\$ 11,536,447	\$ 2,139,236	\$ 19,006,250
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.38%</i>	<i>4.34%</i>	<i>4.00%</i>	<i>4.99%</i>	<i>3.67%</i>	<i>0.04%</i>	<i>3.70%</i>	<i>4.42%</i>
FY 2023-24 Probable Budget								
Net Assets at Beginning of Year	\$ 140,764,182	\$ 16,621,281	\$ 79,343,645	\$ 11,461,368	\$ 655,954	\$ 11,536,447	\$ 2,139,236	\$ 19,006,250
Operating Funds								
Revenue	\$ 2,423,981,926	\$ 248,421,171	\$ 1,551,615,726	\$ 130,016,309	18,724,259	\$ 365,613,239	\$ 32,192,170	\$ 77,399,052
Less: Expenditures and Transfers	(2,432,528,127)	(248,421,171)	(1,551,615,726)	(130,016,309)	(18,531,092)	(365,653,967)	(33,164,403)	(85,125,459)
Carryover Funds To/(From) Net Assets	\$ (8,546,201)	\$	\$	\$	\$ 193,167	\$ (40,728)	\$ (972,233)	\$ (7,726,407)
Net Assets Detail:								
ALLOCATED								
Working Capital	\$ 25,021,538	\$ 5,186,033	\$ 12,901,443	\$ 1,012,461		\$ 3,671,601		\$ 2,250,000
Revolving Funds	6,404,999	850	404,149					6,000,000
Encumbrances	6,450,162	1,184,398	4,814,619	21,972		429,173		
Reserve for Reappropriations	3,950,000			3,950,000				
Total Allocated Net Assets	\$ 41,826,699	\$ 6,371,281	\$ 18,120,211	\$ 4,984,433	\$	\$ 4,100,774	\$	\$ 8,250,000
UNALLOCATED	90,801,079	10,250,000	61,633,231	6,476,935	\$ 849,121	\$ 7,394,945	\$ 1,167,003	\$ 3,029,843
Estimated Total Net Assets - June 30, 2024	\$ 132,217,981	\$ 16,621,281	\$ 79,343,645	\$ 11,461,368	\$ 849,121	\$ 11,495,719	\$ 1,167,003	\$ 11,279,843
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.73%</i>	<i>4.13%</i>	<i>3.97%</i>	<i>4.98%</i>	<i>4.58%</i>	<i>2.02%</i>	<i>3.52%</i>	<i>2.79%</i>
FY 2024-25 Proposed Budget								
Net Assets at Beginning of Year	\$ 132,217,981	\$ 16,621,281	\$ 79,343,645	\$ 11,461,368	\$ 849,121	\$ 11,495,719	\$ 1,167,003	\$ 11,279,843
Operating Funds								
Revenue	\$ 2,662,763,741	\$ 252,757,843	\$ 1,772,971,804	\$ 132,520,980	20,293,961	\$ 374,377,493	\$ 33,455,306	\$ 76,386,354
Less: Expenditures and Transfers	(2,663,697,231)	(252,757,843)	(1,772,971,804)	(132,520,980)	(20,543,449)	(374,377,493)	(33,447,887)	(77,077,775)
Carryover Funds To/(From) Net Assets	\$ (933,490)	\$	\$	\$	\$ (249,488)	\$	\$ 7,419	\$ (691,421)
Net Assets Detail:								
ALLOCATED								
Working Capital	\$ 24,900,538	\$ 5,186,033	\$ 12,901,444	\$ 1,012,461		\$ 3,550,601		\$ 2,250,000
Revolving Funds	6,404,999	850	404,149					6,000,000
Encumbrances	6,450,162	1,184,398	4,814,619	21,972		429,173		
Reserve for Reappropriations	3,950,000			3,950,000				
Total Allocated Net Assets	\$ 41,705,699	\$ 6,371,281	\$ 18,120,211	\$ 4,984,433	\$	\$ 3,979,774	\$	\$ 8,250,000
UNALLOCATED	89,988,589	10,250,000	61,633,231	6,476,935	\$ 599,633	\$ 7,515,945	\$ 1,174,422	\$ 2,338,422
Estimated Total Net Assets - June 30, 2025	\$ 131,284,491	\$ 16,621,281	\$ 79,343,645	\$ 11,461,368	\$ 599,633	\$ 11,495,719	\$ 1,174,422	\$ 10,588,422
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.38%</i>	<i>4.06%</i>	<i>3.48%</i>	<i>4.89%</i>	<i>2.92%</i>	<i>2.07%</i>	<i>3.51%</i>	<i>2.28%</i>

Recommended percent unallocated of expenditures and transfers is 2% to 5% for unrestricted E&G and 3% to 5% for auxiliaries.

Knoxville includes UT Knoxville campus, Space Institute, AgResearch, Extension and College of Veterinary Medicine.

The Institute of Public Service includes the Institute of Public Service Unit, Municipal Technical Advisory Services, County Technical Advisory Services and the Tennessee Language Center.

University of Tennessee System
FY 2024-25 Proposed Budget
Current Unrestricted Net Assets by Unit
Unrestricted Educational & General (E&G) Funds

	Total System	Chattanooga	Knoxville	Martin	Southern	Health Science Center	Institute for Public Service	System Administration
Total Net Assets - June 30, 2022	\$ 118,079,187	\$ 13,780,715	\$ 62,712,890	\$ 11,342,157	\$ 510,537	\$ 11,498,344	\$ 1,900,187	\$ 16,334,359
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.94%</i>	<i>4.59%</i>	<i>4.71%</i>	<i>4.65%</i>	<i>2.62%</i>	<i>0.40%</i>	<i>3.64%</i>	<i>4.18%</i>
FY 2022-23 Actuals								
Net Assets at Beginning of Year	\$ 118,079,189	\$ 13,780,715	\$ 62,712,890	\$ 11,342,157	\$ 510,537	\$ 11,498,344	\$ 1,900,187	\$ 16,334,359
Operating Funds								
Revenue	\$ 2,080,749,333	\$ 214,509,191	\$ 1,203,598,603	\$ 111,786,146	15,084,634	\$ 327,566,529	\$ 31,083,207	\$ 177,121,021
Less: Expenditures and Transfers	\$ (2,081,547,348)	(213,962,117)	(1,206,915,753)	(112,463,896)	(15,050,365)	(327,861,930)	(30,844,158)	(174,449,129)
Carryover Funds To/(From) Net Assets	\$ (798,015)	\$ 547,074	\$ (3,317,150)	\$ (677,750)	\$ 34,269	\$ (295,401)	\$ 239,050	\$ 2,671,892
Net Assets Detail:								
ALLOCATED								
Working Capital	\$ 24,823,173	\$ 3,892,541	\$ 6,929,700	\$ 743,605		\$ 10,742,476	\$ 202,326	\$ 2,312,525
Revolving Funds	5,773,947	850	(409,794)					6,182,892
Encumbrances	6,565,058	1,184,398	4,814,619	21,972		429,173	94,496	20,400
Reserve for Reappropriations	12,548,070			4,275,000			700,000	7,573,070
Total Allocated Net Assets	\$ 49,710,249	\$ 5,077,789	\$ 11,334,524	\$ 5,040,577	\$	\$ 11,171,649	\$ 996,822	\$ 16,088,887
UNALLOCATED	67,570,924	9,250,000	48,061,216	5,623,830	544,805	31,294	1,142,415	2,917,364
Total Net Assets - June 30, 2023	\$ 117,281,173	\$ 14,327,789	\$ 59,395,740	\$ 10,664,407	\$ 544,805	\$ 11,202,943	\$ 2,139,237	\$ 19,006,251
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.25%</i>	<i>4.32%</i>	<i>3.98%</i>	<i>5.00%</i>	<i>3.62%</i>	<i>0.01%</i>	<i>3.70%</i>	<i>4.42%</i>
FY 2023-24 Probable Budget								
Net Assets at Beginning of Year	\$ 117,281,173	\$ 14,327,789	\$ 59,395,740	\$ 10,664,407	\$ 544,805	\$ 11,202,943	\$ 2,139,237	\$ 19,006,251
Operating Funds								
Revenue	\$ 2,068,908,573	\$ 223,416,975	\$ 1,239,069,293	\$ 119,115,897	16,227,259	\$ 361,487,927	\$ 32,192,170	\$ 77,399,052
Less: Expenditures and Transfers	\$ (2,077,457,357)	(223,416,975)	(1,239,069,293)	(119,115,897)	(16,036,675)	(361,528,655)	(33,164,403)	(85,125,459)
Carryover Funds To/(From) Net Assets	\$ (8,548,784)	\$	\$	\$	\$ 190,584	\$ (40,728)	\$ (972,233)	\$ (7,726,407)
Net Assets Detail:								
ALLOCATED								
Working Capital	\$ 17,258,323	\$ 3,892,541	\$ 6,929,700	\$ 743,605		\$ 3,442,476		\$ 2,250,000
Revolving Funds	6,000,850	850						6,000,000
Encumbrances	6,450,162	1,184,398	4,814,619	21,972		429,173		
Reserve for Reappropriations	3,950,000			3,950,000				
Total Allocated Net Assets	\$ 33,659,335	\$ 5,077,789	\$ 11,744,319	\$ 4,715,577	\$	\$ 3,871,649	\$	\$ 8,250,000
UNALLOCATED	75,073,054	9,250,000	47,651,421	5,948,830	735,389	7,290,566	1,167,004	3,029,844
Estimated Total Net Assets - June 30, 2024	\$ 108,732,389	\$ 14,327,789	\$ 59,395,740	\$ 10,664,407	\$ 735,389	\$ 11,162,215	\$ 1,167,004	\$ 11,279,844
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.61%</i>	<i>4.14%</i>	<i>3.85%</i>	<i>4.99%</i>	<i>4.59%</i>	<i>2.02%</i>	<i>3.52%</i>	<i>2.79%</i>
FY 2024-25 Proposed Budget								
Net Assets at Beginning of Year	\$ 108,732,389	\$ 14,327,789	\$ 59,395,740	\$ 10,664,407	\$ 735,389	\$ 11,162,215	\$ 1,167,004	\$ 11,279,844
Operating Funds								
Revenue	\$ 2,257,422,650	\$ 226,523,462	\$ 1,412,482,601	\$ 120,915,785	17,406,961	\$ 370,252,181	\$ 33,455,306	\$ 76,386,354
Less: Expenditures and Transfers	\$ (2,258,358,804)	(226,523,462)	(1,412,482,601)	(120,915,785)	(17,659,113)	(370,252,181)	(33,447,887)	(77,077,775)
Carryover Funds To/(From) Net Assets	\$ (936,154)	\$	\$	\$	\$ (252,152)	\$	\$ 7,419	\$ (691,421)
Net Assets Detail:								
ALLOCATED								
Working Capital	\$ 17,158,323	\$ 3,892,541	\$ 6,929,700	\$ 743,605		\$ 3,342,476		\$ 2,250,000
Revolving Funds	6,000,850	850						6,000,000
Encumbrances	6,450,162	1,184,398	4,814,619	21,972		429,173		
Reserve for Reappropriations	3,950,000			3,950,000				
Total Allocated Net Assets	\$ 33,559,335	\$ 5,077,789	\$ 11,744,319	\$ 4,715,577	\$	\$ 3,771,649	\$	\$ 8,250,000
UNALLOCATED	74,236,900	9,250,000	47,651,421	5,948,830	483,237	7,390,566	1,174,423	2,338,423
Estimated Total Net Assets - June 30, 2025	\$ 107,796,235	\$ 14,327,789	\$ 59,395,740	\$ 10,664,407	\$ 483,237	\$ 11,162,215	\$ 1,174,423	\$ 10,588,423
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.29%</i>	<i>4.08%</i>	<i>3.37%</i>	<i>4.92%</i>	<i>2.74%</i>	<i>2.00%</i>	<i>3.51%</i>	<i>2.28%</i>

*Recommended percent unallocated of expenditures and transfers is 2% to 5%. For System Administration, transfers-in for system charge is excluded from the calculation.
Knoxville includes UTK Campus, Space Institute, Extension, AgResearch, College of Veterinary Medicine*

University of Tennessee System
FY 2024-25 Proposed Budget
Current Unrestricted Net Assets by Unit
Auxiliary Funds

	Total System	Chattanooga	Knoxville	Southern	Martin	Health Science Center
Estimated Total Net Assets - June 30, 2022	\$ 32,861,694	\$ 1,895,633	\$ 29,764,541	\$ 97,244	\$ 768,178	\$ 336,100
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.52%</i>	<i>4.81%</i>	<i>3.39%</i>	<i>3.25%</i>	<i>4.38%</i>	<i>3.02%</i>
FY 2022-23 Actuals						
Net Assets at Beginning of Year	\$ 32,861,696	\$ 1,895,633	\$ 29,764,541	\$ 97,244	\$ 768,178	\$ 336,100
Operating Funds						
Revenue	\$ 364,219,976	\$ 22,593,122	\$ 324,630,138	\$ 2,824,359	\$ 10,779,475	\$ 3,392,883
Less: Expenditures and Transfers	(373,598,661)	(22,195,263)	(334,446,775)	(2,810,454)	(10,750,692)	(3,395,477)
Carryover Funds To/(From) Net Assets	\$ (9,378,685)	\$ 397,860	\$ (9,816,637)	\$ 13,905	\$ 28,783	\$ (2,595)
Net Assets at End of Year	\$ 23,483,011	\$ 2,293,493	\$ 19,947,903	\$ 111,148	\$ 796,961	\$ 333,506
Net Assets Detail:						
ALLOCATED						
Working Capital	\$ 7,763,216	\$ 1,293,492	\$ 5,971,743		\$ 268,856	\$ 229,125
Revolving Funds	404,149		404,149			
Encumbrances						
Reappropriations	-					
Total Allocated Net Assets	\$ 8,167,364	\$ 1,293,492	\$ 6,375,892		\$ 268,856	\$ 229,125
UNALLOCATED	15,315,646	1,000,000	13,572,012	111,148	528,105	104,381
Estimated Total Net Assets - June 30, 2023	\$ 23,483,011	\$ 2,293,492	\$ 19,947,903	\$ 111,148	\$ 796,961	\$ 333,506
<i>Percent Unallocated of Expend. & Transfers</i>	<i>4.10%</i>	<i>4.51%</i>	<i>4.06%</i>	<i>3.95%</i>	<i>4.91%</i>	<i>3.07%</i>
FY 2023-24 Probable Budget						
Net Assets at Beginning of Year	\$ 23,483,011	\$ 2,293,492	\$ 19,947,903	\$ 111,148	\$ 796,961	\$ 333,506
Operating Funds						
Revenue	\$ 355,073,353	\$ 25,004,196	\$ 312,546,433	\$ 2,497,000	\$ 10,900,412	\$ 4,125,312
Less: Expenditures and Transfers	(355,070,770)	(25,004,196)	(312,546,433)	(2,494,417)	(10,900,412)	(4,125,312)
Carryover Funds To/(From) Net Assets	\$ 2,583	\$ -	\$ -	\$ 2,583	\$ -	\$ -
Net Assets at End of Year	\$ 23,485,594	\$ 2,293,492	\$ 19,947,903	\$ 113,731	\$ 796,961	\$ 333,506
Net Assets Detail:						
ALLOCATED						
Working Capital	\$ 7,763,216	\$ 1,293,492	\$ 5,971,743		\$ 268,856	\$ 229,125
Revolving Funds	404,149		404,149			
Encumbrances						
Reappropriations						
Total Allocated Net Assets	\$ 8,167,365	\$ 1,293,492	\$ 6,375,892		\$ 268,856	\$ 229,125
UNALLOCATED	15,318,227	1,000,000	13,572,011	113,731	528,105	104,381
Estimated Total Net Assets - June 30, 2024	\$ 23,485,594	\$ 2,293,492	\$ 19,947,903	\$ 113,731	\$ 796,961	\$ 333,506
<i>Percent Unallocated of Expend. & Transfers</i>	<i>4.31%</i>	<i>4.00%</i>	<i>4.34%</i>	<i>4.56%</i>	<i>4.84%</i>	<i>2.53%</i>
FY 2024-25 Proposed Budget						
Net Assets at Beginning of Year	\$ 23,485,594	\$ 2,293,492	\$ 19,947,903	\$ 113,731	\$ 796,961	\$ 333,506
Operating Funds						
Revenue	\$ 405,341,091	\$ 26,234,381	\$ 360,489,203	\$ 2,887,000	\$ 11,605,195	\$ 4,125,312
Less: Expenditures and Transfers	(405,338,427)	(26,234,381)	(360,489,203)	(2,884,336)	(11,605,195)	(4,125,312)
Carryover Funds To/(From) Net Assets	\$ 2,664	\$ -	\$ -	\$ 2,664	\$ -	\$ -
Net Assets at End of Year	\$ 23,488,258	\$ 2,293,492	\$ 19,947,903	\$ 116,395	\$ 796,961	\$ 333,506
Net Assets Detail:						
ALLOCATED						
Working Capital	\$ 7,742,216	\$ 1,293,492	\$ 5,971,743		\$ 268,856	\$ 208,125
Revolving Funds	404,149		404,149			
Encumbrances						
Reappropriations						
Total Allocated Net Assets	\$ 8,146,365	\$ 1,293,492	\$ 6,375,892		\$ 268,856	\$ 208,125
UNALLOCATED	15,341,892	1,000,000	13,572,011	116,395	528,105	125,381
Estimated Total Net Assets - June 30, 2025	\$ 23,488,258	\$ 2,293,492	\$ 19,947,903	\$ 116,395	\$ 796,961	\$ 333,506
<i>Percent Unallocated of Expend. & Transfers</i>	<i>3.78%</i>	<i>3.81%</i>	<i>3.76%</i>	<i>4.04%</i>	<i>4.55%</i>	<i>3.04%</i>

Recommended percent unallocated of expenditures and transfers is 3% to 5%.
Knoxville includes UTK Campus and UT Space Institute.

University of Tennessee System

FY 2024-25 Proposed Budget

State Appropriations Summary

Unrestricted Current Educational and General Funds

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed Amount	%
STATE APPROPRIATIONS					
Chattanooga	\$ 74,268,205	\$ 80,047,905	\$ 84,311,105	\$ 4,263,200	5.3 %
Knoxville					
<i>Knoxville Campus</i>	\$ 312,141,655	\$ 341,451,055	\$ 363,375,155	\$ 21,924,100	6.4 %
<i>Space Institute</i>	10,250,303	10,841,803	11,149,403	307,600	2.8 %
<i>AgResearch</i>	34,286,088	36,307,688	37,482,488	1,174,800	3.2 %
<i>Extension</i>	44,897,517	47,959,017	49,838,517	1,879,500	3.9 %
<i>College of Veterinary Medicine</i>	29,750,259	32,987,059	34,581,759	1,594,700	4.8 %
Subtotal Knoxville	\$ 431,325,822	\$ 469,546,622	\$ 496,427,322	26,880,700	5.7 %
Martin	42,641,597	46,994,297	49,362,897	2,368,600	5.0 %
Southern	5,761,900	6,104,300	6,384,500	280,200	4.6 %
Health Science Center	193,083,624	217,690,324	226,328,724	8,638,400	4.0 %
Institute for Public Service					
<i>Institute for Public Service</i>	\$ 7,097,285	\$ 6,962,585	\$ 7,162,685	\$ 200,100	2.9 %
<i>Municipal Technical Advisory Service</i>	4,278,451	4,639,251	4,841,051	201,800	4.3 %
<i>County Technical Assistance Service</i>	3,654,051	4,140,051	4,298,651	158,600	3.8 %
<i>Tennessee Language Center</i>	898,200	1,003,300	1,070,000	66,700	6.6 %
Subtotal Institute for Public Service	\$ 15,927,987	\$ 16,745,187	\$ 17,372,387	\$ 627,200	3.7 %
System Administration	78,130,617	6,433,517	6,754,217	320,700	5.0 %
Total State Appropriations	\$ 841,139,752	\$ 843,562,152	\$ 886,941,152	\$ 43,378,960	5.1 %

University of Tennessee System
FY 2024-25 Proposed Budget
State Appropriations Five Year History
Unrestricted Current Educational and General Funds

	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	Change	
	Actual	Actual	Actual	Probable	Proposed	FY 2021	TO FY 2025
						Amount	%
STATE APPROPRIATIONS							
Chattanooga	\$ 60,975,006	\$ 64,737,706	\$ 74,268,205	\$ 80,047,905	\$ 84,311,105	\$ 23,336,099	38.3 %
Knoxville							
<i>Knoxville Campus</i>	\$ 252,727,556	\$ 268,413,955	\$ 312,141,655	\$ 341,451,055	\$ 363,375,155	\$ 110,647,599	43.8 %
<i>Space Institute</i>	9,471,203	9,756,703	10,250,303	10,841,803	11,149,403	1,678,200	17.7 %
<i>AgResearch</i>	31,563,388	32,602,388	34,286,088	36,307,688	37,482,488	5,919,100	18.8 %
<i>Extension</i>	38,919,517	42,391,515	44,897,517	47,959,017	49,838,517	10,919,000	28.1 %
<i>College of Veterinary Medicine</i>	22,951,258	24,454,559	29,750,259	32,987,059	34,581,759	11,630,501	50.7 %
Subtotal Knoxville	\$ 355,632,922	\$ 377,619,120	\$ 431,325,822	469,546,622	496,427,322	140,794,400	5.7 %
Martin	\$ 35,718,897	\$ 37,389,697	\$ 42,641,597	\$ 46,994,297	\$ 49,362,897	\$ 13,644,000	38.2 %
UT Southern		\$ 6,230,000	\$ 5,761,900	\$ 6,104,300	\$ 6,384,500	\$ 6,384,500	NA
Health Science Center	165,262,724	177,539,024	193,083,624	217,690,324	226,328,724	61,066,000	37.0 %
Institute for Public Service							
<i>Institute for Public Service</i>	\$ 6,178,685	\$ 6,832,285	\$ 7,097,285	\$ 6,962,585	\$ 7,162,685	\$ 984,000	15.9 %
<i>Municipal Technical Advisory Service</i>	3,789,751	3,972,451	4,278,451	4,639,251	4,841,051	1,051,300	27.7 %
<i>County Technical Assistance Service</i>	3,263,250	3,397,852	3,654,051	4,140,051	4,298,651	1,035,401	31.7 %
<i>Tennessee Language Center</i>	748,000	806,100	898,200	1,003,300	1,070,000	322,000	43.0 %
Subtotal Institute for Public Service	13,979,686	15,008,688	15,927,987	16,745,187	17,372,387	3,392,701	24.3 %
System Administration	\$ 6,180,617	\$ 14,348,417	\$ 78,130,617	\$ 6,433,517	\$ 6,754,217	\$ 573,600	9.3 %
Total State Appropriations	\$ 637,749,852	\$ 692,872,652	\$ 841,139,752	\$ 843,562,152	\$ 886,941,152	\$ 249,191,300	39.1 %

University of Tennessee System

FY 2024-25 Proposed Budget

Auxiliary Enterprises

Unrestricted Auxiliary Current Funds Revenues, Expenditures and Transfers

	FY 2021-23		FY 2023-24		FY 2024-25		Proable to Proposed	
	Actual		Probable		Proposed		Amount	%
HOUSING								
Revenues	\$	91,296,434	\$	97,903,517	\$	102,757,921	\$	4,854,404 5.0 %
Expenditures and Transfers								
Expenditures	\$	57,480,949	\$	68,559,722	\$	73,133,760	\$	4,574,038 6.7 %
Mandatory Transfers		24,039,524		24,195,424		24,742,516		547,092 2.3 %
Non-Mandatory Transfers		9,438,654		5,022,400		4,360,981		(661,419) (13.2) %
Total Expenditures and Transfers	\$	90,959,127	\$	97,777,546		102,237,257	\$	4,459,711 4.6 %
Fund Balance Addition/(Reduction)	\$	337,307	\$	125,971	\$	520,664		
FOOD SERVICE								
Revenues	\$	18,047,041	\$	14,612,377	\$	19,198,975	\$	4,586,598 31.4 %
Expenditures and Transfers								
Expenditures	\$	6,380,840	\$	6,850,888	\$	13,020,615	\$	6,169,727 90.1 %
Mandatory Transfers		6,306,992		7,379,696		6306991		(1,072,705) (14.5) %
Non-Mandatory Transfers		6,925,980		611,458		496,396		(115,062) (18.8) %
Total Expenditures and Transfers	\$	19,613,812	\$	14,842,042	\$	19,824,002	\$	4,981,960 33.6 %
Fund Balance Addition/(Reduction)	\$	(1,566,772)	\$	(229,665)	\$	(625,027)		
BOOKSTORES								
Revenues	\$	36,163,295	\$	31,924,591	\$	39,924,591	\$	8,000,000 25.1 %
Expenditures and Transfers								
Expenditures	\$	31,168,223	\$	31,675,552	\$	39,169,112	\$	7,493,560 23.7 %
Mandatory Transfers				109,418		109,418		
Non-Mandatory Transfers		4,250,215		140,371		646,061		505,690 360.3 %
Total Expenditures and Transfers	\$	35,418,438	\$	31,925,341	\$	39,924,591	\$	7,999,250 25.1 %
Fund Balance Addition/(Reduction)	\$	744,857	\$	(750)				
PARKING								
Revenues	\$	15,646,769	\$	17,939,361	\$	20,315,401	\$	2,376,040 13.2 %
Expenditures and Transfers								
Expenditures	\$	8,636,558	\$	11,504,260	\$	13,398,368	\$	1,894,108 16.5 %
Mandatory Transfers		5,864,652		6,185,920		6,193,775		7,855 0.1 %
Non-Mandatory Transfers		896,725		142,154		616,231		474,077 333.5 %
Total Expenditures and Transfers	\$	15,397,935	\$	17,832,334	\$	20,208,374	\$	2,376,040 13.3 %
Fund Balance Addition/(Reduction)	\$	248,834	\$	107,027	\$	107,027		
ATHLETICS								
Revenues	\$	190,119,158	\$	187,845,101	\$	211,721,845	\$	23,876,744 12.7 %
Expenditures and Transfers								
Expenditures	\$	164,848,042	\$	186,923,609	\$	224,741,592	\$	37,817,983 20.2 %
Mandatory Transfers		12,109,495		10,758,502		11,975,308		1,216,806 11.3 %
Non-Mandatory Transfers		6,624,958		(9,829,335)		(24,995,055)		(15,165,720) (154.3) %
Total Expenditures and Transfers	\$	183,582,495	\$	187,852,776	\$	211,721,845	\$	23,869,069 12.7 %
Fund Balance Addition/(Reduction)	\$	6,536,664	\$	(7,675)				
OTHER								
Revenues	\$	12,947,280	\$	4,848,406	\$	11,422,358	\$	6,573,952 135.6 %
Expenditures and Transfers								
Expenditures	\$	8,459,000	\$	5,354,183	\$	11,220,159	\$	5,865,976 109.6 %
Mandatory Transfers		568,022		568,022		568,022		
Non-Mandatory Transfers		19,599,832		(1,081,474)		(365,823)		715,651 66.2 %
Total Expenditures and Transfers	\$	28,626,854	\$	4,840,731	\$	11,422,358	\$	6,581,627 136.0 %
Fund Balance Addition/(Reduction)	\$	(15,679,574)	\$	7,675				
TOTAL								
Revenues	\$	364,219,976	\$	355,073,353	\$	405,341,091	\$	50,267,738 14.2 %
Expenditures and Transfers								
Expenditures	\$	276,973,612	\$	310,868,214	\$	374,683,606	\$	63,815,392 20.5 %
Mandatory Transfers		48,888,685		49,196,982		49,896,030		699,048 1.4 %
Non-Mandatory Transfers		47,736,364		(4,994,426)		(19,241,209)		(14,246,783) (285.3) %
Total Expenditures and Transfers	\$	373,598,661	\$	355,070,770	\$	405,338,427	\$	50,267,657 14.20 %
Fund Balance Addition/(Reduction)	\$	(9,378,685)	\$	2,583	\$	2,664		

University of Tennessee System
FY 2024-25 Proposed Budget
Athletics (Page 1 of 2)
Unrestricted and Restricted Current Funds

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
TOTAL ATHLETICS					
Revenues					
General Funds	\$ 22,570,115	\$ 22,481,274	\$ 22,271,688	\$ (209,586)	(0.9) %
Student Fees for Athletics	7,877,607	2,860,000	2,670,746		
Ticket Sales	38,655,950	47,521,477	48,578,278	1,056,801	2.2 %
Gifts	67,307,511	56,966,574	65,910,320		
Other	101,446,833	97,720,288	111,456,573	13,736,285	14.1 %
Total Revenues	<u>\$ 237,858,017</u>	<u>\$ 227,549,613</u>	<u>\$ 250,887,605</u>	<u>\$ 23,337,992</u>	<u>10.3 %</u>
Expenditures and Transfers					
Salaries and Benefits	\$ 85,679,604	\$ 96,266,719	\$ 110,056,747	\$ 13,790,028	14.3 %
Travel	22,674,809	20,995,694	25,339,007	4,343,313	20.7 %
Student Aid	33,014,803	35,506,462	38,290,506	2,784,044	7.8 %
Other Operating	65,429,119	72,666,750	88,949,700	16,282,950	22.4 %
Subtotal Expenditures	\$ 206,798,336	\$ 225,435,625	\$ 262,635,960	\$ 37,200,335	16.5 %
Debt Service Transfers	12,373,319	11,029,894	12,246,700	1,216,806	11.0 %
Other Transfers	6,624,958	(8,915,906)	(23,995,055)	(15,079,149)	169.1 %
Total Expenditures and Transfers	<u>\$ 225,796,613</u>	<u>\$ 227,549,613</u>	<u>\$ 250,887,605</u>	<u>\$ 23,337,992</u>	<u>10.3 %</u>
Fund Balance Addition / (Reduction)	\$ 12,061,404				
KNOXVILLE					
Revenues					
General Funds			\$ 1,000,000		
Student Fees for Athletics	\$ 1,000,000	\$ 1,000,000			
Ticket Sales	37,710,753	42,041,814	43,038,615	\$ 996,801	2.3 %
Gifts	63,577,115	55,263,569	64,005,320	8,741,751	13.7 %
Other	95,254,657	90,537,218	104,675,410	14,138,192	15.6 %
Total Revenues	<u>\$ 197,542,525</u>	<u>\$ 188,842,601</u>	<u>\$ 212,719,345</u>	<u>\$ 23,876,744</u>	<u>12.6 %</u>
Expenditures and Transfers					
Salaries and Benefits	\$ 70,367,358	\$ 80,683,860	\$ 94,532,260	\$ 13,848,400	17.2 %
Travel	19,246,193	17,977,378	22,904,959	4,927,581	27.4 %
Student Aid	20,795,458	22,871,732	25,385,396	2,513,664	11.0 %
Other Operating	56,337,660	65,467,035	81,916,477	16,449,442	25.1 %
Subtotal Expenditures	\$ 166,746,669	\$ 187,000,005	\$ 224,739,092	\$ 37,739,087	20.2 %
Debt Service Transfers	12,109,494	10,758,502	11,975,308	1,216,806	11.3 %
Other Transfers	6,624,958	(8,915,906)	(23,995,055)	(15,079,149)	169.1 %
Total Expenditures and Transfers	<u>\$ 185,481,121</u>	<u>\$ 188,842,601</u>	<u>\$ 212,719,345</u>	<u>\$ 23,876,744</u>	<u>12.6 %</u>
Fund Balance Addition / (Reduction)	\$ 12,061,404				
CHATTANOOGA					
Revenues					
General Funds	\$ 10,114,848	\$ 10,604,725	\$ 10,288,670	\$ (316,055)	(3.0) %
Student Fees for Athletics	5,300,661				
Ticket Sales	802,471	5,334,663	5,334,663		
Gifts	2,486,116	565,000	655,000	90,000	15.9 %
Other	2,771,703	4,250,023	4,160,023	(90,000)	(2.1) %
Total Revenues	<u>\$ 21,475,800</u>	<u>\$ 20,754,411</u>	<u>\$ 20,438,356</u>	<u>\$ (316,055)</u>	<u>(1.5) %</u>
Expenditures and Transfers					
Salaries and Benefits	\$ 8,478,979	\$ 8,398,307	\$ 8,398,307		
Travel	1,594,873	1,803,235	1,370,286	\$ (432,949)	(24.0) %
Student Aid	5,767,715	6,081,894	6,236,492	154,598	2.5 %
Other Operating	5,471,799	4,300,975	4,263,271	(37,704)	(0.9) %
Subtotal Expenditures	\$ 21,313,367	\$ 20,584,411	\$ 20,268,356	\$ (316,055)	(1.5) %
Debt Service Transfers	162,433	170,000	170,000		
Other Transfers					
Total Expenditures and Transfers	<u>\$ 21,475,800</u>	<u>\$ 20,754,411</u>	<u>\$ 20,438,356</u>	<u>\$ (316,055)</u>	<u>(1.5) %</u>
Fund Balance Addition / (Reduction)					

Includes unrestricted and restricted funds. Other revenue sources include NCAA conference income, tournament income, program sales, concessions, parking, broadcasting, television, radio, internet, endowments, investments, royalties, advertisements, sponsorships, game guarantees, licensing fees, and sports camps.

University of Tennessee System
FY 2024-25 Proposed Budget
Athletics (Page 2 of 2)
Unrestricted and Restricted Current Funds

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
MARTIN					
Revenues					
General Funds	\$ 8,278,739	\$ 7,632,034	\$ 7,779,770	\$ 147,736	1.9 %
Student Fees for Athletics	1,576,946	1,860,000	1,670,746	(189,254)	(10.2) %
Ticket Sales	127,397	140,000	200,000	60,000	42.9 %
Gifts	1,163,777	1,088,005	1,200,000	111,995	10.3 %
Other	3,122,318	2,740,289	2,428,940	(311,349)	(11.4) %
Total Revenues	<u>\$ 14,269,177</u>	<u>\$ 13,460,328</u>	<u>\$ 13,279,456</u>	<u>\$ (180,872)</u>	<u>(1.3) %</u>
Expenditures and Transfers					
Salaries and Benefits	\$ 5,112,916	\$ 5,215,031	\$ 5,189,082	\$ (25,949)	(0.5) %
Travel	1,490,058	912,641	761,322	(151,319)	(16.6) %
Student Aid	4,844,839	5,036,036	5,151,818	115,782	2.3 %
Other Operating	2,719,972	2,195,228	2,075,842	(119,386)	(5.4) %
Subtotal Expenditures	<u>\$ 14,167,785</u>	<u>\$ 13,358,936</u>	<u>\$ 13,178,064</u>	<u>\$ (180,872)</u>	<u>(1.4) %</u>
Debt Service Transfers	101,392	101,392	101,392		
Other Transfers					
Total Expenditures and Transfers	<u>\$ 14,269,177</u>	<u>\$ 13,460,328</u>	<u>\$ 13,279,456</u>	<u>\$ (180,872)</u>	<u>(1.3) %</u>
Fund Balance Addition / (Reduction)					
SOUTHERN					
Revenues					
General Funds	\$ 4,176,528	\$ 4,244,515	\$ 4,203,248	\$ (41,267)	(1.0) %
Student Fees for Athletics					
Ticket Sales	15,329	5,000	5,000		
Gifts	80,503	50,000	50,000		
Other	298,154	192,758	192,200	(558)	(0.3) %
Total Revenues	<u>\$ 4,570,515</u>	<u>\$ 4,492,273</u>	<u>\$ 4,450,448</u>	<u>\$ (41,825)</u>	<u>(0.9) %</u>
Expenditures and Transfers					
Salaries and Benefits	\$ 1,720,351	\$ 1,969,521	\$ 1,937,098	\$ (32,423)	(1.6) %
Travel	343,685	302,440	302,440		
Student Aid	1,606,791	1,516,800	1,516,800		
Other Operating	899,688	703,512	694,110	(9,402)	(1.3) %
Subtotal Expenditures	<u>\$ 4,570,515</u>	<u>\$ 4,492,273</u>	<u>\$ 4,450,448</u>	<u>\$ (41,825)</u>	<u>(0.9) %</u>
Debt Service Transfers					
Other Transfers					
Total Expenditures and Transfers	<u>\$ 4,570,515</u>	<u>\$ 4,492,273</u>	<u>\$ 4,450,448</u>	<u>\$ (41,825)</u>	<u>(0.9) %</u>
Fund Balance Addition / (Reduction)					

Includes unrestricted and restricted funds. Other revenue sources include NCAA conference income, tournament income, program sales, concessions, parking, broadcasting, television, radio, internet, endowments, investments, royalties, advertisements, sponsorships, game guarantees, licensing fees, and sports camps.

University of Tennessee System

FY 2024-25 Proposed Budget Positions

All Full-time and Part-time Positions (No Students)

UNRESTRICTED EDUCATION AND GENERAL (E&G)					
Budget Unit	Faculty	Administrative	Professional	Cler/Tech/Maint	Total
Chattanooga	552	194	345	326	1,417
Knoxville					
Knoxville Campus	1,927	440	1,361	1,674	5,402
Space Institute	15	12	25	40	92
Agricultural Experiment Station	100	19	83	112	314
Extension	55	21	326	272	675
Veterinary Medicine	115	15	43	275	448
Sub-total Knoxville	2,213	507	1,838	2,373	6,930
Martin	339	74	149	286	848
Health Science Center	629	144	335	922	2,031
Southern	51	17	42	42	152
Public Service Units					
Institute for Public Service		6	30	12	48
Municipal Tech. Advisory Service		1	45	10	56
County Tech. Assistance Service		1	36	3	40
Tennessee Language Center		1	14	3	18
Sub-total Public Service Units		9	125	28	162
System Administration	1	82	195	64	341
Total Unrestricted E&G	3,785	1,027	3,029	4,041	11,882
AUXILIARIES					
		Administrative	Professional	Cler/Tech/Maint	Total
Chattanooga		20	17	60	96
Knoxville					
Knoxville Campus		85	269	416	770
Space Institute				4	4
Sub-total Knoxville		85	269	420	774
Martin		3	10	27	40
Health Science Center			5	27	32
Southern			1	1	2
Total Auxiliaries		108	301	535	944
RESTRICTED EDUCATION AND GENERAL (E&G)					
	Faculty	Administrative	Professional	Cler/Tech/Maint	Total
Chattanooga	22	11	31	40	103
Knoxville					
Knoxville Campus	103	19	361	131	615
Space Institute	5		8	2	15
Agricultural Experiment Station	4	1	8	15	28
Extension	8	1	205	265	479
Veterinary Medicine	0		2	3	6
Sub-total Knoxville	120	22	584	416	1,142
Martin	2	2	26	10	39
Health Science Center	803	33	372	592	1,799
Southern	4		3		7
Public Service Units					
Institute for Public Service		0.4	32	4	36
Municipal Tech. Advisory Service			4		4
County Tech. Assistance Service				1	1
Tennessee Language Center					
Sub-total Public Service Units			36	5	41
System Administration		2	6	4	12
Total Restricted E&G	951	70	1,057	1,066	3,144
TOTAL UNIVERSITY POSITIONS	4,736	1,205	4,387	5,642	15,970
	29.7%	7.5%	27.5%	35.3%	100.0%

University of Tennessee System
FY 2024-25 Proposed Budget (Recurring)
 Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 940,423,500	\$ 961,273,956	\$ 1,102,340,633	\$ 141,066,677	14.7 %
State Appropriations	841,139,752	838,799,052	886,075,152	47,276,100	5.6 %
Grants & Contracts	124,293,297	69,636,254	74,566,025	4,929,771	7.1 %
Sales & Service	77,374,205	74,188,646	76,673,579	2,484,933	3.3 %
Other Sources	97,518,580	76,544,670	79,889,761	3,345,091	4.4 %
Total Revenues	\$ 2,080,749,333	\$ 2,020,442,578	\$ 2,219,545,150	\$ 199,102,572	9.9 %
Expenditures and Transfers					
Instruction	\$ 591,148,542	\$ 711,651,354	\$ 728,736,249	\$ 17,084,895	2.4 %
Research	179,856,283	161,830,465	158,561,958	(3,268,507)	(2.0) %
Public Service	100,889,598	119,406,997	128,785,146	9,378,149	7.9 %
Academic Support	223,405,359	264,051,598	299,561,582	35,509,984	13.4 %
Student Services	131,197,558	134,826,812	146,671,086	11,844,274	8.8 %
Institutional Support	215,949,008	236,665,723	259,285,523	22,619,800	9.6 %
Operation & Maintenance of Plant	174,750,505	207,697,949	210,577,262	2,879,313	1.4 %
Scholarships & Fellowships	168,266,284	161,539,806	207,437,740	45,897,934	28.4 %
Subtotal Expenditures	\$ 1,785,463,135	\$ 1,997,670,704	\$ 2,139,616,546	\$ 141,945,842	7.1 %
Mandatory Transfers	16,273,019	27,787,077	28,983,171	1,196,094	4.3 %
Non-Mandatory Transfers	279,814,313	909,576	52,657,787	51,748,211	5,689.3 %
Total Expenditures & Transfers	\$ 2,081,550,467	\$ 2,026,367,357	\$ 2,221,257,504	\$ 194,890,147	9.6 %
Fund Balance Addition/(Reduction)	\$ (801,135)	\$ (5,924,779)	\$ (1,712,354)		
AUXILIARIES					
Revenues	\$ 364,219,976	\$ 355,373,353	\$ 405,341,091	\$ 49,967,738	14.1 %
Expenditures and Transfers					
Expenditures	276,973,612	310,910,650	374,089,163	63,178,513	20.3 %
Mandatory Transfers	48,888,685	49,196,982	49,896,030	699,048	1.4 %
Non-Mandatory Transfers	47,736,364	(3,113,862)	(19,480,322)	(16,366,460)	(525.6) %
Total Expenditures & Transfers	\$ 373,598,661	\$ 356,993,770	\$ 404,504,871	\$ 47,511,101	13.3 %
Fund Balance Addition/(Reduction)	\$ (9,378,685)	\$ (1,620,417)	\$ 836,220		
TOTALS					
Revenues	\$ 2,444,969,309	\$ 2,375,815,931	\$ 2,624,886,241	\$ 249,070,310	10.5 %
Expenditures and Transfers					
Expenditures	\$ 2,062,436,748	\$ 2,308,581,354	\$ 2,513,705,709	\$ 205,124,355	8.9 %
Mandatory Transfers	65,161,704	76,984,059	78,879,201	1,895,142	2.5 %
Non-Mandatory Transfers	327,550,677	(2,204,286)	33,177,465	35,381,751	1,605.1 %
Total Expenditures & Transfers	\$ 2,455,149,129	\$ 2,383,361,127	\$ 2,625,762,375	\$ 242,401,248	10.2 %
Fund Balance Addition/(Reduction)	\$ (10,179,819)	\$ (7,545,196)	\$ (876,134)		

University of Tennessee System
FY 2024-25 Proposed Budget
 Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 940,423,500	\$ 967,895,204	\$ 1,103,252,133	\$ 135,356,929	14.0 %
State Appropriations	841,139,752	843,562,152	886,941,152	43,379,000	5.1 %
Grants & Contracts	124,293,297	69,684,304	74,666,025	4,981,721	7.1 %
Sales & Service	77,374,205	73,959,799	76,673,579	2,713,780	3.7 %
Other Sources	97,518,580	113,807,114	115,889,761	2,082,647	1.8 %
Total Revenues	\$ 2,080,749,333	\$ 2,068,908,573	\$ 2,257,422,650	\$ 188,514,077	9.1 %
Expenditures and Transfers					
Instruction	\$ 591,148,542	\$ 733,053,326	\$ 736,115,673	\$ 3,062,347	0.4 %
Research	179,856,283	212,518,892	160,210,571	(52,308,321)	(24.6) %
Public Service	100,889,598	121,933,066	128,792,546	6,859,480	5.6 %
Academic Support	223,405,359	256,749,626	300,228,399	43,478,773	16.9 %
Student Services	131,197,558	141,408,088	146,671,086	5,262,998	3.7 %
Institutional Support	215,949,008	265,840,821	286,516,206	20,675,385	7.8 %
Operation & Maintenance of Plant	174,750,505	209,889,453	210,886,936	997,483	0.5 %
Scholarships & Fellowships	168,266,284	163,685,251	208,396,340	44,711,089	27.3 %
Subtotal Expenditures	\$ 1,785,463,135	\$ 2,105,078,523	\$ 2,177,817,757	\$ 72,739,234	3.5 %
Mandatory Transfers	16,273,019	27,787,077	28,983,171	1,196,094	4.3 %
Non-Mandatory Transfers	279,814,313	(55,408,243)	51,557,876	106,966,119	193.1 %
Total Expenditures & Transfers	\$ 2,081,550,467	\$ 2,077,457,357	\$ 2,258,358,804	\$ 180,901,447	8.7 %
Fund Balance Addition/(Reduction)	\$ (801,135)	\$ (8,548,784)	\$ (936,154)		
AUXILIARIES					
Revenues	\$ 364,219,976	\$ 355,073,353	\$ 405,341,091	\$ 50,267,738	14.2 %
Expenditures and Transfers					
Expenditures	276,973,612	310,868,214	374,683,606	63,815,392	20.5 %
Mandatory Transfers	48,888,685	49,196,982	49,896,030	699,048	1.4 %
Non-Mandatory Transfers	47,736,364	(4,994,426)	(19,241,209)	(14,246,783)	(285.3) %
Total Expenditures & Transfers	\$ 373,598,661	\$ 355,070,770	\$ 405,338,427	\$ 50,267,657	14.2 %
Fund Balance Addition/(Reduction)	\$ (9,378,685)	\$ 2,583	\$ 2,664		
TOTALS					
Revenues	\$ 2,444,969,309	\$ 2,423,981,926	\$ 2,662,763,741	\$ 238,781,815	9.9 %
Expenditures and Transfers					
Expenditures	\$ 2,062,436,748	\$ 2,415,946,737	\$ 2,552,501,363	\$ 136,554,626	5.7 %
Mandatory Transfers	65,161,704	76,984,059	78,879,201	1,895,142	2.5 %
Non-Mandatory Transfers	327,550,677	(60,402,669)	32,316,667	92,719,336	153.5 %
Total Expenditures & Transfers	\$ 2,455,149,129	\$ 2,432,528,127	\$ 2,663,697,231	\$ 231,169,104	9.5 %
Fund Balance Addition/(Reduction)	\$ (10,179,819)	\$ (8,546,201)	\$ (933,490)		

Chattanooga

FY 2024-25 Proposed Budget

Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 132,838,183	\$ 136,041,731	\$ 135,260,073	\$ (781,658)	(0.6) %
State Appropriations	74,268,205	80,047,905	84,311,105	4,263,200	5.3 %
Grants & Contracts	1,722,815	1,726,236	1,479,400	(246,836)	(14.3) %
Sales & Service	5,434,625	5,233,323	5,215,084	(18,239)	(0.3) %
Other Sources	245,364	367,780	257,800	(109,980)	(29.9) %
Total Revenues	<u>\$ 214,509,191</u>	<u>\$ 223,416,975</u>	<u>\$ 226,523,462</u>	<u>\$ 3,106,487</u>	<u>1.4 %</u>
Expenditures and Transfers					
Instruction	\$ 82,203,526	\$ 100,007,087	\$ 102,936,507	\$ 2,929,420	2.9 %
Research	6,027,929	5,782,740	7,271,517	1,488,777	25.7 %
Public Service	1,975,454	3,137,884	3,175,306	37,422	1.2 %
Academic Support	20,802,805	25,292,682	22,018,899	(3,273,783)	(12.9) %
Student Services	32,179,646	34,113,965	33,229,534	(884,431)	(2.6) %
Institutional Support	16,189,580	16,928,350	17,284,012	355,662	2.1 %
Operation & Maintenance of Plant	20,126,449	22,749,459	22,781,840	32,381	0.1 %
Scholarships & Fellowships	18,629,274	19,512,186	20,001,790	489,604	2.5 %
Subtotal Expenditures	<u>\$ 198,134,662</u>	<u>\$ 227,524,353</u>	<u>\$ 228,699,405</u>	<u>\$ 1,175,052</u>	<u>0.5 %</u>
Mandatory Transfers	3,389,326	4,663,880	5,143,716	479,836	10.3 %
Non-Mandatory Transfers	12,438,128	(8,771,258)	(7,319,659)	1,451,599	16.5 %
Total Expenditures & Transfers	<u>\$ 213,962,116</u>	<u>\$ 223,416,975</u>	<u>\$ 226,523,462</u>	<u>\$ 3,106,487</u>	<u>1.4 %</u>
Fund Balance Addition/(Reduction)	<u>\$ 547,075</u>				
AUXILIARIES					
Revenues	\$ 22,593,122	\$ 25,004,196	\$ 26,234,381	\$ 1,230,185	4.9 %
Expenditures and Transfers					
Expenditures	14,373,190	17,755,580	18,985,765	1,230,185	6.9 %
Mandatory Transfers	5,122,097	5,493,430	5,493,430		
Non-Mandatory Transfers	2,699,976	1,755,186	1,755,186		
Total Expenditures & Transfers	<u>\$ 22,195,263</u>	<u>\$ 25,004,196</u>	<u>\$ 26,234,381</u>	<u>\$ 1,230,185</u>	<u>4.9 %</u>
Fund Balance Addition/(Reduction)	<u>\$ 397,859</u>				
TOTALS					
Revenues	\$ 237,102,313	\$ 248,421,171	\$ 252,757,843	\$ 4,336,672	1.7 %
Expenditures and Transfers					
Expenditures	\$ 212,507,852	\$ 245,279,933	\$ 247,685,170	\$ 2,405,237	1.0 %
Mandatory Transfers	8,511,423	10,157,310	10,637,146	479,836	4.7 %
Non-Mandatory Transfers	15,138,104	(7,016,072)	(5,564,473)	1,451,599	20.7 %
Total Expenditures & Transfers	<u>\$ 236,157,379</u>	<u>\$ 248,421,171</u>	<u>\$ 252,757,843</u>	<u>\$ 4,336,672</u>	<u>1.7 %</u>
Fund Balance Addition/(Reduction)	<u>\$ 944,934</u>				

Knoxville

FY 2024-25 Proposed Budget

Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 647,470,516	\$ 662,756,219	\$ 795,130,982	\$ 132,374,763	20.0 %
State Appropriations	431,325,822	469,546,622	496,427,322	26,880,700	5.7 %
Grants & Contracts	45,505,783	38,717,337	45,325,208	6,607,871	17.1 %
Sales & Service	47,133,850	42,138,282	46,361,595	4,223,313	10.0 %
Other Sources	32,162,632	25,910,833	29,237,494	3,326,661	12.8 %
Total Revenues	\$ 1,203,598,603	\$ 1,239,069,293	\$ 1,412,482,601	\$ 173,413,308	14.0 %
Expenditures and Transfers					
Instruction	\$ 338,804,190	\$ 422,111,790	\$ 422,770,744	\$ 658,954	0.2 %
Research	145,663,234	162,166,580	138,438,214	(23,728,366)	(14.6) %
Public Service	71,827,956	87,525,159	93,312,249	5,787,090	6.6 %
Academic Support	124,338,618	143,662,579	196,274,652	52,612,073	36.6 %
Student Services	70,900,566	76,729,721	83,472,038	6,742,317	8.8 %
Institutional Support	83,710,684	91,348,873	107,347,419	15,998,546	17.5 %
Operation & Maintenance of Plant	102,456,028	115,126,684	112,722,185	(2,404,499)	(2.1) %
Scholarships & Fellowships	126,024,850	118,568,289	163,560,001	44,991,712	37.9 %
Subtotal Expenditures	\$ 1,063,726,127	\$ 1,217,239,675	\$ 1,317,897,502	\$ 100,657,827	8.3 %
Mandatory Transfers	6,071,179	15,607,473	16,831,334	1,223,861	7.8 %
Non-Mandatory Transfers	137,121,567	6,222,145	77,753,765	71,531,620	1,149.6 %
Total Expenditures & Transfers	\$ 1,206,918,873	\$ 1,239,069,293	\$ 1,412,482,601	\$ 173,413,308	14.0 %
Fund Balance Addition/(Reduction)	\$ (3,320,270)				
AUXILIARIES					
Revenues	\$ 324,630,138	\$ 312,546,433	\$ 360,489,203	\$ 47,942,770	15.34 %
Expenditures and Transfers					
Expenditures	249,908,837	280,066,922	341,293,675	61,226,753	21.9 %
Mandatory Transfers	40,747,307	40,474,956	41,179,873	704,917	1.7 %
Non-Mandatory Transfers	43,790,632	(7,995,445)	(21,984,345)	(13,988,900)	(175.0) %
Total Expenditures & Transfers	\$ 334,446,776	\$ 312,546,433	\$ 360,489,203	\$ 47,942,770	15.3 %
Fund Balance Addition/(Reduction)	\$ (9,816,638)				
TOTALS					
Revenues	\$ 1,528,228,741	\$ 1,551,615,726	\$ 1,772,971,804	\$ 221,356,078	14.3 %
Expenditures and Transfers					
Expenditures	\$ 1,313,634,963	\$ 1,497,306,597	\$ 1,659,191,177	\$ 161,884,580	10.8 %
Mandatory Transfers	46,818,486	56,082,429	58,011,207	1,928,778	3.4 %
Non-Mandatory Transfers	180,912,199	(1,773,300)	55,769,420	57,542,720	3,245.0 %
Total Expenditures & Transfers	\$ 1,541,365,648	\$ 1,551,615,726	\$ 1,772,971,804	\$ 221,356,078	14.3 %
Fund Balance Addition/(Reduction)	\$ (13,136,908)				

Includes Knoxville Campus, Space Institute, AgResearch, Extension, and College of Veterinary Medicine

Martin

FY 2024-25 Proposed Budget

Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 62,846,463	\$ 66,889,698	\$ 66,602,241	\$ (287,457)	(0.4) %
State Appropriations	42,641,597	46,994,297	49,362,897	2,368,600	5.0 %
Grants & Contracts	439,103	216,906	187,000	(29,906)	(13.8) %
Sales & Service	5,140,897	4,411,455	4,160,106	(251,349)	(5.7) %
Other Sources	718,086	603,541	603,541		
Total Revenues	\$ 111,786,146	\$ 119,115,897	\$ 120,915,785	\$ 1,799,888	1.5 %
Expenditures and Transfers					
Instruction	\$ 45,313,857	\$ 50,010,545	\$ 50,736,854	\$ 726,309	1.5 %
Research	34,746	127,236	91,052	(36,184)	(28.4) %
Public Service	744,004	1,012,890	876,812	(136,078)	(13.4) %
Academic Support	10,595,939	12,542,692	11,499,497	(1,043,195)	(8.3) %
Student Services	16,471,430	16,305,491	16,200,758	(104,733)	(0.6) %
Institutional Support	8,626,956	9,951,603	9,979,657	28,054	0.3 %
Operation & Maintenance of Plant	10,991,325	14,704,415	14,776,905	72,490	0.5 %
Scholarships & Fellowships	14,306,853	14,950,918	13,149,009	(1,801,909)	(12.1) %
Subtotal Expenditures	\$ 107,085,111	\$ 119,605,790	\$ 117,310,544	\$ (2,295,246)	(1.9) %
Mandatory Transfers	547,909	101,392	101,392		
Non-Mandatory Transfers	4,830,876	(591,285)	3,503,849	4,095,134	692.6 %
Total Expenditures & Transfers	\$ 112,463,896	\$ 119,115,897	\$ 120,915,785	\$ 1,799,888	1.5 %
Fund Balance Addition/(Reduction)	\$ (677,750)				
AUXILIARIES					
Revenues	\$ 10,779,475	\$ 10,900,412	\$ 11,605,195	704,783	6.47 %
Expenditures and Transfers					
Expenditures	\$ 7,275,739	\$ 7,424,456	\$ 8,135,104	710,648	9.6 %
Mandatory Transfers	2,436,488	2,450,096	2,444,227	(5,869)	(0.2) %
Non-Mandatory Transfers	1,038,465	1,025,860	1,025,864	4	0.0 %
Total Expenditures & Transfers	\$ 10,750,692	\$ 10,900,412	\$ 11,605,195	704,783	6.5 %
Fund Balance Addition/(Reduction)	\$ 28,783				
TOTALS					
Revenues	\$ 122,565,621	\$ 130,016,309	\$ 132,520,980	\$ 2,504,671	1.9 %
Expenditures and Transfers					
Expenditures	114,360,849	127,030,246	125,445,648	(1,584,598)	(1.2) %
Mandatory Transfers	2,984,397	2,551,488	2,545,619	(5,869)	(0.2) %
Non-Mandatory Transfers	5,869,341	434,575	4,529,713	4,095,138	942.3 %
Total Expenditures & Transfers	\$ 123,214,587	\$ 130,016,309	\$ 132,520,980	\$ 2,504,671	1.9 %
Fund Balance Addition/(Reduction)	\$ (648,966)				

Southern
FY 2024-25 Proposed Budget
 Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 8,930,578	\$ 9,521,821	\$ 10,576,361	\$ 1,054,540	11.1 %
State Appropriations	5,761,900	6,104,300	6,384,500	280,200	4.6 %
Grants & Contracts	13,645	1,600	1,600		
Sales & Service	229,228	84,538	71,500	(13,038)	(15.4) %
Other Sources	149,283	515,000	373,000	(142,000)	(27.6) %
Total Revenues	\$ 15,084,634	\$ 16,227,259	\$ 17,406,961	\$ 1,179,702	7.3 %
Expenditures and Transfers					
Instruction	\$ 5,155,577	\$ 4,708,519	\$ 4,672,457	\$ (36,062)	(0.8) %
Research					
Public Service	13,013	59,309	57,602	(1,707)	(2.9) %
Academic Support	1,860,999	2,201,656	2,339,384	137,728	6.3 %
Student Services	4,636,004	5,179,749	5,346,017	166,268	3.2 %
Institutional Support	2,091,198	2,533,905	3,345,310	811,405	32.0 %
Operation & Maintenance of Plant	1,677,583	2,027,699	1,816,298	(211,401)	(10.4) %
Scholarships & Fellowships	3,344,355	3,033,000	3,025,094	(7,906)	(0.3) %
Subtotal Expenditures	\$ 18,778,727	\$ 19,743,837	\$ 20,602,162	\$ 858,325	4.3 %
Mandatory Transfers					
Non-Mandatory Transfers	(3,728,362)	(3,707,162)	(2,943,049)	764,113	20.6 %
Total Expenditures & Transfers	\$ 15,050,365	\$ 16,036,675	\$ 17,659,113	\$ 1,622,438	10.1 %
Fund Balance Addition/(Reduction)	\$ 34,269	\$ 190,584	\$ (252,152)		
AUXILIARIES					
Revenues	\$ 2,824,359	\$ 2,497,000	\$ 2,887,000	\$ 390,000	15.6 %
Expenditures and Transfers					
Expenditures	1,856,496	1,759,417	2,407,223	647,806	36.8 %
Mandatory Transfers	382,725	408,000	408,000		
Non-Mandatory Transfers	571,233	327,000	69,113	(257,887)	(78.9) %
Total Expenditures & Transfers	\$ 2,810,454	\$ 2,494,417	\$ 2,884,336	\$ 389,919	15.6 %
Fund Balance Addition/(Reduction)	\$ 13,904	\$ 2,583	\$ 2,664		
TOTALS					
Revenues	\$ 17,908,993	\$ 18,724,259	\$ 20,293,961	\$ 1,569,702	8.4 %
Expenditures and Transfers					
Expenditures	\$ 20,635,223	\$ 21,503,254	\$ 23,009,385	\$ 1,506,131	7.0 %
Mandatory Transfers	382,725	408,000	408,000		
Non-Mandatory Transfers	(3,157,129)	(3,380,162)	(2,873,936)	506,226	15.0 %
Total Expenditures & Transfers	\$ 17,860,819	\$ 18,531,092	\$ 20,543,449	\$ 2,012,357	10.9 %
Fund Balance Addition/(Reduction)	\$ 48,174	\$ 193,167	\$ (249,488)		

Health Science Center

FY 2024-25 Proposed Budget

Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees	\$ 88,337,761	\$ 92,685,735	\$ 95,682,476	\$ 2,996,741	3.2 %
State Appropriations	193,083,624	217,690,324	226,328,724	8,638,400	4.0 %
Grants & Contracts	25,605,123	27,889,747	26,365,757	(1,523,990)	(5.5) %
Sales & Service	19,435,605	22,092,201	20,865,294	(1,226,907)	(5.6) %
Other Sources	1,104,416	1,129,920	1,009,930	(119,990)	(10.6) %
Total Revenues	\$ 327,566,529	\$ 361,487,927	\$ 370,252,181	\$ 8,764,254	2.4 %
Expenditures and Transfers					
Instruction	\$ 119,671,392	\$ 156,215,385	\$ 154,999,111	\$ (1,216,274)	(0.8) %
Research	28,130,373	44,442,336	14,409,788	(30,032,548)	(67.6) %
Public Service	349,953	1,021,159	402,151	(619,008)	(60.6) %
Academic Support	65,524,288	72,713,321	67,724,166	(4,989,155)	(6.9) %
Student Services	7,009,912	9,079,162	8,422,739	(656,423)	(7.2) %
Institutional Support	40,095,878	39,665,459	45,987,240	6,321,781	15.9 %
Operation & Maintenance of Plant	38,095,536	53,729,418	57,137,095	3,407,677	6.3 %
Scholarships & Fellowships	5,960,952	7,620,858	8,660,446	1,039,588	13.6 %
Subtotal Expenditures	\$ 304,838,284	\$ 384,487,098	\$ 357,742,736	\$ (26,744,362)	(7.0) %
Mandatory Transfers	6,148,004	7,295,789	6,788,729	(507,060)	(7.0) %
Non-Mandatory Transfers	16,875,642	(30,254,232)	5,720,716	35,974,948	118.9 %
Total Expenditures & Transfers	\$ 327,861,930	\$ 361,528,655	\$ 370,252,181	\$ 8,723,526	2.4 %
Fund Balance Addition/(Reduction)	\$ (295,400)	\$ (40,728)			
AUXILIARIES					
Revenues	\$ 3,392,883	\$ 4,125,312	\$ 4,125,312		
Expenditures and Transfers					
Expenditures	3,559,351	3,861,839	3,861,839		
Mandatory Transfers	200,068	370,500	370,500		
Non-Mandatory Transfers	(363,942)	(107,027)	(107,027)		
Total Expenditures & Transfers	\$ 3,395,477	\$ 4,125,312	\$ 4,125,312		
Fund Balance Addition/(Reduction)	\$ (2,594)				
TOTALS					
Revenues	\$ 330,959,412	\$ 365,613,239	\$ 374,377,493	\$ 8,764,254	2.4 %
Expenditures and Transfers					
Expenditures	\$ 308,397,634	\$ 388,348,937	\$ 361,604,575	\$ (26,744,362)	(6.9) %
Mandatory Transfers	6,348,072	7,666,289	7,159,229	(507,060)	(6.6) %
Non-Mandatory Transfers	16,511,700	(30,361,259)	5,613,689	35,974,948	118.5 %
Total Expenditures & Transfers	\$ 331,257,406	\$ 365,653,967	\$ 374,377,493	\$ 8,723,526	2.4 %
Fund Balance Addition/(Reduction)	\$ (297,994)	\$ (40,728)			

Institute for Public Service

FY 2024-25 Proposed Budget

Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees					
State Appropriations	\$ 15,927,987	\$ 16,745,187	\$ 17,372,387	\$ 627,200	3.7 %
Grants & Contracts	944,832	1,032,478	1,207,060	174,582	16.9 %
Sales & Service					
Other Sources	14,210,389	14,414,505	14,875,859	461,354	3.2 %
Total Revenues	<u>\$ 31,083,207</u>	<u>\$ 32,192,170</u>	<u>\$ 33,455,306</u>	<u>\$ 1,263,136</u>	<u>3.9 %</u>
Expenditures and Transfers					
Instruction					
Research					
Public Service	\$ 25,979,218	\$ 29,176,665	\$ 30,968,426	\$ 1,791,761	6.1 %
Academic Support	282,710	336,696	371,801	35,105	10.4 %
Student Services					
Institutional Support	637,114	769,298	770,171	873	0.1 %
Operation & Maintenance of Plant					
Scholarships & Fellowships					
Subtotal Expenditures	<u>\$ 26,899,042</u>	<u>\$ 30,282,659</u>	<u>\$ 32,110,398</u>	<u>\$ 1,827,739</u>	<u>6.0 %</u>
Mandatory Transfers					
Non-Mandatory Transfers	3,945,116	2,881,744	1,337,489	(1,544,255)	(53.6) %
Total Expenditures & Transfers	<u>\$ 30,844,158</u>	<u>\$ 33,164,403</u>	<u>\$ 33,447,887</u>	<u>\$ 283,484</u>	<u>0.9 %</u>
Fund Balance Addition/(Reduction)	<u>\$ 239,049</u>	<u>\$ (972,233)</u>	<u>\$ 7,419</u>		

Includes Municipal Technical Advisory Service, County Technical Advisory Service, Institute for Public Service, and Tennessee Language Center.

System Administration

FY 2024-25 Proposed Budget

Unrestricted Current Funds Revenues, Expenditures, and Transfers

	FY 2022-23 Actual	FY 2023-24 Probable	FY 2024-25 Proposed	Change Probable to Proposed	
				Amount	%
EDUCATIONAL AND GENERAL					
Revenues					
Tuition & Fees					
State Appropriations	\$ 78,130,617	\$ 6,433,517	\$ 6,754,217	\$ 320,700	5.0 %
Grants & Contracts	50,061,995	100,000	100,000		
Sales & Service					
Other Sources	48,928,409	70,865,535	69,532,137	(1,333,398)	(1.9) %
Total Revenues	\$ 177,121,021	\$ 77,399,052	\$ 76,386,354	\$ (1,012,698)	(1.3) %
Expenditures and Transfers					
Instruction					
Research					
Public Service					
Academic Support					
Student Services					
Institutional Support	\$ 64,597,598	\$ 104,643,333	\$ 101,802,397	\$ (2,840,936)	(2.7) %
Operation & Maintenance of Plant	1,403,585	1,551,778	1,652,613	100,835	6.5 %
Scholarships & Fellowships					
Subtotal Expenditures	\$ 66,001,183	\$ 106,195,111	\$ 103,455,010	\$ (2,740,101)	(2.6) %
Mandatory Transfers	116,601	118,543	118,000	(543)	(0.5)
Non-Mandatory Transfers	108,331,346	(21,188,195)	(26,495,235)	(5,307,040)	(25.0) %
Total Expenditures & Transfers	\$ 174,449,130	\$ 85,125,459	\$ 77,077,775	\$ (8,047,684)	(9.5) %
Fund Balance Addition/(Reduction)	\$ 2,671,892	\$ (7,726,407)	\$ (691,421)		

The University of Tennessee Proposed 2024-25 Tuition and Fees

The proposed budget includes revenues and expenses related to tuition and fee adjustments recommended by UT campuses for the 2024-25 academic year. These recommendations were developed in accordance with Tennessee Higher Education Commission (THEC) guidelines and the university's Policy on Approval of Student Fees (BT0016). They are an integral component of the 2024-25 proposed operating budget. Major recommendations include:

- Modest increases to instate tuition and mandatory fees:
 - Chattanooga: 3.0%
 - Knoxville: 2.4%
 - Martin: 3.5%
 - Health Science Center: 2.9%
 - Southern: 4.0%
- Adjustments to auxiliary rates to cover cost increases in housing, food services, and fund UTK's parking and transit strategy.
- Adjustments to other fees such as programs and services fees, course fees, program fees, differential tuition to fund costs related to student services, instructional materials, campus infrastructure, and debt service.

The following materials include revenue projections, descriptions of how additional revenue is planned to be used, and detailed schedules of tuition and fee levels proposed for each campus.

Summary of Net Revenue Changes and Allocations	Net Change*
Chattanooga	\$ 4,740,755
Knoxville	31,817,411
Martin	175,620
Health Science Center	3,377,050
Southern	431,530
Allocations	\$ 40,542,366
Academic program enhancement; operating inflation; faculty promotions; positions; salary pool; scholarships	\$ 25,197,322
Facilities, utilities, infrastructure, campus transit, construction inflation	6,298,421
Instructional equipment/supplies, student materials, testing, certifications	1,687,340
Auxiliary operating inflation and auxiliary employee salary pool	6,614,283
Student services, health centers, counseling, and mental health	745,000
Total	\$ 40,542,366

*Does not include revenue changes that may result from other factors, such as changes in enrollment.

UT Chattanooga

Proposed 2024-25 Tuition and Fees

UT Chattanooga (UTC) proposes changes to maintenance fees, some mandatory fees, and auxiliary enterprise fees. New state appropriations will be allocated towards the state recommended salary pool for most UTC employees (other than those funded by auxiliaries, grants, contracts, gifts, and endowments), but additional operational funds are required for institutional support, program enhancements, and student services. The tables below summarize the projected FY25 revenue changes expected to result from the proposed tuition and fee amounts as well as the details of each proposed fee change.

SUMMARY	New Revenue
Proposed for Approval by the Board of Trustees	\$ 4,738,497
Approved by the President	2,258
Proposed Allocations	
Investment in academic programs for programming and positions	\$ 1,151,927
Student support including positions, recruitment, and scholarships	1,077,284
Investment in supplemental institutional support for programming and positions	350,681
Increased support and equipment for instruction and course delivery	185,623
Support for physical plant for bonded debt and parking structure	788,377
Increased operations for residence hall and food service operations	1,186,863
TOTAL	\$ 4,740,755

Proposed Changes	In-State		Out-of-State		Revenue
Undergraduate Tuition	\$ 226	2.8%	\$ 226	1.4%	\$ 2,316,818
Graduate Tuition	\$ 244	2.8%	\$ 244	1.4%	\$ 257,424
Mandatory Fees	Varies	4.1%	Varies	4.1%	\$ 794,027
Differential Tuition (Nursing)	\$ 3	3.3%	\$ 3	2.9%	\$ 32,454
Differential Tuition (Business, Engineering, PT, OT)	\$ 2	3.3%	\$ 2	3.3%	\$ 150,911
Bachelor of Applied Science Medical Laboratory Science (per course)	\$ 50	New	\$ 50	New	\$ 2,258
Housing	Varies	4.0%	Varies	4.0%	\$ 1,137,863
Food Services	Varies	4.0%	Varies	4.0%	\$ 49,000

UT Chattanooga

Proposed 2024-25 Tuition and Fees

Proposed for Approval by the Board of Trustees

- Maintenance Fee (Tuition) – UTC is proposing a 2.7% increase in maintenance fees paid by all undergraduate and graduate students. The projected increase in revenue is \$2,574,242. The total revenue will be used for academic programs, student services, academic support, scholarships, and institutional support. The largest allocation of \$1,151,927 is for new programs as well as expansion of current programs. \$489,265 will be invested in positions and programs for student services including UTC's QEP. Another \$582,369 will be allocated to increase graduate assistantships and scholarships. \$154,563 will be invested in research positions for academic support. Another \$196,118 is for institutional support including the DASH implementation. Differential fees are automatically increased in scale per previous approval by the Board of Trustees. The projected increase from differential fee revenue is \$183,365.
- Mandatory Fees – UTC is proposing a 4.1% increase in mandatory fees paid by all undergraduate and graduate students. The total projected increase to revenue is \$794,027. The current total cost of mandatory fees for a full-time student is \$1,912 annually and an increase of \$78 (4.1%) will allow for adequate planning for facilities and student programs.
 - Debt Service Fee – UTC recommends increasing debt service fee from \$430 to \$504 to provide \$745,055 for bonded debt associated with student facing building projects. Current on-going projects funded by debt service fees include the Wolford Family Athletic Center and the University Center renovation.
 - Transportation Fee - UTC recommends increasing transportation fees from \$120 to \$124 to provide \$43,322 to assist with planning for a new parking garage structure.
 - Student Activity Fee and Green Fee – UTC recommends a consolidation of the Student Activity Fee and Green Fee. The consolidation involves eliminating the Green Fee from \$20 to \$0 and increasing the Student Activity Fee \$20 from \$168 to \$188. This consolidation will result in a shift of revenue of approximately \$230,000 from the Green Fee to the Student Activity Fee. Due to green initiatives now being part of our campus standard operations, the separate green fee is no longer necessary. The additional revenue for the Student Activity Fee will be utilized for student directed green initiatives not included in campus standard operations, student programming, and an increase in student wages.

UT Chattanooga

Proposed 2024-25 Tuition and Fees

- Auxiliary Enterprises – Prices vary for on-campus housing options and meal plans. Lists of all prices are included in the detailed schedules at the end of this document.
 - Housing – The increase in rental rates is 4.0% with projected revenue of \$1,137,863. It will affect both north and south campus residence hall rates. The increase will cover compensation increases for housing employees and increased operating expenses including repairs and general maintenance.
 - Food Service – UTC is contractually bound with Aramark to adjust meal plans to assist in offsetting operational increases over the life of the contract. The increase is 4.0%. The estimated fiscal impact is difficult to determine; however, the University will see an estimated additional \$49,000 based on guaranteed commissions per the contract. Imbedded within these operational expenses are the rising costs for food and compensation adjustments for employees.

Approved by the President

- Lab Fee for Bachelor of Applied Science Medical Laboratory Sciences – UTC is proposing a new degree program to begin January 2025. This program is currently in the approval process. Provided the program is approved, a lab fee of \$50 for the following courses is requested (MLSC 2050, 2060, 2070, 4050, 4055, 4060, 4065). The projected revenue for the first year is \$2,258. The income will be used towards lab equipment and materials.
- Extend Existing Course/Lab Fees to Additional Courses – Each of the following programs has course/lab fees in place for those courses that require supplemental funding for program specific specialized instruction, field-based instruction, and costs for any equipment or materials needed. UTC is extending these fees to the following courses: Anthropology (ANTH 1600); Communications (COMM 3250); Counseling (COUN 5020, 5470); Education (EDUC 3220, 4321, 4322, 4600); School of Psychology (EPSY 5165); Engineering Management and Technology (ETME 4230); Interior Architecture (IARC 1900R); Music (MUS 0536R, 1536R); Health and Human Performance (PUBH 5450); Social Work (SOCW 4120, 4420, 5309, 5310, 5311, 5312, 5414, 5424, 5431, 5434, 5444).

UT Knoxville

Proposed 2024-25 Tuition and Fees

UT Knoxville (UTK) recommends a 2% increase for the maintenance fee (tuition), 5.2% increase (or a 4% blended increase) for out-of-state tuition, and 2.0% increase for the College of Veterinary Medicine maintenance fee; increasing technology and transportation mandatory fees for the Knoxville campus; adding or increasing three professional and executive program fees; increasing, decreasing or creating select course fees in the colleges of Arts & Science and Herbert College of Agriculture; replacing the current Inclusive Access Fee with a Total Access Material Course Fee; increasing auxiliary housing and dining fees; increasing parking permit fees; and increasing the undergraduate application fee. The net gain in revenue is projected to be \$31,817,411.

SUMMARY	New Revenue
Proposed for Approval by the Board of Trustees	\$ 28,768,000
Approved by the President	1,319,667
Approved by the Chancellor	1,729,744
Proposed Allocations	
Funding institutional scholarships/respond to campus needs for support in student services and academic programs	\$ 16,075,866
Replacement and improvement of student housing facilities and services	3,488,248
Support, expand and improve IT infrastructure and respond to growing need for technological resources	2,268,180
Enhancements to online student experience for Digital Learning at UT	1,980,000
New garage, leased parking, and operating expenses	1,729,744
Professional/executive program cost increases and program enhancements	1,655,400
Food service operating inflation and salary adjustments	1,581,177
Additional cost associated with expanding transit service needs	1,512,120
Rising operating cost of student recruitment	1,200,000
Recruitment & retention of DVM faculty	207,009
Increases in the associated cost of materials, supplies, and transportation for select courses	119,667
TOTAL	\$ 31,817,411

UT Knoxville

Proposed 2024-25 Tuition and Fees

Proposed Changes	In-State		Out-of-State		Revenue
UTK Undergraduate Maintenance Fee	\$ 228	2.0%	\$ 228	2.0%	\$ 6,898,320
UTK Out-of-state Undergraduate Tuition	NA	NA	\$ 954	5.2%	\$ 9,177,546
Veterinary Medicine Maintenance Fee	\$ 562	2.0%	No Change	No Change	\$ 207,009
Transportation Fee	\$ 40	20.6%	\$ 40	20.6%	\$ 1,512,120
Technology Fee	\$ 60	25.0%	\$ 60	25.0%	\$ 2,268,180
Online Programming Support Fee	\$ 44	78.6%	\$44	78.6%	\$ 1,980,000
Master's in Business Cybersecurity Online	\$ 30,000	New	\$ 30,000	New	\$ 900,000
Master's in Supply Chain Management Online	\$ 1,980	5.0%	\$ 1,980	5.0%	\$ 455,400
Master's in Business Analytics Working Professional Concentration	\$ 12,000	New	\$ 12,000	New	\$ 300,000
College of Arts & Science Course Fees	Varies	NA	Varies	NA	\$ 97,227
Herbert College of Agriculture Course Fees	Varies	NA	Varies	NA	\$ 22,440
Undergraduate Application Fee	\$ 25	50.0%	\$ 25	50.0%	\$ 1,200,000
Parking Permit Fees (Average percentage increase)	Varies	29.2%	Varies	29.2%	\$ 1,729,744
Dining Services (Average percentage increase)	Varies	5.0%	Varies	5.0%	\$ 1,581,177
Housing (Average percentage increase)	Varies	5.0%	Varies	5.0%	\$ 3,488,248

Proposed for Approval by the Board of Trustees

- Undergraduate Maintenance Fee (tuition) – UTK is proposing a 2.0% increase in maintenance fees paid by all undergraduates. The projected increase in revenue is \$6,898,320 and will be used toward supporting the rapid growth in the undergraduate student population through the funding of institutional scholarships, expanded student services support, additional capacity in instructional programs and expanding academic program offerings. UTK has only increased the undergraduate maintenance fee once in the last five years.

UT Knoxville

Proposed 2024-25 Tuition and Fees

- UTK Out-of-State Undergraduate Tuition – UTK is proposing a 5.2% increase in maintenance fees paid by all out-of-state undergraduates. This equates to an effective yield rate of 4% when considering increases in both maintenance and out-of-state tuition. The projected increase in revenue is \$9,177,546 and will be combined with maintenance fee revenues to fund the items described above.
- College of Veterinary Medicine (UTCVM) Maintenance Fee – A 2% tuition increase will be used in the recruitment and retention of faculty to provide classroom and/or clinical instruction to DVM students. Recruitment and retention of veterinary medicine faculty continues to be a challenge due to the small number of veterinary specialists that complete residencies and enter the work force each year, coupled with the salaries available in the private sector that continue to draw specialists away from academia. In the US, eleven higher education institutions are in the process of establishing new colleges of veterinary medicine, which will further increase the demand for veterinary faculty members, making it essential the UTCVM is able to be competitive with salaries.
- Transportation Fee - The current fee does not generate sufficient revenue to fully fund the transit system. The proposed increase will address the additional costs for routes and buses needed as the university expands service to support perimeter parking and alternatives to driving to campus. Expanded use of the campus transportation system is one component of UTK's evolving parking and transit strategy.
- Technology Fee - The student technology fee is an important part of providing all students with improved access to the technological infrastructure, resources, and services enhancing the student's educational experience. The tech fee has not increased in a decade, while technology has grown in both capabilities and pervasiveness. Classrooms are now all hybrid or fully remote capable, WIFI is ubiquitous, and the number of devices a student brings to campus and the internet bandwidth consumed by these devices were unheard of ten years ago. Factor in inflation and an increased cost of doing business based on volume and it becomes apparent that our tech fee has not kept up with technological growth. The last increase was in FY16, and this increase will bring the fee more in line with the costs and capabilities offered by information technology in 2024.

UT Knoxville

Proposed 2024-25 Tuition and Fees

- Online Programming Support Fee - The increase in this fee will primarily be used for to enhance the online student experience to equitably educate online learners in a manner more closely aligned with traditional residential on campus learners. In addition, this fee increase will create the infrastructure needed to provide targeted success coaches for each online learner and increase the learner's likelihood of retention and successful degree completion. The fee provides necessary resources to provide access to all learners who desire continued education by building the program and technology management services required for such an initiative (marketing, recruiting, instructional design, student services, technology integration). There are roughly 900,000 individuals across the state of Tennessee with partial degree completion and this fee helps the university reach those learners and help them successfully obtain their degree. This fee relates to the delivery of all fully online degrees across all disciplines and colleges; it is a key revenue component for the newly created "Digital Learning at UT" initiative.
- Master's in Business Cybersecurity Online (New) - The program fee will be used to cover costs related to instruction, student support, marketing, technology, course development, and a contracted online program management provider. The requested increase would be for all courses beginning August 2024. Estimated number of students in 2024 is expected to be around 30.
- Master's in Supply Chain Management Online - The proposed fee increase will cover increasing faculty costs and will facilitate the full participation of every MS online student in the Global Supply Chain Institute's biannual Supply Chain Forum including meals and social events. Currently, students can attend the forum for free, but the existing program fee does not cover meals and social events. Estimated number of students in 2024 is expected to be around 230.

UT Knoxville

Proposed 2024-25 Tuition and Fees

- Master's in Business Analytics (MSBA) Working Professionals Concentration (New) - This is a new concentration of our MSBA program for working professionals. A program fee is common among leading business analytics programs in the South and the US. The fee will be used for numerous program-related expenses: Immersion weeks and annual Business Analytics Forum; travel (faculty will be traveling for four weekend sessions of coursework); off-site facility rental and meals (sessions held outside of Knoxville will require the rental of an instructional facility and student meals); and staff assistance for off-site weekends. The requested program fee would be structured as \$3,000 per semester for the first four semesters of enrollment, totaling \$12,000, for the class beginning August 2024. Estimated number of students in 2024 is expected to be around 25.
- Dining Services - The proposed average rate increases for all meal plans, except for the Dining Dollars, Flex and Block Plans, is 5%. The increase in rates provides funding required to offset rising inflationary costs (i.e., food, facility maintenance, salary adjustments). This provides additional flexibility to enhance the overall campus dining experience. In addition, a \$24 per day fee for unlimited meal access will be applied to students who arrive early for campus move in from August 11-18, 2024.
- Housing - An average 5.0% increase in room rental rates will fund operating inflation, provide a 3% salary increase for housing staff, and allows for the continued replacement and improvement of student housing facilities and services on campus.

Approved by the President

- College of Arts & Science Course Fees – Adjustments to various course will provide \$97,277 for lab costs including protective supplies, inflationary increases in chemical costs, and other consumables.
- Herbert College of Agriculture Course Fees – Adjustments to various course will provide \$ for lab costs including protective supplies, inflationary increases in chemical costs, and other consumables.
- Undergraduate Application Fees - Funds rising operating costs in Enrollment Management, including recruitment, events, additional student ambassadors to meet higher demand for tours (up 16.7% increase in 2023), visitor parking costs for prospective students and families participating in tours; and technology upgrades to enhance and improve the student experience, support communications and marketing efforts related to recruitment, retention, and enrollment; and offset rising costs of printing, postage, and shipping.

UT Knoxville

Proposed 2024-25 Tuition and Fees

Approved by the Chancellor

- Parking Permit Fees – The increase will provide funding for a new garage, leased parking, and operating expenses to continue to support the transformational enrollment growth of the campus. In addition, these changes are essential to streamlining the parking permit program to reduce the congestion and overcrowding for on campus parking lots/areas. The increase only applies to the Core and Intermediate parking; Park and Ride Off Campus and Periphery rates are unchanged to encourage parking in these areas. Permit charges are assessed for the full academic year rather than by semester. Commuter and non-commuter permits have the highest number of participants.
- Total Access Material Course Fee – This program replaces the current Inclusive Access by providing students a flat fee per term for all required undergraduate course materials (digital and print). This will promote budgeting and ease of access for students using financial aid & scholarships. It addresses financial disparities among students by offering equal access to materials regardless of their field of study. This program will offer an opt-out ability for students. The rate for fall and spring terms is \$249. The rate for winter mini term, spring mini term and summer terms is \$79. It is revenue neutral with no net impact on student costs or university financials.

UT Martin Proposed 2024-25 Tuition and Fees

UT Martin is proposing changes to maintenance fees, some mandatory fees, and auxiliary enterprise fees. These changes must be approved by the President and the Board of Trustees. Explanations of each proposed change, including proposed uses of the resulting revenue growth, can be found in this section.

SUMMARY	New Revenue
Proposed for Approval by the Board of Trustees	\$ 58,155
Approved by the President	117,465
Proposed Allocations	
General operating inflation, scheduled promotions, student services, instructional programs, campus-funded portion of the annual salary pool	\$ 1,410,000
Budget-neutral reduction in Dual Enrollment scholarships	(1,980,000)
Tutoring, academic support services, student radio & TV stations	350,160
Residence Hall and Food Service operating inflation and salary pool	277,995
Course-specific instructional materials; student conference participation	117,465
TOTAL	\$ 175,620

Proposed Changes	In-State		Out-of-State		Revenue
Undergraduate Tuition	\$ 256	3.0%	\$ 256	1.8%	\$ 900,000
Graduate Tuition	\$ 284	3.0%	\$ 284	1.8%	
Undergraduate Online Tuition	\$ 11	2.9%	\$ 12	2.9%	\$ 510,000
Graduate Online Tuition	\$ 18	3.1%	\$ 19	2.7%	
Dual Enrollment Tuition	Varies	(49.6%)	(\$ 547)	(49.6%)	(\$ 1,980,000)
Food Services (average)	Varies	4.2%	Varies	4.2%	\$ 18,810
Academic Support Fee	\$ 80	NEW	\$ 80	NEW	\$ 294,160
Housing	Varies	3.0%	Varies	3.0%	\$ 259,185
Student Media Fee	\$ 16	114.3%	\$ 16	114.3%	\$ 56,000
Nursing Lab Fee	\$ 40	100.0%	\$ 40	100.0%	\$ 116,665
Computer Science Conference Fee	\$ 50	100.0%	\$ 50	100.0%	\$ 800

UT Martin

Proposed 2024-25 Tuition and Fees

Proposed for Approval by the Board of Trustee

- Maintenance Fee and Out-of-State Tuition – Martin is proposing a 3% increase to the instate tuition. This is an increase of \$256 per year. The cost per credit hour on campus will increase from \$356 to \$367 per hour. The net revenue generated by the increase will be used for scholarships, student services, instructional support, faculty and staff promotions, fixed cost increases, utilities, increase in existing debt service bond payments, and the portion of the 3% salary pool which was not fully funded by state appropriations.
 - Online Tuition: Increase undergraduate per credit hour tuition 3% and no increase to the online support fee. The increase is \$11 per credit hour for undergraduates changing from \$378 to \$389.
 - Dual Enrollment: Martin is proposing reducing the fee from \$1,101 for a 3-credit hour course to \$544.40, a 49.6% reduction. The reduction is offset by an equivalent reduction in the institutional scholarships currently being awarded. The \$546.60 reduction in tuition will also reduce the scholarships awarded for the first 5 credit hours students are enrolled. For credit hours 6 through 10 scholarships will be reduced by \$292.20 per 3 credit hour course. There is no net fiscal impact on the institution. In addition to the changes proposed for 2024-25, UTM is seeking Board approval to adjust dual enrollment tuition rates to match the amount of the Tennessee Dual Enrollment Grant anytime that the Tennessee Student Assistance Corporation (TSAC) changes the amount of the grant, provided that such changes maintain a zero net cost to dual enrollment students and have no net fiscal impact on the campus. UTM would report these changes as part of the proposed operating budget at the Board's next annual meeting.
- Mandatory Fees:
 - Academic Support Fee: Establish a new fee of \$40 per semester to provide tutoring and Academic Support. This fee will be charged to undergraduate students only.
 - Student Media Fee: Increase the Student Publications fee from \$7 to \$15 per semester by adding the \$8 Student Media Fee to fund the University Radio Station (WUTM Radio) and UTM TV Station. This fee will be charged to undergraduate students only.

UT Martin

Proposed 2024-25 Tuition and Fees

- Auxiliary Enterprises – There are several different prices for on-campus housing options and a variety of meal plans. Martin is proposing average increases of 3.0% for residence hall rentals and a 4.2% increase for dining plans. The projected revenue gains of \$277,995 will be used to cover increased costs in housing and food service operations (including a 3% salary pool for auxiliary employees) and improve the diversity of food offerings. Detailed schedules of all proposed fees can be found in the schedules following this section.

Proposed for Approved by the President

- Nursing Lab Fee- changing the methodology of how the fee is assessed. In the past fees were assessed based on the program level and will now be charged per credit hour. The fee income is used for supplies and equipment for the simulators and labs.
- Family and Consumer Sciences Graduate Fee: is adding FASH 480 and FASH 425 to incorporate training and new technology in the fashion field into the curriculum.
- Education Preparedness Program (EPP) Student Fee: Education is adding and dropping courses based on the current curriculum.
- Computer Science Conference Fee: The fee will be used to pay for the ACM (Association for Computing Machinery) Mid-Southeast conference. Seniors attend the conference to present group projects.

UT Health Science Center

Proposed 2024-25 Tuition and Fees

The UT Health Science Center (UTHSC) proposes a 2.9% tuition increase for all programs and adjustments to a number of student fees. The changes are projected to generate a gross revenue gain of \$3.4 million, providing a net gain of \$2.1 million for operations after growth in student scholarships and other student support are considered (0.6% of total unrestricted funding). Explanations of each proposed change, including proposed uses of the resulting revenue growth, can be found in this section.

SUMMARY	New Revenue
Proposed for Approval by the Board of Trustees	\$ 1,250,000
Approved by the President	1,382,050
Approved by the Chancellor	745,000
Proposed Allocations	
Funding institutional scholarships/ respond to campus needs for support in student services and academic programs	\$ 1,250,000
Instruments for didactic/clinical learning environments	1,168,150
Course materials and licensing test preparation	213,900
Increase in student health insurance premiums	745,000
TOTAL	\$ 3,377,050

Proposed Changes	In-State		Out-of-State		Revenue
Tuition	Varies	2.9%	Varies	2.9%	\$ 1,250,000
Student Health Insurance	\$ 248	7.3%	\$ 248	7.3%	\$ 745,000
College of Nursing Fees					
BSN Digital Materials Fee	\$ 885	42.1%	\$ 885	42.1%	\$ 25,000
Nursing Kit Fee	\$ 15	4.3%	\$ 15	4.3%	\$ 2,700
DNP - Digital Material Fee	\$ 40	14.5%	\$ 40	14.5%	\$ 8,000
DNP – AGACNP - Nursing Kit Fee	\$ 60	NEW	\$ 60	NEW	\$ 4,500
DNP – AGACNP - Digital Materials Fee	\$ 110	NEW	\$ 110	NEW	\$ 2,200
DNP – PPCNP & FNP - Digital Materials Fee	\$ 150	NEW	\$ 150	NEW	\$ 5,250
DNP – AGACNP – Equipment Fee	\$ 680	NEW	\$ 680	NEW	\$ 13,600
DNP – PMH – Review Course Fee	\$ 150	NEW	\$ 150	NEW	\$ 3,750
DNP – PACNP – Review Course Fee	\$ 200	NEW	\$ 200	NEW	\$ 2,000

UT Health Science Center

Proposed 2024-25 Tuition and Fees

Proposed Changes	In-State		Out-of-State		Revenue
DNP – FNP – Review Course Fee	\$ 300	NEW	\$ 300	NEW	\$ 7,500
DNP – NNP – Review Course Fee	\$ 700	NEW	\$ 700	NEW	\$ 2,100
DNP – NMW – Review Course Fee	\$ 1,000	NEW	\$ 1,000	NEW	\$ 8,000
DNP – CRNA – Review Course Fee	\$ 1,680	NEW	\$ 1,680	NEW	\$ 50,500
College of Medicine Fees					
Step 1 Exam Prep Fee	\$ 70	58.3%	\$ 70	58.3%	\$ 26,000
PA – Board Review Fee	\$ 460	171.6%	\$ 460	171.6%	\$ 27,500
PA – Medical Equipment Fee	(\$ 386)	(81.1%)	(\$ 386)	(81.1%)	(\$ 23,150)
Eliminate – PA – Digital Course Fee	(\$ 48)	(100%)	(\$ 48)	(100%)	(\$ 2,900)
College of Pharmacy Fees					
Pre-NAPLEX Fee	\$ 45	56.3%	\$ 45	56.3%	\$ 45,000
Board Review Fee	\$ 50	28.6%	\$ 50	28.6%	\$ 20,000
Eliminate – MTM Certificate Fee	(\$ 125)	(100%)	(\$ 125)	(100%)	(\$ 16,000)
College of Dentistry Fees					
Lab & Clinical Utilization Fee	\$ 600	12.5%	\$ 600	12.5%	\$ 275,000
Dental Kit Fee D1 - Fall	(\$ 1,318)	(17.1%)	(\$ 1,318)	(17.1%)	(\$ 171,350)
Dental Kit Fee D2 - Fall	\$ 492	5.9%	\$ 492	5.9%	\$ 59,550
Dental Kit Fee D3 - Fall	(\$ 268)	(5.5%)	(\$ 268)	(5.5%)	(\$ 29,200)
Dental Kit Fee D4 - Fall	\$ 320	48.1%	\$ 320	48.1%	\$ 33,950
Dental Hygiene - Fall	\$ 1,343	40.1%	\$ 1,343	40.1%	\$ 32,250
Dental Kit Fee D1 – Spring	\$ 5,844	NEW	\$ 5,844	NEW	\$ 759,650
Dental Kit Fee D2 – Spring	\$ 1,338	NEW	\$ 1,338	NEW	\$ 161,900
Dental Kit Fee D4 – Spring	\$ 156	NEW	\$ 156	NEW	\$ 16,500
Dental Hygiene - Spring	\$ 1,343	40.1%	\$ 1,343	40.1%	\$ 32,250

UT Health Science Center Proposed 2024-25 Tuition and Fees

Proposed for Approval by the Board of Trustees

- Tuition – UTHSC proposes a 2.9% tuition increase (both the maintenance fee and out-of-state tuition) across all UTHSC programs to generate a net revenue gain of approximately \$1.25 million (equivalent to 0.34% of total UTHSC unrestricted operating revenues). Most of this will provide a recurring pool of funds to offer one-off, need based aid in response to competing institutions that use similar methods to lure away prospective students. It will be a powerful tool to selectively draw Tennessee's best and brightest students to UTHSC, which can be leveraged to garner philanthropic support from donors for additional unrestricted scholarships. The remainder will be invested to update the library to improve learning spaces, in direct response to input received from UTHSC students.
- Out-of-State Tuition Regional Discounts – UTHSC proposes to discontinue regional out-of-state tuition discounts for three programs: B.S. in Medical Lab Sciences, M.S. in Clinical Lab Sciences, and M.S. in Cytopathology. The undiscounted out-of-state tuition rates for these programs are quite low compared to other UTHSC programs and the discounts are not needed to maintain non-resident enrollments. The change is not expected to have a significant effect on enrollments or net revenue.

Approved by the President

- BSN – Digital Materials Fee - The College of Nursing provides materials needed by BSN students to complete their course work. The materials are being updated for next year and the cost has increased. The fee would increase from \$2,100 to \$2,985. The revenue generated to cover the increased costs of materials will be \$25,000. Assessing it as a student fee enables students to use financial aid to cover this cost.
- BSN – Nursing Kits - The College of Nursing provides materials needed by BSN students to complete their course work. The nursing kits are being updated for next year and the cost has increased. The fee would increase from \$350 to \$365. The revenue generated to cover the increased costs of the kits will be \$2,700. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing - DNP – Digital Materials Fee – The College of Nursing provides materials needed by DNP students to complete their course work. The materials are being updated for next year and the cost has increased. The fee will increase from \$275 to \$315 per student. The revenue generated to cover the increased costs of materials is estimated to be \$8,000. Assessing it as a student fee enables students to use financial aid to cover this cost.

UT Health Science Center

Proposed 2024-25 Tuition and Fees

- Nursing – DNP – AGACNP – Nursing Kit Fee - Students in the DNP Acute Gerontology Acute Care Nurse Practitioner (AGACNP) concentration need certain supplies in Years 1-3 of their program. The total DNP AGACNP Nursing Kit Fee will be \$60 per student in Years 1-3. The amount of revenue generated from this fee is estimated to be \$4,500. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing – DNP – AGACNP - Digital Materials Fee – Students in the DNP Acute Gerontology Acute Care Nurse Practitioner (AGACNP) concentration need the ECG Academy Levels I and II software to learn how to interpret EKGs. This software is used in ACNP 804 Level I and ACNP 807 Level II courses in Years 1-2. The total DNP AGACNP Digital Materials Fee will be \$110 for Year 1 students only. The amount of revenue generated from this fee is estimated to be \$2,200. These revenues will directly offset the cost of providing these materials. In the past, these students paid out of pocket for this application. Assessing it as a fee enables students to use financial aid to cover this cost.
- Nursing – DNP – PPCNP & FNP - Digital Materials Fee – Students in the DNP Pediatric Primary Care (PPCNP) & Family Nurse Practitioner (FNP) concentrations need the Advanced Dermatology for Primary Care software application beginning in Year 2 of their program through Year 3. The total DNP PPCNP and FNP Digital Materials Fee will be \$150 for Year 2 students only. The amount of revenue generated from this fee is estimated to be \$5,250. These revenues will directly offset the cost of providing these materials. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing – DNP – AGACNP – Equipment Fee - Students in the DNP Acute Gerontology Acute Care (AGACNP) concentration need certain equipment in Year 1 of their program, including stethoscopes and ophthalmoscopes. The total DNP AGACNP Equipment Fee will be \$680 per student in Year 1 only. The amount of revenue generated from this fee is estimated to be \$13,600. In the past, these students have had to pay out of pocket for this application. Assessing it as a fee enables students to use financial aid to cover this cost.
- Nursing – DNP – PMH – Review Course Fee - Students in the DNP Psychiatric Mental Health Nurse Practitioner (PMHNP) concentration need the Psychiatric Mental Health Nurse Practitioner Certification PracticeIQ predictor exam in Year 3 of their program. The total DNP PMHNP Review Course Fee will be \$150 per student in Year 3 only. The amount of revenue generated from this fee is estimated to be \$3,750. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.

UT Health Science Center

Proposed 2024-25 Tuition and Fees

- Nursing – DNP – PACNP – Review Course Fee - Students in the DNP Pediatric Acute Care Nurse Practitioner (PACNP) concentration need the NAPNAP review course in last semester of Year 3 of their program. The total DNP PACNP Review Course Fee will be \$200 per student in Year 3 only. The amount of revenue generated from this fee is estimated to be \$2,000. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing – DNP – FNP – Review Course Fee - Students in the DNP Family Nurse Practitioner (FNP) concentration need the APEA Predictor exam in Year 2 of their program. The total DNP FNP Review Course Fee will be \$300 per student in Year 2 only. The amount of revenue generated from this fee is estimated to be \$7,500. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing – DNP – NNP – Review Course Fee - Students in the DNP Neonatal Nurse Practitioner (NNP) concentration need the Florida Association. of Neonatal Nurse Practitioners (FANNP) review course in the last semester of Year 3 of their program. The total DNP NNP Review Course Fee will be \$700 per student in Year 3 only. The amount of revenue generated from this fee is estimated to be \$2,100. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing – DNP – NMW – Review Course Fee - Students in the DNP Nurse Midwifery (NMW) concentration need the RelaxED review course from deliverED Exam Prep in the last semester of Year 3 of their program. The total DNP NMW Review Course Fee will be \$1,000 per student in Year 3 only. The amount of revenue generated from this fee is estimated to be \$8,000. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.
- Nursing – DNP – CRNA – Review Course Fee - Students in the DNP Nurse Anesthesiology (CRNA) concentration need 3 different review courses in Year 3 of their program. The total DNP CRNA Review Course Fee will be \$1,680 per student in Year 3 only. The amount of revenue generated from this fee is estimated to be \$50,500. In the past, these students have had to pay out of pocket for this application. Assessing it as a student fee enables students to use financial aid to cover this cost.

UT Health Science Center

Proposed 2024-25 Tuition and Fees

- College of Medicine – Step 1 Exam Prep Fee – College of Medicine students are currently paying \$120 per year (fall semester only) in M1 & M2 years to purchase test prep materials that are used to support learning in the pre-clinical curriculum & prepare them for the Step 1 exam. The fee will increase from \$120 to \$190 per student in the M1 and M2 years. This increase would cover the cost of additional test prep materials to better assess test readiness. The estimated revenue associated with this increase is \$26,000.
- College of Medicine – PA – Board Review Fee – College of Medicine PA Program utilizes several programs/services to augment the clinical year experience, track clinical year outcomes, and help prepare the students for their national board exam. These are paramount to ensure the students are as prepared as possible and compliant with accreditation standards for outcome data collection. Students currently pay \$268 per year to cover these study services. The fee will increase from \$268 to \$728 per student. This increase would cover the cost of enhanced test prep materials to better assess test readiness. The estimated revenue associated with this increase is \$27,500.
- College of Medicine – PA – Medical Equipment Fee – The PA program has provided each PA student with the medical equipment they would need to perform a comprehensive physical examination in any location. Students currently pay \$238/semester over 4 semesters (\$952 total). Based on student feedback, the contents of these kits are being reduced. As such, this fee will decrease from \$476 to \$90 per student per year. The estimated revenue reduction associated with this decrease is \$23,150 per year.
- College of Medicine – PA – Digital Course Fee – The PA program currently charges each student \$48 each spring for digital course materials. After review, the college will no longer provide these materials. Therefore, this fee is to be eliminated. The estimated revenue reduction associated with this elimination is \$2,900 per year.
- College of Pharmacy – Pre-NAPLEX Fee – Students in the PharmD program are currently charged a fee in the fall of their last professional year to cover the cost of a pre-board exam (Pre-NAPLEX) that is used in preparing students for their licensure board. This fee will increase from \$80 to \$125. This increase would cover the cost of additional test prep materials to better assess test readiness. The estimated revenue associated with this increase is \$45,000 per year.
- College of Pharmacy – Board Review Fee – Students in the 4-year PharmD program are currently charged a \$175 fee each fall over their 4 years. This fee will increase from \$175 to \$225. This increase would cover the cost of additional test prep materials to better assess test readiness. The estimated revenue associated with this increase is \$20,000 per year.

UT Health Science Center

Proposed 2024-25 Tuition and Fees

- College of Pharmacy – MTM – Students in their third year of the PharmD program are currently charged a \$125 fee for the Medication Therapy Management Certificate. The College of Pharmacy Curriculum Committee voted to remove the Medication Therapy Management (MTM) certificate in the third-year professional year for the third year (P3) students. Therefore, this fee will be eliminated. The estimated revenue reduction associated with this elimination is \$16,000 per year.
- College of Dentistry – Lab & Clinical Utilization Fee - The Lab and Clinical utilization fee that is charged to the Pre-Doctoral Dental students to cover expenses incurred by treating patients in the Pre-Doctoral Clinic in the Dunn Dental Building. The fee will increase from \$4,800 to \$5,400 per year. This increase will help offset inflationary impacts on the cost of operating the clinic. The estimated revenue associated with this increase is \$275,000 per year.
- College of Dentistry - Dental Kit Fee – This fee covers the cost of providing instruments that students need in the didactic and clinical learning environments for both Dentistry and Dental Hygiene students. The fee amounts vary based on the student's year of study. These fee amounts are based on the expected cost to provide the specific materials and supplies which varies annually based on vendor pricing. The estimated total revenue associated with these kits is \$3,339,850. In the past, these students have had to pay out of pocket for these kits. Assessing it as a student fee enables students to use financial aid to cover this cost.
 - The fees for the **Fall** term are as follows:
 - College of Dentistry Dental Kit Fee D1 will decrease from \$7,687 to \$6,369. The estimated revenue reduction associated with this decrease is \$171,350.
 - College of Dentistry Dental Kit Fee D2 will increase from \$8,368 to \$8,860. The estimated revenue related to this increase is \$59,550.
 - College of Dentistry Dental Kit Fee D3 will decrease from \$4,873 to \$4,605. The estimated revenue reduction associated with this decrease is \$29,200.
 - College of Dentistry Dental Kit Fee D4 will increase from \$665 to \$985. The estimated revenue related to this increase is \$33,950.
 - College of Dentistry Dental Hygiene Kit Fee will increase from \$3,351 to \$4,694. The estimated revenue related to this increase is \$32,250. This kit fee is only charged in the first semester of the first year of the program. Dental Hygiene students may enroll in either Fall or Spring.

UT Health Science Center Proposed 2024-25 Tuition and Fees

- The fees for the **Spring** term are as follows:
 - College of Dentistry Dental Kit Fee D1 will be \$5,844 with estimated revenue of \$759,650.
 - College of Dentistry Dental Kit Fee D2 will be \$1,338 with estimated revenue of \$161,900.
 - College of Dentistry Dental Kit Fee D3 will be \$0. Therefore, there will be no associated revenue.
 - College of Dentistry Dental Kit Fee D4 will be \$156 with estimated revenue of \$16,500.
 - College of Dentistry Dental Hygiene Kit Fee will increase from \$3,351 to \$4,694. The estimated revenue related to this increase is \$32,250. This kit fee is only charged in the first semester of the first year of the program. Dental Hygiene students may enroll in either Fall or Spring.

Approved by the Chancellor

Student Health Insurance – UTHSC requires all students to carry health insurance. If a student does not have access to health insurance, this policy is available to them. The university health insurance policy includes coverage for injury and sickness, including inpatient, outpatient, prescription, and wellness provisions. The plan also includes accidental death and dismemberment coverage. For the upcoming year, the premium has been increased with no changes to coverage after a review of utilization. The fee will increase from \$3,414 to \$3,662 resulting in a \$745,000 increase which reflects the higher rate.

UT Southern

Proposed 2024-25 Tuition and Fees

UT Southern (UTS) proposes a 4.0% increase in tuition and mandatory fees, adjustments to room and board rates, and creation of an international student application fee.

SUMMARY	New Revenue
Proposed for Approval by the Board of Trustees	\$ 349,030
Proposed for Approval by the President	82,500
Proposed Allocations	
General operating inflation	\$ 308,950
Technology related costs due to inflation and additional tech support	40,080
International Student Application Fee	2,500
Restructure of on-campus housing and food costs	80,000
TOTAL	\$ 431,530

Proposed Changes	In-State		Out-of-State		Revenue
Undergraduate Tuition	\$ 370	4.0%	\$ 370	4.0%	\$ 308,950
Mandatory Fee	\$ 48	4.0%	\$ 48	4.0%	\$ 40,080
International Student Application Fee	N/A	N/A	\$ 30	New	\$ 2,500
Room and Board Charge	Varies	3.0%	Varies	3.0%	\$ 80,000

Proposed for Approval by the Board of Trustees

- Undergraduate Tuition - UT Southern proposes a 4.0% (\$370) increase in the undergraduate maintenance fee. This increase is requested to help offset the cost of doing business due to rising inflation. We anticipate that the effect on students will be minimal as a majority of our students receive financial aid which assists to offset the cost of attendance.
- Mandatory Fee – UT Southern proposes a 4.0% (\$48) increase in the undergraduate mandatory fee. This increase is requested to help offset the inflationary costs of technology-related equipment/services and to provide additional tech support in our IT department.

UT Southern

Proposed 2024-25 Tuition and Fees

- Room and Board Charges – UT Southern proposes a change in the room and board fee structure which will generate approximately 3% additional revenue. In prior years, UT Southern has combined room and board charges into one fee and at year end recorded an allocation between room charges and food costs. Not only does this restructure allow us to separate these charges, but it also allows for a 3% decrease for students residing in semi-private rooms in the dormitories, no increase for private rooms in dormitories and a 15% increase in the student apartments, which more fairly distributes the charges base on the type of residential facility. In addition, because previous pricing had very little differentiation between apartments and residence halls, there was a waiting list for the apartments, with excess capacity in the residence halls. This new pricing will help level demand by providing a greater price incentive to live in the residence halls.

Approved by the President

- International Student Application Fee – UT Southern is requesting permission to assess an International Application Fee of \$30. UT Southern is receiving hundreds of applications from international applicants who are not legitimate applicants. Approximately 800 applications were submitted for SU 23, FA23, and SP 24 of which the majority are not true applicants. The addition of this fee should deter the majority of international applicants and leave only the truly interested applicants to matriculate through the enrollment funnel which will improve the efficiency and effectiveness of the application process. This fee will also support the additional costs the institution encounters with the additional workload required to process and issue I-20s.

Chattanooga
FY 2024-25 Annual Tuition and Fees
Fall and Spring Semesters
Summary

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
TOTAL TUITION AND MANDATORY FEES				
<u>Undergraduate Students</u>				
In-State	\$ 10,144	\$ 10,448	\$ 304	3.0%
In-State: Online Learning and Distance	9,886	10,112	226	2.3%
Out of State	18,208	18,512	304	1.7%
Out of State: Online Learning and Distance	10,510	10,736	226	2.2%
International Students	26,208	26,512	304	1.2%
<u>Graduate Students</u>				
In-State	\$ 10,788	\$ 11,110	\$ 322	3.0%
In-State: Online Learning and Distance	10,194	10,438	244	2.4%
Out of State	18,852	19,174	322	1.7%
Out of State: Online Learning and Distance	11,040	11,284	244	2.2%
International Students	26,852	27,174	322	1.2%

Out of state students from Catoosa, Dade, Fannin, Murray, Walker and Whitfield counties in North Georgia and Jackson county in Alabama may qualify to receive a Regional Tuition Discount to their "Non-Resident Tuition". Students receive a 50% discount credit of the "Non-Resident Tuition" to their account.

The Online Learning and Distance fee schedule will apply to students enrolled in a THEC approved online program or degree.

The schedule above does not include differential fees assessed at \$62 per credit hour for Gary W. Rollins College of Business, College of Engineering and Computer Science, and Doctorate programs for Physical Therapy and Occupational Therapy courses; as well as, differential fees assessed at \$108 per credit hour for School of Nursing courses. The total amount paid depends on the number of credit hours taken.

The schedule above does not include online access fee assessed at \$56 per credit hour. All students enrolled in an on-campus program or a degree designated as on-campus and choose to register for an online course offering will be assessed from the regular fee schedule, in addition to being assessed the online support fee based on the appropriate per hour basis.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Chattanooga

FY 2024-25 Annual Tuition and Fees Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,232	\$ 8,458	\$ 226	2.7%
Mandatory Fees	1,912	1,990	78	4.1%
Total Tuition and Fees	<u>\$ 10,144</u>	<u>\$ 10,448</u>	<u>\$ 304</u>	<u>3.0%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 8,876	\$ 9,120	\$ 244	2.7%
Mandatory Fees	1,912	1,990	78	4.1%
Total Tuition and Fees	<u>\$ 10,788</u>	<u>\$ 11,110</u>	<u>\$ 322</u>	<u>3.0%</u>
OUT-OF-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,232	\$ 8,458	\$ 226	2.7%
Non-Resident Tuition	8,064	8,064		
Total Out-of-State Tuition	<u>16,296</u>	<u>16,522</u>	<u>226</u>	<u>1.4%</u>
Mandatory Fees	1,912	1,990	78	4.1%
Total Out-of-State Tuition and Fees	<u>\$ 18,208</u>	<u>\$ 18,512</u>	<u>\$ 304</u>	<u>1.7%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 8,876	\$ 9,120	\$ 244	2.7%
Non-Resident Tuition	8,064	8,064		
Total Out-of-State Tuition	<u>16,940</u>	<u>17,184</u>	<u>244</u>	<u>1.4%</u>
Mandatory Fees	1,912	1,990	78	4.1%
Total Out-of-State Tuition and Fees	<u>\$ 18,852</u>	<u>\$ 19,174</u>	<u>\$ 322</u>	<u>1.7%</u>
INTERNATIONAL				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,232	\$ 8,458	\$ 226	2.7%
Non-Resident Tuition	16,064	16,064		
Total Out-of-State Tuition	<u>24,296</u>	<u>24,522</u>	<u>226</u>	<u>0.9%</u>
Mandatory Fees	1,912	1,990	78	4.1%
Total Out-of-State Tuition and Fees	<u>\$ 26,208</u>	<u>\$ 26,512</u>	<u>\$ 304</u>	<u>1.2%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 8,876	\$ 9,120	\$ 244	2.7%
Non-Resident Tuition	16,064	16,064		
Total Out-of-State Tuition	<u>24,940</u>	<u>25,184</u>	<u>244</u>	<u>1.0%</u>
Mandatory Fees	1,912	1,990	78	4.1%
Total Out-of-State Tuition and Fees	<u>\$ 26,852</u>	<u>\$ 27,174</u>	<u>\$ 322</u>	<u>1.2%</u>

In-state students pay only for the maintenance fee, which is commonly referred to as 'in-state tuition'. Out-of-state students pay the maintenance fee plus non-resident tuition. The combined amount of these two fees is commonly referred to as 'out-of-state tuition'.

Out of state students from Catoosa, Dade, Fannin, Murray, Walker and Whitfield counties in North Georgia and Jackson county in Alabama may qualify to receive a Regional Tuition Discount to their "Non-Resident Tuition". Students receive a 50% discount credit of the "Non-Resident Tuition" to their account.

The schedule above does not include differential fees assessed at \$62 per credit hour for Gary W. Rollins College of Business, College of Engineering and Computer Science, and Doctorate programs for Physical Therapy and Occupational Therapy courses; as well as, differential fees assessed at \$108 per credit hour for School of Nursing courses. The total amount paid depends on the number of credit hours taken.

The schedule above does not include online access fee assessed at \$56 per credit hour. All students enrolled in an on-campus program or a degree designated as on-campus and choose to register for an online course offering will be assessed from the regular fee schedule, in addition to being assessed the online support fee based on the appropriate per hour basis.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Chattanooga

FY 2024-25 Annual Tuition and Fees

Online Learning and Distance Programs

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
ONLINE LEARNING AND DISTANCE PROGRAMS				
IN-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,232	\$ 8,458	\$ 226	2.7%
Mandatory Fees	310	310		
Online Support Fee	1,344	1,344		
Total Tuition and Fees	<u>\$ 9,886</u>	<u>\$ 10,112</u>	<u>\$ 226</u>	<u>2.3%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 8,876	\$ 9,120	\$ 244	2.7%
Mandatory Fees	310	310		
Online Support Fee	1,008	1,008		
Total Tuition and Fees	<u>\$ 10,194</u>	<u>\$ 10,438</u>	<u>\$ 244</u>	<u>2.4%</u>
OUT-OF-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,232	\$ 8,458	\$ 226	2.7%
Non-Resident Tuition	624	624		
Total Out-of-State Tuition	<u>8,856</u>	<u>9,082</u>	<u>226</u>	<u>2.6%</u>
Mandatory Fees	310	310		
Online Support Fee	1,344	1,344		
Total Out-of-State Tuition and Fees	<u>\$ 10,510</u>	<u>\$ 10,736</u>	<u>\$ 226</u>	<u>2.2%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 8,876	\$ 9,120	\$ 244	2.7%
Non-Resident Tuition	846	846		
Total Out-of-State Tuition	<u>9,722</u>	<u>9,966</u>	<u>244</u>	<u>2.5%</u>
Mandatory Fees	310	310		
Online Support Fee	1,008	1,008		
Total Out-of-State Tuition and Fees	<u>\$ 11,040</u>	<u>\$ 11,284</u>	<u>\$ 244</u>	<u>2.2%</u>

The Online Learning and Distance fee schedule will apply to students enrolled in a THEC approved online program or degree.

The Online Learning and Distance fee schedule mandatory fees consist of a reduced assessment of fees compared to on-campus programs. Mandatory fees for the Online Learning and Distance fee schedule include the Technology Fee and Library Fee.

The Online Support fee is assessed at \$56 per credit hour. The total amount assessed depends on the number of credit hours taken.

In-state students pay only for the maintenance fee, which is commonly referred to as 'in-state tuition'. Out-of-state students pay the maintenance fee plus non-resident tuition. The combined amount of these two fees is commonly referred to as 'out-of-state tuition'.

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Chattanooga

FY 2024-25 Annual Tuition and Fees

Mandatory Fees, Differential Tuition and Program Fees

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
UNDERGRADUATE AND GRADUATE MANDATORY FEES				
Student Programs and Services Fee (SPSF)				
Student Activity	\$ 168	\$ 188	\$ 20	11.9%
Debt Service	430	504	74	17.2%
Health Services	130	130		
Total Student Programs and Services Fee	<u>\$ 728</u>	<u>\$ 822</u>	<u>\$ 94</u>	<u>12.9%</u>
Other Mandatory Fees				
Athletics	\$ 514	\$ 514		
Green	20		\$ (20)	(100.0)%
Technology	260	260		
Library	50	50		
Transportation	120	124	4	3.3%
Facilities	200	200		
International Education	20	20		
Total Mandatory Fees	<u>\$ 1,912</u>	<u>\$ 1,990</u>	<u>\$ 78</u>	<u>4.1%</u>
DIFFERENTIAL TUITION				
College of Business	\$ 60	\$ 62	\$ 2	3.3%
College of Engineering and Computer Science	60	62	2	3.3%
Doctorate of Physical Therapy	60	62	2	3.3%
Doctorate of Occupational Therapy	60	62	2	3.3%
School of Nursing	105	108	3	2.9%
PROGRAMS				
IN-STATE				
Executive MBA	\$ 44,000	\$ 44,000		
Online MBA Program	24,420	24,420		
Graduate College of Business Program Fee	900	900		
Accelerated B.S. Nursing Program Fee	3,000	3,000		
BAS Cybersecurity Program Fee	6,000	6,000		
OUT-OF-STATE				
Executive MBA	\$ 49,000	\$ 49,000		
Online MBA Program	26,112	26,112		
Graduate College of Business Program Fee	900	900		
Accelerated B.S. Nursing Program Fee	3,000	3,000		
BAS Cybersecurity Program Fee	6,000	6,000		

Mandatory fees are used to support programs, services, technology, and facilities that enhance student life and academic programs.

The purpose of the Student Programs and Services Fee (SPSF) is to advance the University's educational mission by funding non-instructional services, activities, programs, and facilities that promote student satisfaction and retention or promote the intellectual, physical, emotional, social, cultural, or leadership development of students. The Board of Trustees retains ultimate control of the SPSF and sets the amount of the SPSF at each campus annually upon the recommendation of the Board's Finance and Administration Committee.

Differential Tuition is a per-credit-hour fee assessed for a specific course or group of courses as dictated by increasing demand for educational excellence in specific areas.. The total amount paid depends on the number of courses taken.

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Chattanooga

FY 2024-25 Annual Tuition and Fees Auxiliary Enterprises

	FY 2023-24		FY 2024-25		CHANGE	
					Amount	Percent
HOUSING						
Guerry and Stophel						
2 Bedroom 1 Bath (Private Room)	\$	9,088	\$	9,452	\$ 364	4.0%
3 or 4 Bedroom 2 Bath (Private Room)		8,182		8,510	328	4.0%
2 or 3 Bedroom 2 Bath (Shared Room)				7,562	7,562	New
Decosimo						
1 Bedroom 1 Bath (Shared Room)		7,272		7,562	290	4.0%
1 Bedroom 1 Bath (Private Room)		9,772		10,162	390	4.0%
3 or 4 Bedroom 2 Bath (Private)		8,182		8,510	328	4.0%
Walker						
4 Bedroom 2 Bath (Private Room)		8,182		8,510	328	4.0%
UCF						
4 Bedroom 2 Bath (Private Room)		8,182		8,510	328	4.0%
2 Bedroom 1 Bath (Shared Room)		7,272		7,562	290	4.0%
West Campus						
1 bedroom 1 bath for 2 residents		8,912		9,268	356	4.0%
2 bedroom 2 bath for 4 residents		8,466		8,804	338	4.0%
2 bedroom 1 bath for 4 residents w/living area		8,466		8,804	338	4.0%
Boling						
3 or 4 Bedroom 1 Bath (Private Room)		7,272		7,562	290	4.0%
Johnson Obear						
3 or 4 Bedroom 1 Bath (Private Room)		7,272		7,562	290	4.0%
Lockmiller						
2 Bedroom 1 Bath (Shared Room)		5,910		6,146	236	4.0%
Stagmaier						
2 bedroom Suite Style Bath (Private)				7,562	7,562	New

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Chattanooga
FY 2024-25 Annual Tuition and Fees
Auxiliary Enterprises

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
FOOD SERVICES				
Meal Plans				
Diamond (7 day all access plus \$350 Mocs Bucks)	\$ 4,464	\$ 4,642	\$ 178	4.0%
Silver (7 day all access plus \$150 Mocs Bucks)	4,150	4,316	166	4.0%
Basic (7 day all access)	3,940	4,096	156	4.0%
Weekly 10 plus \$500 Mocs Bucks	3,940	4,096	156	4.0%
50 meals plus \$50 Mocs Bucks	886	920	34	3.8%
Gold Mocs Bucks (dollar for dollar)	1,800	1,800		
Blue Mocs Bucks (dollar for dollar)	850	850		

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Knoxville

FY 2024-25 Annual Tuition and Fees

Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 11,332	\$ 11,560	\$ 228	2.0%
Mandatory Fees	2,152	2,252	100	4.6%
Total Tuition and Fees	<u>\$ 13,484</u>	<u>\$ 13,812</u>	<u>\$ 328</u>	<u>2.4%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 11,468	\$ 11,468		
Mandatory Fees	2,152	2,252	\$ 100	4.6%
Total Tuition and Fees	<u>\$ 13,620</u>	<u>\$ 13,720</u>	<u>\$ 100</u>	<u>0.7%</u>
OUT-OF-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 11,332	\$ 11,560	\$ 228	2.0%
Non-Resident Tuition	18,190	19,144	954	5.2%
Total Out-of-State Tuition	29,522	30,704	1,182	4.0%
Mandatory Fees	2,452	2,552	100	4.1%
Total Out-of-State Tuition and Fees	<u>\$ 31,974</u>	<u>\$ 33,256</u>	<u>\$ 1,282</u>	<u>4.0%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 11,468	\$ 11,468		
Non-Resident Tuition	18,188	18,188		
Total Out-of-State Tuition	29,656	29,656		
Mandatory Fees	2,452	2,552	100	4.1%
Total Out-of-State Tuition and Fees	<u>\$ 32,108</u>	<u>\$ 32,208</u>	<u>\$ 100</u>	<u>0.3%</u>

In-state students pay only for the maintenance fee, which is commonly referred to as 'in-state tuition'. Out-of-state students pay the maintenance fee plus non-resident tuition. The combined amount of these two fees is commonly referred to as 'out-of-state tuition'.

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Knoxville

FY 2024-25 Annual Tuition and Fees

Mandatory Fees and Differential Tuition

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
UNDERGRADUATE AND GRADUATE MANDATORY FEES				
IN-STATE				
<u>Undergraduate</u>				
Student Programs and Services Fee (SPSF)				
Part A	\$ 836	\$ 836		
Part B	202	202		
Total Student Programs and Services Fee	1,038	1,038		
Other Mandatory Fees				
Technology	240	300	60	25.0%
Facilities	600	600		
Transportation	194	234	40	20.6%
Library	80	80		
Total Mandatory Fees	\$ 2,152	\$ 2,252	\$ 100	4.6%
<u>Graduate</u>				
Student Programs and Services Fee (SPSF)	\$ 1,038	\$ 1,038		
Other Mandatory Fees				
Technology	240	300	\$ 60	25.0%
Facilities	600	600		
Transportation	194	234	40	20.6%
Library	80	80		
Total Mandatory Fees	\$ 2,152	\$ 2,252	\$ 100	4.6%
OUT-OF STATE				
<u>Undergraduate</u>				
Student Programs and Services Fee (SPSF)	\$ 1,038	\$ 1,038		
Other Mandatory Fees				
Technology	240	300	\$ 60	25.0%
Facilities	900	900		
Transportation	194	234	40	20.6%
Library	80	80		
Total Mandatory Fees	\$ 2,452	\$ 2,552	\$ 100	4.1%
<u>Graduate</u>				
Student Programs and Services Fee (SPSF)	\$ 1,038	\$ 1,038		
Other Mandatory Fees				
Technology	240	300	\$ 60	25.0%
Facilities	900	900		
Transportation	194	234	40	20.6%
Library	80	80		
Total Mandatory Fees	\$ 2,452	\$ 2,552	\$ 100	4.1%
UNDERGRADUATE DIFFERENTIAL TUITION				
Tickle College of Engineering	\$ 115	\$ 117	\$ 2	1.7%
College of Nursing (All undergraduate level courses)	245	250	5	2.0%
Haslam College of Business (All undergraduate courses)	101	103	2	2.0%
College of Architecture	111	113	2	1.8%

Mandatory fees are used to support programs, services, technology, and facilities that enhance student life and academic programs.

The purpose of the Student Programs and Services Fee (SPSF) is to advance the University's educational mission by funding non-instructional services, activities, programs, and facilities that promote student satisfaction and retention or promote the intellectual, physical, emotional, social, cultural, or leadership development of students. The Board of Trustees retains ultimate control of the SPSF and sets the amount of the SPSF at each campus annually upon the recommendation of the Board's Finance and Administration Committee.

The Student Programs and Services Fee (SPSF) is paid in two parts, Part A and Part B. Part A is paid by all full-time and part-time students at an hourly rate up to a maximum. Part B is paid by all students taking 9 or more hours at a flat rate of \$101. Students, who have paid any portion of the fee, have access to the Student Counseling Center, the Student Health Center, TRECS, and discounted Clarence Brown Theatre and UT Opera tickets. Students who wish the opportunity to obtain student tickets to football and basketball games are required to pay the full fee. If a student is taking 6, 7, or 8 hours, they may elect to pay the full SPSF Fee to become eligible to obtain tickets.

Differential Tuition is a per-credit-hour fee assessed for a specific course or group of courses as dictated by increasing demand for educational excellence in specific areas. Once approved, future percentage increases in Maintenance Fees automatically apply to the Differential Tuition for these specific courses. Increases to Differential Tuition exceeding the percentage increases proposed for Maintenance Fees must be approved by the Board of Trustees. The total amount paid depends on the number of courses taken.

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Knoxville

FY 2024-25 Annual Tuition and Fees Specialized Programs

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
SPECIALIZED PROGRAMS				
MBA Programs				
Full-Time MBA	\$ 16,000	\$ 16,000		
Senior Executive MBA*	85,000	85,000		
Aerospace Executive MBA*	74,000	74,000		
Professional Executive MBA*	52,500	52,500		
Physician Executive MBA*	79,000	79,000		
Global Supply Chain Executive MBA *	90,000	90,000		
Health Care Leadership MBA*	70,000	70,000		
Master of Business Administration - Online Program Fee*	54,000	54,000		
Specialty Master's Degree Programs				
Masters of Science in Industrial & Systems Engineering*	\$ 18,000	\$ 18,000		
Masters of Human Resource Management	4,500	4,500		
Masters of Business Analytics Program in Statistics, Operations, and Management Science	6,000	6,000		
Masters of Accountancy in Accounting and Information Management	6,000	6,000		
Masters of Science in Supply Chain Management	2,000	2,000		
Doctor of Social Work	600	600		
Masters of Science in Social Work	750	750		
Masters of Science in Supply Chain Management (Online)*	39,390	41,370	\$ 1,980	5.0%
Masters of Science in Industrial & Systems Engineering Health Systems*	20,000	20,000		
Masters of Science in Industrial & Systems Engineering (Online Cohort)*	18,000	18,000		
Masters of Science in Marketing Face-to-Face Program Fee	7,500	7,500		
Masters of Science in Marketing Online Program Fee*	32,000	32,000		
Masters of Science in Business Cybersecurity Program Fee (Online)*		30,000	30,000	NEW
Masters of Science in Business Analytics for Working Professionals		12,000	12,000	NEW
Specialty Degree Programs				
Nutrition Future Education Model (FEM) Graduate Program Fee	750	750		
Accelerated Bachelor of Science in Nursing Program Fee	1,000	1,000		

*Inclusive of applicable tuition and mandatory fees at current approved rates.

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Knoxville

FY 2024-25 Annual Tuition and Fees

Online Programs

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 378	\$ 385	\$ 7	1.9%
Library	5	5		
Online Support	56	100	44	78.6%
Total	<u>\$ 439</u>	<u>\$ 490</u>	<u>\$ 51</u>	11.6%
<u>Graduate</u>				
Maintenance Fee	\$ 639	\$ 639		
Library	5	5		
Online Support	56	100	\$ 44	78.6%
Total	<u>\$ 700</u>	<u>\$ 744</u>	<u>\$ 44</u>	6.3%
OUT-OF-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 453	\$ 460	\$ 7	1.5%
Library	5	5		
Online Support	56	100	44	78.6%
Total	<u>\$ 514</u>	<u>\$ 565</u>	<u>\$ 51</u>	9.9%
<u>Graduate</u>				
Maintenance Fee	\$ 714	\$ 714		
Library	5	5		
Online Support	56	100	\$ 44	78.6%
Total	<u>\$ 775</u>	<u>\$ 819</u>	<u>\$ 44</u>	5.7%

Fees are charged per credit hour and apply only to courses that are included in the online program.

Graduate maintenance fees apply to both UTK and UTSI. Library and online support fees do not apply to UTSI.

Differential, program, and material course fees for various academic programs are in addition to the fees shown above.

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Knoxville

FY 2024-25 Annual Tuition and Fees

Auxiliary Enterprises

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
HOUSING				
COMMUNITY & POD RATES				
Dogwood				
POD Double	\$ 7,590	\$ 7,970	\$ 380	5.0%
Geier				
POD Double	7,590	7,970	380	5.0%
Single	10,410	10,930	520	5.0%
Hess				
Double Shared	6,760	7,100	340	5.0%
Single	8,770	9,210	440	5.0%
Triple Shared	5,980	6,280	300	5.0%
Magnolia				
POD Double	7,590	7,970	380	5.0%
Massey				
Double Shared	6,070	6,090	20	0.3%
North Carrick				
POD Double	6,350	6,670	320	5.0%
Reese				
POD Double	6,350	6,670	320	5.0%
Robinson				
POD Double	7,590	7,970	380	5.0%
Single	10,410	10,930	520	5.0%
South Carrick				
POD Double	6,350	6,670	320	5.0%
SUITES				
Brown				
Quad Shared	8,150	8,560	410	5.0%
Double Shared	8,630	9,060	430	5.0%
Clement				
Quad Shared	7,250	7,610	360	5.0%
Dogwood				
Double Shared	8,140	8,550	410	5.0%
Magnolia				
Double Shared	8,140	8,550	410	5.0%
North Carrick				
Double Shared	7,140	7,500	360	5.0%
Reese				
Double Shared	7,140	7,500	360	5.0%
South Carrick				
Double Shared	7,140	7,500	360	5.0%
Stokely				
Triple Private	10,300	10,820	520	5.0%
Quad Shared	9,650	10,130	480	5.0%
Quad Private	10,080	10,580	500	5.0%

Buyout options, if available, are charged twice the standard rate of a specific room type for the specific housing option.

Buyout Definition - Residence hall room that is designed to house two residents, but the resident chooses to buy out the other side to convert it to a single.

The University periodically engages in discussions with third parties to secure additional off-campus housing options. It is expected that rates would be in line with other similar current properties or housing arrangements.

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Knoxville

FY 2024-25 Annual Tuition and Fees

Auxiliary Enterprises

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
HOUSING (CONTINUED)				
APARTMENTS				
Dogwood - Quad Private	\$ 9,050	\$ 9,500	\$ 450	5.0%
Geier - Quad Private	9,050	9,500	450	5.0%
Laurel				
Single	9,600	10,600	1,000	10.4%
Double Shared	7,450	7,850	400	5.4%
Triple Private	10,010	10,540	530	5.3%
Triple Shared	7,770	8,200	430	5.5%
Vol Condo				
Quad	7,740	8,130	390	5.0%
Triple	7,740	8,130	390	5.0%
Double	7,740	8,130	390	5.0%
Volunteer				
Quad Private	9,140	9,600	460	5.0%
Townhouse Double Private		11,700	11,700	NEW
Townhouse Triple Shared Bath		11,100	11,100	NEW
Townhouse Triple Private Bath		11,800	11,800	NEW
Triple Private/Private Bath	10,970	11,520	550	5.0%
Triple Private/Shared Bath	9,580	10,060	480	5.0%
Double Private	10,870	11,420	550	5.1%
OFF CAMPUS MASTER LEASE				
Lakemoor Station				
Double Shared	9,800	10,400	600	6.1%
Double Private	11,000	11,700	700	6.4%
Triple Shared Bath	10,400	11,100	700	6.7%
Triple Private Bath	11,200	11,800	600	5.4%
FOOD SERVICES				
Meal Plans				
Tennessee Unlimited 7 + \$300 Dining Dollars	\$ 4,748	\$ 4,985	\$ 237	5.0%
Tennessee Unlimited 5 + \$400 Dining Dollars	4,748	4,985	237	5.0%
Tennessee Weekly 7 + \$500 Dining Dollars	3,440	3,612	172	5.0%
Dining Dollar Plus \$1,000 Dining Dollars	2,060	2,163	103	5.0%
Dining Dollar \$600 Dining Dollars	1,236	1,298	62	5.0%
Flex Plan \$300 Dining Dollars	600	600	-	0.0%
Block Plans				
Block 100 - 100 meals + \$150 Dining Dollars	2,318	2,434	116	5.0%
Block 75 - 75 meals + \$150 Dining Dollars	1,854	1,947	93	5.0%
Block 50 - 50 meals + \$300 Dining Dollars	1,700	1,785	85	5.0%
Block 30 - 30 meals + \$200 Dining Dollars	568	596	28	4.9%
Early Arrival - Unlimited Meal Access Per Day	21	24	3	14.3%

All undergraduates taking 6 credit hours or more are required to purchase a flex or meal plan.

All first-year undergraduate students living on campus are required to purchase the Tennessee Unlimited 7 or the Tennessee Unlimited 5 Meal Plan.

All plans except for the Flex Plan include 5 free guest meals per semester.

Dining Dollars can be used like cash at all campus dining locations.

An early arrival fee of \$24 per day for unlimited meal access during Fall semester move in week.

Buyout options, if available, are charged twice the standard rate of a specific room type for the specific housing option.

Buyout Definition - Residence hall room that is designed to house two residents, but the resident chooses to buy out the other side to convert it to a single.

The University periodically engages in discussions with third parties to secure additional off-campus housing options. It is expected that rates would be in line with other similar current properties or housing arrangements.

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Knoxville

FY 2024-25 Annual Tuition and Fees

College of Law Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
Maintenance Fee	\$ 16,696	\$ 16,696		
Mandatory Fees	3,712	3,812	\$ 100	2.7%
Total Tuition and Fees	<u>\$ 20,408</u>	<u>\$ 20,508</u>	<u>\$ 100</u>	<u>0.5%</u>
OUT-OF-STATE				
Maintenance Fee	\$ 16,696	\$ 16,696		
Non-Resident Tuition	18,444	18,444		
Total Out-of-State Tuition	35,140	35,140		
Mandatory Fees	4,012	4,112	\$ 100	2.5%
Total Out-of-State Tuition and Fees	<u>\$ 39,152</u>	<u>\$ 39,252</u>	<u>\$ 100</u>	<u>0.3%</u>
MANDATORY FEES				
IN-STATE				
Student Programs and Services Fee	\$ 1,038	\$ 1,038		
Other Mandatory Fees				
Technology	240	300	\$ 60	25.0%
Facilities	600	600		
Transportation	194	234	40	20.6%
Law Library Fee	250	250		
Law Enhancement Fee	1,390	1,390		
Total Mandatory Fees	<u>\$ 3,712</u>	<u>\$ 3,812</u>	<u>\$ 100</u>	<u>2.7%</u>
OUT-OF-STATE				
Student Programs and Services Fee	\$ 1,038	\$ 1,038		
Other Mandatory Fees				
Technology	240	300	\$ 60	25.0%
Facilities	900	900		
Transportation	194	234	40	20.6%
Law Library Fee	250	250		
Law Enhancement Fee	1,390	1,390		
Total Mandatory Fees	<u>\$ 4,012</u>	<u>\$ 4,112</u>	<u>\$ 100</u>	<u>2.5%</u>

Mandatory fees are used to support programs, services, technology, and facilities that enhance student life and academic programs.

The purpose of the Student Programs and Services Fee (SPSF) is to advance the University's educational mission by funding non-instructional services, activities, programs, and facilities that promote student satisfaction and retention or promote the intellectual, physical, emotional, social, cultural, or leadership development of students. The Board of Trustees retains ultimate control of the SPSF and sets the amount of the SPSF at each campus annually upon the recommendation of the Board's Finance and Administration Committee.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Knoxville
FY 2024-25 Annual Tuition and Fees
Space Institute Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Graduate</u>				
Maintenance Fee	\$ 11,468	\$ 11,468		
Student Activity Fee	180	180		
Total Tuition and Fees	<u>\$ 11,648</u>	<u>\$ 11,648</u>		
OUT-OF-STATE				
<u>Graduate</u>				
Maintenance Fee	\$ 11,468	\$ 11,468		
Non-Resident Tuition	18,188	18,188		
Total Out-of-State Tuition	<u>\$ 29,656</u>	<u>\$ 29,656</u>		
Student Activity Fee	180	180		
Total Out-of-State Tuition and Fees	<u>\$ 29,836</u>	<u>\$ 29,836</u>		
DIFFERENTIAL TUITION				
Tickle College of Engineering	\$ 115	\$ 117	\$ 2	1.7%

In-state students pay only for the maintenance fee, which is commonly referred to as 'in-state tuition'. Out-of-state students pay the maintenance fee plus non-resident tuition. The combined amount of these two fees is commonly referred to as 'out-of-state tuition'.

Differential Tuition is a per-credit-hour fee assessed for a specific course or group of courses as dictated by increasing demand for educational excellence in specific areas. Once approved, future percentage increases in Maintenance Fees automatically apply to the Differential Tuition for these specific courses. Increases to Differential Tuition exceeding the percentage increases proposed for Maintenance Fees must be approved by the Board of Trustees. The total amount paid depends on the number of courses taken.

Residents of Madison County, Alabama pay in-state tuition for graduate studies (i.e. Non-Resident Tuition is not assessed). This only applies to students enrolled and classes taken at the University of Tennessee Space Institute.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Knoxville
FY 2024-25 Annual Tuition and Fees
College of Veterinary Medicine Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
Maintenance Fee	\$ 28,054	\$ 28,616	\$ 562	2.0%
Mandatory Fees	2,072	2,172	100	4.8%
Total Tuition and Fees	<u>\$ 30,126</u>	<u>\$ 30,788</u>	<u>\$ 662</u>	<u>2.2%</u>
OUT-OF-STATE				
Maintenance Fee	\$ 28,054	\$ 28,616	\$ 562	2.0%
Non-Resident Tuition	27,036	27,036		
Total Out-of-State Tuition	<u>55,090</u>	<u>55,652</u>	<u>562</u>	<u>1.0%</u>
Mandatory Fees	2,372	2,472	100	4.2%
Total Out-of-State Tuition and Fees	<u>\$ 57,462</u>	<u>\$ 58,124</u>	<u>\$ 662</u>	<u>1.2%</u>

Mandatory fees are used to support programs, services, technology, and facilities that enhance student life and academic programs.

The purpose of the Student Programs and Services Fee (SPSF) is to advance the University’s educational mission by funding non-instructional services, activities, programs, and facilities that promote student satisfaction and retention or promote the intellectual, physical, emotional, social, cultural, or leadership development of students. The Board of Trustees retains ultimate control of the SPSF and sets the amount of the SPSF at each campus annually upon the recommendation of the Board’s Finance and Administration Committee.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Martin

FY 2024-25 Annual Tuition and Fees

Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,546	\$8,802	\$ 256	3.0%
Mandatory Fees	1,662	1,758	96	5.8%
Total Tuition and Fees	<u>\$ 10,208</u>	<u>\$10,560</u>	<u>\$ 352</u>	<u>3.4%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 9,464	\$9,748	\$ 284	3.0%
Mandatory Fees	1,648	1,648		
Total Tuition and Fees	<u>\$ 11,112</u>	<u>\$11,396</u>	<u>\$ 284</u>	<u>2.6%</u>
OUT-OF-STATE DOMESTIC				
<u>Undergraduate</u>				
Maintenance Fee	\$ 8,546	\$8,802	\$ 256	3.0%
Non-Resident Tuition	6,040	6,040		
Total Out-of-State Tuition	<u>\$ 14,586</u>	<u>\$14,842</u>	<u>\$ 256</u>	<u>1.8%</u>
Mandatory Fees	1,662	1,758	96	5.8%
Total Out-of-State Tuition and Fees	<u>\$ 16,248</u>	<u>\$16,600</u>	<u>\$ 352</u>	<u>2.2%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 9,464	\$9,748	\$ 284	3.0%
Non-Resident Tuition	6,040	6,040		
Total Out-of-State Tuition	<u>\$ 15,504</u>	<u>\$15,788</u>	<u>\$ 284</u>	<u>1.8%</u>
Mandatory Fees	1,648	1,648		
Total Out-of-State Tuition and Fees	<u>\$ 17,152</u>	<u>\$17,436</u>	<u>\$ 284</u>	<u>1.7%</u>

In-state students pay only for the maintenance fee, which is commonly referred to as 'in-state tuition'. Out-of-state students pay the maintenance fee plus non-resident tuition. The combined amount of these two fees is commonly referred to as 'out-of-state tuition'.

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Martin

FY 2024-25 Annual Tuition and Fees

Mandatory Fees

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
UNDERGRADUATE				
Student Programs and Services Fee (SPSF)				
Student Activity - Non Athletic	\$ 262	\$ 262		
Student Activity - Athletic	408	408		
Student Health & Counseling	108	108		
Green	10	10		
Academic Support Fee		80	\$ 80	NEW
Debt Service	460	460		
Total Student Programs and Services Fee	<u>\$ 1,248</u>	<u>\$ 1,328</u>	<u>\$ 80</u>	<u>6.4%</u>
Other Mandatory Fees				
Technology	\$ 250	\$ 250		
Publications-Student Media Fee	14	30	16	114.3%
Facilities	150	150		
Total Mandatory Fees	<u>\$ 1,662</u>	<u>\$ 1,758</u>	<u>\$ 96</u>	<u>5.8%</u>
GRADUATE				
Student Programs and Services Fee (SPSF)				
Student Activity - Non Athletic	\$ 262	\$ 262		
Student Activity - Athletic	408	408		
Student Health & Counseling	108	108		
Green	10	10		
Debt Service	460	460		
Total Student Programs and Services Fee	<u>\$ 1,248</u>	<u>\$ 1,248</u>		
Other Mandatory Fees				
Technology	\$ 250	\$ 250		
Facilities	<u>\$ 150</u>	<u>\$ 150</u>		
Total Mandatory Fees	<u>\$ 1,648</u>	<u>\$ 1,648</u>		

Mandatory fees are used to support programs, services, technology, and facilities that enhance student life and academic programs.

The purpose of the Student Programs and Services Fee (SPSF) is to advance the University's educational mission by funding non-instructional services, activities, programs, and facilities that promote student satisfaction and retention or promote the intellectual, physical, emotional, social, cultural, or leadership development of students. The Board of Trustees retains ultimate control of the SPSF and sets the amount of the SPSF at each campus annually upon the recommendation of the Board's Finance and Administration Committee.

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Martin
FY 2024-25 Annual Tuition and Fees
Online Fees

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Undergraduate</u>				
Course Fee	\$378	\$389	\$ 11	2.9%
Online Support	56	56		
Total	<u>\$434</u>	<u>\$445</u>	<u>\$ 11</u>	<u>2.5%</u>
<u>Graduate</u>				
Course Fee	\$588	\$606	\$ 18	3.1%
Online Support	56	56		
Total	<u>\$644</u>	<u>\$662</u>	<u>\$ 18</u>	<u>2.8%</u>
OUT-OF-STATE DOMESTIC				
<u>Undergraduate</u>				
Course Fee	\$416	\$428	\$ 12	2.9%
Online Support	56	56		
Total	<u>\$472</u>	<u>\$484</u>	<u>\$ 12</u>	<u>2.5%</u>
<u>Graduate</u>				
Course Fee	\$646	\$665	\$ 19	2.9%
Online Support	56	56		
Total	<u>\$702</u>	<u>\$721</u>	<u>\$ 19</u>	<u>2.7%</u>

UT online course fees are charged per credit hour. The total amount depends on the number of credits taken. This applies to all students, including on-campus students.

University Fees are set by the Board of Trustees and are subject to change at any regular meeting of the Board.

Martin

FY 2024-25 Annual Tuition and Fees Auxiliary Enterprises

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
FOOD SERVICES				
Meal Plans				
All Access A- 7 days a week with \$150 declining balance*	\$3,900	\$4,064	\$164.00	4.2%
All Access B- 5 days a week with \$300 declining balance*	3,700	\$3,856	\$156.00	4.2%
Block Plans				
130 Meals with \$500 declining balance*	3,460	3,606	\$146.00	4.2%
100 Meals with \$130 declining balance*	2,120	2,210	\$90.00	4.2%
60 Meals with \$160 declining balance*	1,450	1,510	\$60.00	4.1%
40 Meals with \$150 declining balance*	1,080	1,126	\$46.00	4.3%
Captain's Cash Meal Plans				
\$500 declining balance	1,000	1,000		
\$250 declining balance	500	500		
Door Prices (Per Day)				
Breakfast	\$9.50	\$9.90	\$0.40	4.2%
Lunch	\$10.25	\$10.70	\$0.45	4.4%
Dinner	\$10.50	\$10.95	\$0.45	4.3%
Saturday Brunch	\$10.25	\$10.70	\$0.45	4.4%
Sunday Brunch: Adult	\$13.50	\$14.05	\$0.55	4.1%
Sunday Brunch: Child under 10	\$6.00	\$6.25	\$0.25	4.2%

* UTM is negotiating a new contract for dining services so these meal plans and rates are subject to change

University Fees are set by the Board of Trustees and are subject to change at any regular meeting of the Board.

Martin

FY 2024-25 Annual Tuition and Fees Auxiliary Enterprises

			CHANGE	
	FY 2023-24	FY 2024-25	Amount	Percent
HOUSING				
COMMUNITY & POD RATES				
Ellington Hall				
Double Shared	\$ 3,380	\$ 3,480	\$ 100	3.0%
Single	5,200	5,350	150	2.9%
Browning Hall				
Double Shared	\$ 3,380	\$ 3,480	\$ 100	3.0%
Single	5,200	5,350	150	2.9%
Cooper Hall				
Double Shared	\$ 4,050	\$ 4,170	\$ 120	3.0%
Single	5,770	5,940	170	2.9%
Conner Community (was UV II)				
Double Shared	\$ 6,780	\$ 6,980	\$ 200	2.9%
Single	8,070	8,310	240	3.0%
Arnold Pryor Place (was UV I)				
Single	\$ 7,130	\$ 7,340	\$ 210	2.9%
Summer Lease	2,912	3,000	88	3.0%
APARTMENTS				
University Courts				
1 Bedroom	\$ 4,576	\$ 4,712	\$ 136	3.0%
2 Bedroom	4,908	5,056	148	3.0%
3 Bedroom	5,784	5,958	174	3.0%

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Martin
FY 2024-25 Tuition and Fees
Fall and Spring Semesters
Dual Enrollment

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
DUAL ENROLLMENT				
<u>Courses 1-5:</u>				
Tuition and fees per 3 hour Course	\$1,101.00	\$554.40	\$546.60	49.6%
Tennessee Dual Enrollment Grant	-\$554.40	-\$554.40		
UTM Dual Enrollment Scholarship	-\$546.60		(\$546.60)	100.0%
Net Tuition and Fees	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>-</u>
<u>Courses 6-10:</u>				
Tuition and fees per 3 hour Course	\$1,101.00	\$554.40	(\$546.60)	-49.6%
Tennessee Dual Enrollment Grant	-\$300.00	-\$300.00		
UTM Dual Enrollment Scholarship	-\$546.60	-\$254.40	\$292.20	-53.5%
Net Tuition and Fees	<u>\$254.40</u>	<u>\$ -</u>	<u>\$ (254.40)</u>	<u>-100.0%</u>

Total cost for a 3-credit-hour-course including tuition and a \$33 technology fee. The amount is set to equal the Tennessee Dual Enrollment Grant. The Board of Trustees authorizes UT Martin to adjust this rate anytime that the Tennessee Student Assistance (TSAC) changes the amount of the grant, provided that the net cost to students remains zero and that there is no net budgetary impact to the campus. Such changes shall be reported to the Board as part of the proposed operating budget at the Board's next annual meeting.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Southern

FY 2024-25 Annual Tuition and Fees Fall and Spring Semesters

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 9,270	\$ 9,640	\$ 370	4.0%
Mandatory Fees	1,236	1,284	48	3.9%
Total Tuition and Fees	<u>\$ 10,506</u>	<u>\$ 10,924</u>	<u>\$ 418</u>	<u>4.0%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 14,850	\$ 14,850		
Mandatory Fees				
Total Tuition and Fees	<u>\$ 14,850</u>	<u>\$ 14,850</u>		
OUT-OF-STATE				
<u>Undergraduate</u>				
Maintenance Fee	\$ 9,270	\$ 9,640	\$ 370	4.0%
Non-Resident Tuition				
Total Out-of-State Tuition	<u>\$ 9,270</u>	<u>\$ 9,640</u>	<u>\$ 370</u>	<u>4.0%</u>
Mandatory Fees	1,236	1,284	48	3.9%
Total Out-of-State Tuition and Fees	<u>\$ 10,506</u>	<u>\$ 10,924</u>	<u>\$ 418</u>	<u>4.0%</u>
<u>Graduate</u>				
Maintenance Fee	\$ 14,850	\$ 14,850		
Non-Resident Tuition				
Total Out-of-State Tuition	<u>\$ 14,850</u>	<u>\$ 14,850</u>		
Mandatory Fees				
Total Out-of-State Tuition and Fees	<u>\$ 14,850</u>	<u>\$ 14,850</u>		
AUXILIARY ENTERPRISES				
Room & Board - Criswell/Upperman - Double	\$ 8,600	discontinued		
Room & Board-Apartments/Oakwood/Dorm - Single	\$ 10,000	discontinued		

Residential students pay a single flat rate for housing and dining services.

Proposed Rate Structure:

Food Services

Meal Plan \$4,500 *new rate structure-per year*

Housing

Double Room \$8,300 *new rate structure-per year*

Single Room \$10,000 *new rate structure-per year*

Apartments/Oakwood \$11,500 *new rate structure-per year*

Restricted students would pay separate rates for housing and dining services.

In-state students pay only for the maintenance fee, which is commonly referred to as 'in-state tuition'. Out-of-state students pay the maintenance fee plus non-resident tuition. The combined amount of these two fees is commonly referred to as 'out-of-state tuition'.

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Health Science Center

FY 2024-25 Annual Tuition and Fees

Tuition

			CHANGE	
	FY 2023-24	FY 2024-25	Amount	Percent
IN-STATE				
Graduate Health Sciences				
Graduate Health Sciences	\$ 11,058	\$ 11,379	\$ 321	2.9%
MS Pharmacology	16,962	\$ 17,454	492	2.9%
MS Forensic Dentistry	13,702	\$ 14,099	397	2.9%
Medicine				
Doctor of Medicine	35,084	\$ 36,101	1,017	2.9%
Physician Assistant	23,268	\$ 23,943	675	2.9%
Dentistry				
General DDS	30,844	\$ 31,738	894	2.9%
Dental Hygiene Bachelor of Science	10,138	\$ 10,432	294	2.9%
Pharmacy	22,706	\$ 23,364	658	2.9%
Nursing				
Bachelors -- Traditional	8,598	\$ 8,847	249	2.9%
Bachelors -- Accelerated	12,897	\$ 13,271	374	2.9%
Graduate -- DNP - CRNA	18,978	\$ 19,528	550	2.9%
Health Professions				
Bachelor of Science				
Medical Technology	8,110	\$ 8,345	235	2.9%
Audiology & Speech Pathology *	----	----	----	----
Masters in Cytopathology Practice	10,048	\$ 10,339	291	2.9%
DPT / MOT / MHSPA	14,022	\$ 14,429	407	2.9%
Dr. Audiology / MS Speech Path	19,102	\$ 19,656	554	2.9%
MS Clin Lab Sci	10,220	\$ 10,516	296	2.9%
OUT-OF-STATE				
Graduate Health Sciences				
MS Pharmacology	\$ 16,790	\$ 17,277	\$ 487	2.9%
	25,518	\$ 26,258	740	2.9%
Medicine				
Doctor of Medicine	52,626	\$ 54,152	1,526	2.9%
Physician Assistant	39,546	\$ 40,693	1,147	2.9%
MS Forensic Dentistry	18,778	\$ 19,323	545	2.9%
Dentistry				
General DDS	70,186	\$ 72,221	2,035	2.9%
Dental Hygiene Bachelor of Science	20,276	\$ 20,864	588	2.9%
Pharmacy	27,784	\$ 28,590	806	2.9%
Nursing				
Bachelors -- Traditional	24,990	\$ 25,715	725	2.9%
Bachelors -- Accelerated	37,484	\$ 38,571	1,087	2.9%
Graduate -- DNP - CRNA	44,192	\$ 45,474	1,282	2.9%
Health Professions				
Bachelor of Science				
Medical Technology	12,180	\$ 12,533	353	2.9%
Audiology & Speech Pathology *	----	----	----	----
Masters in Cytopathology Practice	14,616	\$ 15,040	424	2.9%
DPT / MOT / MHSPA	32,272	\$ 33,208	936	2.9%
Dr. Audiology / MS Speech Path	44,046	\$ 45,323	1,277	2.9%
MS Clin Lab Sci	14,616	\$ 15,040	424	2.9%

* **Bachelor of Audiology & Speech Pathology**

This is a joint degree with UTK where UTHSC will teach the 4th year of the Bachelor's program but charge the UTK tuition rate.

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

Health Science Center

FY 2024-25 Annual Tuition and Fees

Other Fee Details

	CHANGE			
	FY 2023-24	FY 2024-25	Amount	Percent
Programs & Services and Required Fees				
Student Programs & Services Fees *	\$ 1,000	\$ 1,000		
Technology Fee	240	240		
Graduation/Yearbook	50	50		
Total	<u>\$ 1,290</u>	<u>\$ 1,290</u>		
Other Fees				
Health Insurance	\$ 3,414	\$ 3,662	248	7.3%
Disability Insurance	48	48		
Malpractice Insurance				
Medicine				
Class of 2027 and 2028	22	22		
Class of 2025 and 2026	35	35		
Pharmacy	10	10		
Nursing	10	10		
Health Professions	10	10		
Dentistry	17	17		
Course Proficiency Exam Fee	200	200		
Other Fees - Health Professions				
CHP OT Board Review Fee	150	150		
CHP OT Media Fee	150	150		
CHP DPT Student Resource Fee	200	200		
Other Fees - Nursing				
CON Pre-Licensure Digital Course Materials Fee-1st Term	700	995	295	42.1%
CON Pre-Licensure Digital Course Materials Fee-2nd Term	700	995	295	42.1%
CON Pre-Licensure Digital Course Materials Fee-3rd Term	700	995	295	42.1%
CON DNP Digital Course Materials Fee	275	315	40	14.5%
CON BSN Nursing Kit	350	365	15	4.3%
CON Board Review Fee	315	315		
CON DNP - AGACNP - Nursing Kit Fee		60	60	NEW
CON DNP - AGACNP - Digital Materials - 1st Year		110	110	NEW
CON DNP - AGACNP - Equipment Fee - 1st Year		680	680	NEW
CON DNP - PPCNP & FNP - Digital Materials Fee - 2nd Year		150	150	NEW
CON DNP - PMH - Review Course Fee - 3rd Year		150	150	NEW
CON DNP - PACNP - Review Course Fee - 3rd Year		200	200	NEW
CON DNP - FNP - Review Course Fee - 2nd Year		300	300	NEW
CON DNP - NNP - Review Course Fee - 3rd Year		700	700	NEW
CON DNP - NMW - Review Course Fee - 3rd Year		1,000	1,000	NEW
CON DNP - CRNA - Review Course Fee - 3rd Year		1,680	1,680	NEW
Other Fees - Medicine				
Step 1 Exam Prep Fee	120	190	70	58.3%
COM PA Digital Course Materials Fee	48	-	(48)	-100.0%
COM PA Medical Equipment Fee	476	90	(386)	-81.1%
COM PA Board Review Fee	268	728	460	171.6%
COM Student Resource Fee	450	450		
Other Fees - Pharmacy				
Pre-Naplex Exam Fee-4th Year all in Fall Semester (or 3rd for IMPACT)	80	125	45	56.3%
MTM Certificate Fee-3rd Year all in Fall Semester	125	-	(125)	-100.0%
COP Board Review Fee	175	225	50	28.6%
COP Accelerated Pharmacy Pathway Fee	2,500	2,500		
COP Immunization Certificate Fee	150	150		
Other Fees - Dentistry				
Dentistry Student Government	60	60		
Laboratory and Clinical Utilization Fee	4,800	5,400	600	12.5%
Graduate Endodontics Clinical Utilization Fee	12,750	12,750		
Graduate Orthodontics Clinical Utilization Fee	7,000	7,000		
COD Dental Kit Fee D1 Class - Fall	7,687	6,369	(1,318)	-17.1%
COD Dental Kit Fee D2 Class - Fall	8,368	8,860	492	5.9%
COD Dental Kit Fee D3 Class - Fall	4,873	4,605	(268)	-5.5%
COD Dental Kit Fee D4 Class - Fall	665	985	320	48.1%
COD Dental Hygiene Kit - Fall	3,351	4,694	1,343	40.1%
COD Dental Kit Fee D1 Class - Spring		5,844	5,844	NEW
COD Dental Kit Fee D2 Class - Spring		1,338	1,338	NEW
COD Dental Kit Fee D3 Class - Spring				
COD Dental Kit Fee D4 Class - Spring		156	156	NEW
COD Dental Hygiene Kit - Spring	3,351	4,694	1,343	40.1%

* Student Programs and Services Fees (SPSF) detail are shown in the mandatory fee schedule.

Health Science Center
FY 2024-25 Annual Tuition and Fees
Mandatory Fees

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
IN-STATE AND OUT-OF-STATE				
Student Programs and Services Fee (SPSF)				
Student Activity	\$ 26	\$ 26		
Campus Recreation	40	40		
Campus Improvement	50	50		
Simulation Center Equipment Fee	300	300		
Debt Service	54	54		
Computer Based Testing Fee	50	50		
Health Services	200	200		
Counseling	280	280		
Total Student Programs and Services Fee (SPSF)	<u>\$ 1,000</u>	<u>\$ 1,000</u>		
Other Mandatory Fees				
Technology	\$ 240	\$ 240		
Graduation/Yearbook	50	50		
Total Other Fees	<u>\$ 1,290</u>	<u>\$ 1,290</u>		

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Health Science Center

FY 2024-25 Annual Tuition and Fees

Online Fees

	FY 2023-24	FY 2024-25	CHANGE	
			Amount	Percent
HEALTH SCIENCE CENTER ONLINE				
HSC online course fees are charged per credit hour with no maximum credit hour cap.				
<u>UNDERGRADUATE (Medical Technology)</u>				
IN-STATE				
Course Fee	\$ 355	\$ 365	\$ 10	2.9%
Online Support	46	46		
Total	<u>\$ 401</u>	<u>\$ 411</u>	<u>\$ 10</u>	<u>2.5%</u>
OUT-OF-STATE				
Course Fee	\$ 421	\$ 433	\$ 12	2.9%
Online Support	46	46		
Total	<u>\$ 467</u>	<u>\$ 479</u>	<u>\$ 12</u>	<u>2.6%</u>
<u>GRADUATE</u>				
IN-STATE				
Course Fee	\$ 650	\$ 669	\$ 19	2.9%
Online Support	46	46		
Total	<u>\$ 696</u>	<u>\$ 715</u>	<u>\$ 19</u>	<u>2.7%</u>
OUT-OF-STATE				
Course Fee	\$ 716	\$ 737	\$ 21	2.9%
Online Support	46	46		
Total	<u>\$ 762</u>	<u>\$ 783</u>	<u>\$ 21</u>	<u>2.8%</u>
<u>HEALTH INFORMATICS AND INFORMATION MANAGEMENT</u>				
IN-STATE				
Course Fee	\$ 508	\$ 523	\$ 15	2.9%
Online Support	50	50		
Total	<u>\$ 558</u>	<u>\$ 573</u>	<u>\$ 15</u>	<u>2.6%</u>
OUT-OF-STATE				
Course Fee	\$ 558	\$ 574	\$ 16	2.9%
Online Support	50	50		
Total	<u>\$ 608</u>	<u>\$ 624</u>	<u>\$ 16</u>	<u>2.6%</u>
<u>Nursing Doctorate</u>				
IN-STATE				
Course Fee	\$ 609	\$ 627	\$ 18	2.9%
Online Support	50	50		
Total	<u>\$ 659</u>	<u>\$ 677</u>	<u>\$ 18</u>	<u>2.7%</u>
OUT-OF-STATE				
Course Fee	\$ 660	\$ 679	\$ 19	2.9%
Online Support	50	50		
Total	<u>\$ 710</u>	<u>\$ 729</u>	<u>\$ 19</u>	<u>2.7%</u>

University Fees are set by the Board of Trustees and are subject to change at any regular or called meeting of the Board.

All Campuses
FY 2024-25 Annual Tuition and Fees
Fees for Disabled and Elderly Persons

	FY 2023-24	FY 2024-25	CHANGE Amount
Disabled/Elderly Persons			
COURSES FOR CREDIT			
Per Semester Hour	\$ 7		
Maximum Fee per Semester	70		
AUDIT COURSES	No Charge	No Charge	

Fee levels mandated by Tennessee Code Annotated 49-7-113.

University of Tennessee FY 2024-25 Proposed Budget

Appendix: Accounting and Budget Terminology

Current Funds

Current funds are available to the university for use in achieving any of its authorized institutional purposes. They include revenues generated by or appropriated for current operations as well as carryovers from previous years set aside for current operations. These funds may be either unrestricted or restricted:

- **Unrestricted** – funds which the university retains full control of their use, or
- **Restricted** – funds which are externally restricted and may be used only in accordance with the purposes established by the provider.

Current Fund Categories

There are two categories of current funds used by UT:

- **Educational and General** – consists of all core functions of the university necessary to support the teaching, research, and public service missions of the university.
- **Auxiliary Enterprises** – self-supporting enterprises which furnish services to students, faculty, and staff. Examples include housing, bookstores, food service, and UT Knoxville Men's Athletics.

Current Fund Revenue Sources

- **Tuition and Fees** – funds collected from students for educational purposes.
- **Appropriations** – primarily funding received from the State of Tennessee to support current operations of the university. Appropriations may also be received from the federal government and from local (city and county) governments.
- **Grants and Contracts** – funds received from governmental (federal, state, local) or non-governmental (private organizations or individuals) entities resulting from grants or contracts entered into to furnish goods or services.
- **Sales and Services of Educational Activities** – revenues from the sale of goods or services related to educational activities. Examples include the sale of literary publications, testing services, the sale of agricultural products, theater revenues, clinical services, and band and sports camps.
- **Other Revenues** – revenues not included in the above classifications. Includes gifts from private organizations or individuals' investment income, income from endowments (funds which principal must be maintained inviolate but which interest income may be expended) not dedicated to a specific expenditure, miscellaneous rentals and sales, and conference revenues.

University of Tennessee FY 2024-25 Proposed Budget

Accounting and Budget Terminology (continued)

Functional Area Expenditure Categories

- **Instruction** – expenses for activities that are part of an institution’s instruction program. Expenses for credit and noncredit courses; academic, vocational, and technical instruction; and regular, special, and extension sessions should be included.
- **Research** – expenses for activities specifically organized to produce research, whether commissioned by an agency external to the institution or separately budgeted by an organizational unit within the institution.
- **Public Service** – expenses for activities established primarily to provide non instructional services beneficial to individuals and groups external to the institution. Such activities include community service programs and cooperative extension services.
- **Academic Support** – expenses to provide support for the university’s primary mission of instruction, research, and public service; includes libraries, academic computing support, museums, and academic administration.
- **Student Services** – expenses incurred for offices of admissions and the registrar and activities with the primary purpose of contributing to students’ emotional and physical well-being and intellectual, cultural, and social development outside the context of the formal instruction program. It includes expenses for student activities, cultural events, student newspapers, intramural athletics, student organizations, intercollegiate athletics (if the program is not operated as an auxiliary enterprise), counseling and career guidance (excluding informal academic counseling by the faculty), student aid administration, and student health service (if not operated as an auxiliary enterprise).
- **Institutional Support** – expenses related to executive management, fiscal operations, legal services, personnel services, administrative computing, and contractual payments to the UT Foundation, Inc. for the provision of alumni and development programs.
- **Operation and Maintenance of Physical Plant** – expenses for the operation and maintenance of buildings and grounds, utilities, custodial services, and campus security.
- **Scholarships and Fellowships** – expenses for aid to students in the form of monetary grants resulting from selection by the institution or from an entitlement program.

Transfers

- **Mandatory** – transfers from current funds to another fund group arising from a legal binding agreement, primarily the retirement of debt obligations for buildings.
- **Non-mandatory** – transfers from current funds to another fund group made at the discretion of the university. Examples include the setting aside of funds for the renewal or replacement of equipment, funding institutional match requirements for construction projects, and building long term reserves for future contingencies.

University of Tennessee FY 2024-25 Proposed Budget

Accounting and Budget Terminology (continued)

Natural Classification Expenditure Categories

Expenditure categories reflecting type of good or service: salaries, fringe benefits, non-personnel operating expense, equipment, scholarships, fellowships, utilities, supplies, and contractual services.

Unrestricted Net Assets

Funds designated or reserved for specific purposes such as working capital, revolving funds, encumbrances, and reappropriations. A portion of these funds are maintained as unallocated funds at a level that falls within a certain percent range of total expenditures and transfers.

- **Working capital** – provides sufficient liquidity to fund accounts receivable, inventories, and petty cash. These are required by state regulations and are considered non-expendable during the fiscal year.
- **Revolving funds** – fund balances tied to revenue-generating units (e.g., service centers, motor pools, conference centers, medical clinics) and university wide cost-distribution models (e.g., unemployment compensation, workers compensation liabilities, claims liabilities, etc.).
- **Encumbrances** – funds carried over for commitments for purchases of goods and services that were not received before the close of the fiscal year. They are fully expended during the fiscal year.
- **Reappropriations** – funds carried forward for specific programs and initiatives. The most common example is a project that was planned for the previous fiscal year but delayed until the next fiscal year. Most reappropriations are fully expended during the current year.
- **Unallocated Reserves** – are contingency funds used to respond to fluctuations in revenues and expenditures. The unallocated reserve for E&G operations is limited to 2% to 5% of total expenditures and transfers; the auxiliary target range is 3% to 5% of expenditures and transfers.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **Standards for Compensation Adjustments**

Type: Action

Presenter(s): David L. Miller, Senior Vice President and Chief Financial Officer

Background Information

Pursuant to Tennessee Code Annotated § 49-9-209, the Board of Trustees has responsibility for adopting an operating budget and confirming the salaries of all employees of the University system through the adoption of the operating budget. Annually, over several years, the University Administration has submitted to the Finance and Administration Committee, for recommendation to the Board, compensation procedures for making base salary adjustments, as well as nonrecurring incentive or bonus payments during the fiscal year, subject to available funding.

To be more efficient and avoid bringing compensation procedures to the Board each year, the University Administration has reviewed and prepared an updated version of the compensation procedures, now entitled "Standards for Compensation Adjustments," and is recommending the adoption of a standing resolution whereby these standards shall be applied for this upcoming fiscal year and for future years unless the resolution is otherwise amended or rescinded by the Board.

Among other things, the standards require that recurring base compensation adjustments be submitted for review to the institutional or system administration office of human resources for staff or the appropriate academic office for faculty. The policy lists multiple factors that must be considered when evaluating whether to adjust an employee's salary. The proposed standards also address non-recurring compensation, which is generally limited to not more than 5% of the employee's salary. Further, the policy provides a cap of 10% for increases, unless the applicable officials obtain approval for a higher increase from the institutional or system human resources office and chief business officer.

Action

The Chair will call for a motion to recommend adoption of the following Resolution by the Board of Trustees.



The University of Tennessee
Board of Trustees

Resolution ____-2024¹

Standing Resolution - Standards for Compensation Adjustments

WHEREAS, pursuant to Tennessee Code Annotated § 49-9-209, the Board of Trustees is charged with confirming the salaries of all employees of the University system and the individual institutions by adoption of the annual operating budget for the University;

WHEREAS, the Board acknowledges that, during any fiscal year following the Board's approval of the operating budget, it may be necessary and appropriate to make certain adjustments to an employee's recurring base salary and/or provide for non-recurring, one-time compensation awards to recognize efforts associated with special projects, exceptional performance or other forms of extraordinary service to the University; and

WHEREAS, the Board of Trustees believes that it is appropriate to delegate certain compensation adjustments to management, based on a uniform set of standards applicable to the entire University system;

NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:

The Board of Trustees hereby approves the Standards for Compensation Adjustments as set forth in Exhibit A, which is attached hereto and incorporated herein by reference. This resolution shall remain in full force in effect until such time that it is amended, superseded, or rescinded.

¹ Resolution number to be inserted following adoption.

Exhibit A

**The University of Tennessee
Standards for Compensation Adjustments**

I. Purpose

- A. This statement establishes the standards for allocating additional compensation to University employees.
- B. Compensation should be equitable and adhere to the University's position classification and market structure.
- C. The University may award compensation increases to employees in addition to the annual general salary plan following the criteria set forth below.

II. Recurring Base Adjustments

- A. Increases in an employee's base compensation outside of the annual pay plan distribution may be warranted due to changes in the employee's classification, performance, market range, responsibilities, etc.
- B. The University administration may increase an employee's compensation in situations such as a promotion, reclassification, educational and professional achievements, retention, and other necessary factors as determined by the responsible officials.
- C. To determine the necessity of a compensation adjustment, a competitive review must be completed by the institutional or system administration office of human resources for staff or the appropriate academic office for faculty. The review must consider the following factors:
 - 1. Employee's position in the market range;
 - 2. Length of service, education, and overall experience;
 - 3. Recent compensation adjustments;
 - 4. Market considerations, including both internal and external equity factors;
 - 5. Any effect of salary compression, when applicable; and
 - 6. Availability of funds to sustain the recurring expense.

III. Non-recurring, One-time Compensation

- A. Non-recurring compensation awards may be necessary to recognize performance in situations such as special projects, leadership, initiative, and extraordinary effort (collectively, a “special performance award”).
- B. Special performance awards may not exceed 5% of base compensation. Exemptions to this limit may be approved by the respective academic dean, chancellor (or designee), vice presidents, or president (or designee).

IV. Approvals; Notifying Employees

- A. Notwithstanding the foregoing, an increase of more than 10% must be approved by the institutional or system human resources officer (or designee) and chief business officer (or designee).
- B. Employees should not be notified of proposed compensation adjustments or one-time payments until all appropriate approvals are obtained.
- C. Compensation adjustments should be effective in the forthcoming pay period. Adjustments may not be backdated beyond 30 days of the current pay period in which the change is entered into the payroll system. Adjustments backdated beyond 30 days are subject to approval in section A above.

V. Other

The foregoing provisions do not apply to salary increases or one-time bonuses that are required pursuant to employment contracts between the University and the employee with whom the University has a contract. The University will adhere to the terms and conditions of such employment contracts.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **Capital Outlay Funding Requests, FY 2025-26 through FY 2029-30**

Type: Action

Presenter(s): David L. Miller, Senior Vice President and Chief Financial Officer
Austin Oakes, Associate Vice President, Capital Projects

Background Information

Annually, in accordance with Tennessee Higher Education Commission and State Department of Finance and Administration guidelines, the administration develops a five-year schedule of capital outlay funding requests. The schedule for FY 2025-26 through FY 2029-30 follows this summary.

The five-year schedule reflects \$1,633,468,290 in requested state funding for capital outlay projects, which is net of the requisite institutional funding match for new construction and for major renovation.

Action

The Chair will call for a motion to recommend adoption of the following Resolution by the Board of Trustees.

Resolved:

The Board of Trustees hereby:

- 1. Approves the schedule of Capital Outlay Funding Requests for FY 2025-26 through FY 2029-30 and authorizes the administration to submit the schedule to state government, a copy of which shall be attached to this Resolution after adoption;**
- 2. Authorizes the administration to enter into contracts for design and construction of capital outlay projects funded for FY 2025-26 within available funds;**

- 3. Approves the granting of any easements, licenses, disposals of utilities, rights of entry, and rights of way necessary for any capital outlay projects funded for FY 2025-26;**
- 4. Authorizes the President to reprioritize the FY 2025-26 and FY 2026-27 project requests as a result of changes in direction from state leadership; and**
- 5. Authorizes the proper officers of the University to take any and all such actions as may be required or which they may deem necessary or appropriate in order to accomplish the foregoing.**

**THE UNIVERSITY OF TENNESSEE
CAPITAL OUTLAY PRIORITIES**

Priority	Projects	Total Project	Institutional Match	STATE FUNDING				
				FY 25-26	FY 26-27	FY 27-28	FY 28-29	FY 29-30
1	UTK Chemistry Building	199,000,000	33,830,000	165,170,000				
2	UTM College of Business & Global Affairs	61,200,000	3,672,000	57,528,000				
3	UTIA CVM Renovation & Addition	40,000,000	12,000,000	28,000,000				
	TOTAL	\$ 300,200,000	\$ 49,502,000	\$ 250,698,000				
4	UTHSC College of Medicine Building	300,000,000	34,000,000		266,000,000			
5	UTK Interdisciplinary Humanities Building	211,500,000	35,955,000		175,545,000			
6	UTM Beef Cattle Teaching & Demonstration Facility	4,000,000	240,000		3,760,000			
	TOTAL	\$ 515,500,000	\$ 70,195,000		\$ 445,305,000			
7	UTHSC Coleman Renovation	49,693,000	1,313,750			48,379,250		
8	UTK Interdisciplinary Health, Research, and Clinic	254,700,000	44,300,000			210,400,000		
9	UTM Student Health & Counseling Center	3,000,000	120,000			2,880,000		
	TOTAL	\$ 307,393,000	\$ 45,733,750			\$ 261,659,250		
10	UTC Health Science Building PH II	86,500,000	6,920,000				79,580,000	
11	UTK Interdisciplinary Research Building Replacement	299,000,000	50,830,000				248,170,000	
12	UTC Research Lab Facility PH I	129,500,000	10,360,000				119,140,000	
	TOTAL	\$ 515,000,000	\$ 68,110,000				\$ 446,890,000	
13	UTC Arts & Sciences Interdisciplinary Center	126,500,000	10,120,000					116,380,000
14	UTSI Innovation Building #1	70,000,000	11,900,000					58,100,000
15	UTM Fine Arts Music Hall & Theatre Renovation	57,800,000	3,363,960					54,436,040
	TOTAL	\$ 254,300,000	\$ 25,383,960					\$ 228,916,040
	GRAND TOTAL	\$ 1,892,393,000	\$ 258,924,710					\$ 1,633,468,290

PRIORITIES

Capital Outlay

FY 2025-2026

UTK Chemistry Building- \$199,000,000 Total Project

Construction of a new Chemistry Building including all related work to complete the project.

UTM College of Business & Global Affairs- \$61,200,000 Total Project

Construction of the College of Business and Global Affairs building, including demolition of the existing Business Administration Building. Includes all related work to complete the project.

UTIA CVM Renovation & Addition - \$40,000,000 Total Project

Renovation and addition to the College of Veterinary Medicine, expanding the critical care unit and feline center. Includes site work and all related work to complete the project.

FY 2026-2027

UTHSC College of Medicine Building - \$300,000,000 Total Project

Construction of the College of Medicine. Includes all related work to complete the project.

UTK Interdisciplinary Humanities Building - \$211,500,000 Total Project

Construction of a new interdisciplinary classroom building to house the English and History departments. Includes all related work to complete the project.

UTM Beef Cattle Teaching & Demonstration Facility - \$4,000,000 Total Project

Construction of a new beef cattle teaching and demonstration facility that will include site improvements and equipment. Includes all related work to complete the project.

FY 2027-2028

UTHSC Coleman Renovation- \$49,693,000 Total Project

Renovation of the Coleman Building to upgrade all building use functions and building systems. Includes all related work to complete the project.

UTK Interdisciplinary Health, Research, and Clinic - \$254,700,000 Total Project

Construction of a new classroom building with office and labs for Health, Research and Clinic.

UTM Student Health & Counseling Center - \$3,000,000 Total Project

Construction of a new Student Health and Counseling Center to replace the existing residential style structure. Includes all related work to complete the project.

FY 2028-2029UTC Health Science Building PH II- \$86,500,000 *Total Project*

Construction of a new health sciences teaching facility and new chiller plant for east side of campus. Includes all related work to complete the project.

UTK Interdisciplinary Research Building Replacement - \$299,000,000 *Total Project*

Construction of a new research building with offices and labs.

UTC Research Lab Facility PH I- \$129,500,000 *Total Project*

Construction of a new multi-disciplinary research space facility for faculty research teams. Includes all related work to complete the project.

FY 2029-2030UTC Arts and Sciences Interdisciplinary Center- \$126,500,000 *Total Project*

Construction of new research and education center for the College of Arts and Sciences. Includes all related work to complete the project.

UTSI Innovation Building #1 - \$70,000,000 *Total Project*

Construction of a new scientific innovation building. Includes all related work.

UTM Fine Arts Music Hall & Theatre Renovation- \$57,800,000 *Total Project*

Renovation and addition of Performance Hall and Recital Hall along with a theatre lab.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **Capital Maintenance Funding Requests, FY 2025-26 through FY 2029-30**

Type: Action

Presenter(s): David L. Miller, Senior Vice President and Chief Financial Officer
Austin Oakes, Associate Vice President, Capital Projects

Background Information

Annually, in accordance with Tennessee Higher Education Commission and State Department of Finance and Administration guidelines, the administration develops a five-year schedule of capital maintenance funding requests. The schedule for FY 2025-26 through FY 2029-30 follows this memorandum and reflects \$483,985,000 in requested state funding for capital maintenance projects.

Action

The Chair will call for a motion to recommend adoption of the following Resolution by the Board of Trustees.

Resolved:

The Board of Trustees hereby:

1. Approves the schedule of Capital Maintenance Funding Requests for FY 2025-26 through FY 2029-30 and authorizes the administration to submit the schedule to state government, a copy of which shall be attached to this Resolution after adoption;
2. Authorizes the administration to enter into contracts for design and construction of capital maintenance projects funded for FY 2025-26 within available funds;
3. Approves the granting of any easements, licenses, disposals of utilities, rights of entry, and rights of way necessary for any capital maintenance projects funded for FY 2025-26;

- 4. Authorizes the President to reprioritize the FY 2025-26 and FY 2026-27 project requests as a result of changes in direction from state leadership; and**
- 5. Authorizes the proper officers of the University to take any and all such actions as may be required or which they may deem necessary or appropriate in order to accomplish the foregoing.**

THE UNIVERSITY OF TENNESSEE
CAPITAL MAINTENANCE PRIORITIES
STATE APPROPRIATIONS

Priority	Projects	FY 25-26	FY 26-27	FY 27-28	FY 28-29	FY 29-30
1	UTM HVAC System Upgrades	3,100,000				
2	UTS Johnston Center Upgrades PH II	3,900,000				
3	UTHSC Johnson Mechanical & Electrical Upgrades	2,600,000				
4	UTC Fine Arts Center Envelope Repairs PH II	8,750,000				
5	UTK Campus Infrastructure Upgrades PH I	8,000,000				
6	UTHSC Van Vleet HVAC Upgrades	5,400,000				
7	UTK Campus Infrastructure Upgrades PH II	8,350,000				
8	UTM Multiple Building Envelope Repairs PH I	2,400,000				
9	UTK HVAC & Heating System Improvements PH I	7,000,000				
10	UTHSC Hyman HVAC & Electrical Upgrades	3,200,000				
11	UTC Electric Distribution & Chiller Plant Upgrades	3,700,000				
12	UTM North Plant Chiller Replacement	5,000,000				
13	UTK Elevator Upgrades PH I	6,000,000				
14	UTHSC Multiple Building Interior Repairs	7,650,000				
15	UTM Campus Fire Alarm Upgrades	1,300,000				
16	UTK Autoclave Repair & Replacement	5,000,000				
17	UTS Multiple Building Envelope Repairs	3,750,000				
18	UTC Building Envelope Repairs PH III	4,650,000				
19	UTK Elevator Upgrades PH II	6,000,000				
20	UTHSC Madison Plaza Steam Line Upgrade	3,500,000				
21	UTK Communication-Student Services Repairs	5,500,000				
22	UTM Heating Plant Boiler Replacement	2,400,000				
23	UTK Agriculture Campus Water Line Repairs PH I	10,500,000				
24	UTM Campus Elevator Upgrades	2,400,000				
25	UTK HVAC & Heating Systems Improvements PH II	5,000,000				
26	UTHSC Building Masonry Repairs	4,500,000				
	Total	\$ 129,550,000				
1	UTC Cadek Hall Upgrades		10,350,000			
2	UTC Building Envelope Repairs PH IV		4,150,000			
3	UTK Morgan Hall Mechanical System Improvements		17,000,000			
4	UTC Patten & Danforth Upgrades		6,050,000			
5	UTK HVAC Improvements PH I		12,000,000			
6	UTS Reveille House Upgrades		1,500,000			
7	UTC 801 McCallie Improvements		6,450,000			
8	UTHSC Doctors Office Building Upgrades PH I		5,400,000			
9	UTM South Chiller Plant Replacement		3,550,000			
10	UTK HPER Exterior Water Shed Improvements		8,000,000			
11	UTC Elevator Upgrades		6,400,000			
12	UTHSC Doctors Office Building Upgrades PH II		4,200,000			
13	UTM Storm & Sewer Line Upgrades PH II		2,100,000			
14	UTC Founders Hall Renovations		9,950,000			
15	UTHSC Campus Restroom Upgrades		2,400,000			
16	UTK UTSI Infrastructure Upgrades Phase III		7,000,000			
17	UTHSC ADA Upgrades		2,500,000			
18	UTK AHT Exterior Envelope Improvements		10,000,000			
19	UTM Campus Underground Steam Line Replacement		3,800,000			
20	UTHSC Campus Auditorium Improvements		4,000,000			
	TOTAL		\$ 126,800,000			
	TOTAL FY 27-28			\$ 74,760,000		
	TOTAL FY 28-29				\$ 77,800,000	
	TOTAL FY 29-30					\$ 75,075,000
	GRAND TOTAL					\$ 483,985,000

PRIORITIES

Capital Maintenance FY 2025-2026

UTM HVAC System Upgrades - \$3,100,000

Replacement of HVAC systems and components in various campus buildings including all related work. Primary buildings: Central Steam Plant, South Chiller Plant, University Center, Gooch and Brehm.

UTS Johnston Center Upgrades PH II - \$3,900,000

Upgrade exterior windows, interior finishes, and remedy code related accessibility issues and includes all related work.

UTHSC Johnson Mechanical & Electrical Upgrades - \$2,600,000

Upgrades to the mechanical and electrical systems and components throughout the building. Includes all related work to complete the project.

UTC Fine Arts Center Envelope Repairs PH II - \$8,750,000

Repair and maintenance of exterior building components and roofing system. Includes all related work to complete the project.

UTK Campus Infrastructure Upgrades PH I - \$8,000,000

Repair and replace existing infrastructure components including sewer, domestic water line, chilled water, steam, and condensate lines from Middle Drive to Circle Drive. Includes all related work to complete the project.

UTHSC Van Vleet HVAC Upgrades - \$5,400,000

Upgrades to the mechanical system and components throughout the building. Includes all related work to complete the project.

UTK Campus Infrastructure Upgrades PH II - \$8,350,000

Repair and replace existing infrastructure components including chilled water and steam lines. Locations include areas between Raintree Street and Service Drive and between Ayres Hall and South College. Includes all related work to complete the project.

UTM Multiple Building Envelope Repairs PH I - \$2,400,000

Repair and replace exterior building system components including roofing systems and all related work. Primary buildings: Humanities Building, Margaret Perry Children Center, Crisp Hall, Johnson EPS, and Ag Pavilion.

UTK HVAC & Heating System Improvements PH I - \$7,000,000

Replacement of existing mechanical system components and includes all related work. Primary buildings: Biosystems Engineering and Environmental Science Offices (BESS) Office and BESS Laboratory.

UTHSC Hyman HVAC & Electrical Upgrades - \$3,200,000

Replacement and upgrades to the mechanical and electrical systems. Includes all related work to complete the project.

UTC Electric Distribution & Chiller Plant Upgrades - \$3,700,000

Upgrade the primary campus electrical distribution service and the central chilled water plant electrical system. Includes all related work.

UTM North Plant Chiller Replacement - \$5,000,000

Replacement of the chiller system in the North plant. Includes all related work to complete the project.

UTK Elevator Upgrades PH I - \$6,000,000

Upgrade elevators in various buildings on campus and includes all related work. Primary buildings: Dougherty Engineering, Stokely Management Center, and Art & Architecture Building.

UTHSC Multiple Building Interior Repairs - \$7,650,000

Upgrade building finishes and lighting in multiple buildings on campus. Overhaul of the metal/tile ceilings, lights, paint, and acoustical enhancements, floors finish, and furniture. Primary buildings: General Education Building, Dunn Dental, and Student Alumni Center.

UTM Campus Fire Alarm Upgrades - \$1,300,000

Upgrade and installation of new fire alarm systems within all campus buildings. Includes all related work.

UTK Autoclave Repair & Replacement - \$5,000,000

Replacement of autoclaves, support utilities, and minor room configurations to accommodate upgrades. Includes all related work to complete the project.

UTS Multiple Building Envelope Repairs - \$3,750,000

Repair and replacement of exterior building system components including roofing systems and all related work. Primary buildings: Martin Hall and Andrews Science Building.

UTC Building Envelope Repairs PH III - \$4,650,000

Repairs and maintenance of exterior building components for facades and roofing systems. Includes all related work to complete the project. Primary buildings: Race Hall, Hooper Hall, Sim Center, and Metro.

UTK Elevator Upgrades PH II - \$6,000,000

Upgrades elevators in various buildings on campus and includes all related work. Primary buildings: Student Services Building, Biosystems Engineering Office Building, Biosystems Engineering Lab Building, and Hoskins Library.

UTHSC Madison Plaza Steam Line Upgrade - \$3,500,000

Improvements for safety related items for the Madison Plaza Facility, including upgrades to existing equipment systems that consist of steam traps, condensate lines, and piping.

UTK Communication-Student Services Repairs - \$5,500,000

Repair water intrusion issues of building envelope in the Communications and Student Services buildings. Includes all related work.

UTM Heating Plant Boiler Replacement - \$2,400,000

Replacement of outdated existing boilers and components in the Steam Heating Plant. Includes all related work.

UTK Agriculture Campus Water Line Repairs PH I - \$10,500,000

Upgrades to the water main and lines serving the Agriculture Campus. Includes all related work to complete the project.

UTM Campus Elevator Upgrades - \$2,400,000

Upgrade elevators in various buildings on campus and includes all related work. Primary buildings: Brehm Hall, Humanities, Paul Meek Library, Business Administration, University Center, Johnson EPS Building, and the Fine Arts Building.

UTK HVAC & Heating System Improvements PH II - \$5,000,000

Replacement of existing mechanical system components and includes all related work. Primary buildings: JRTU & CVM.

UTHSC Building Masonry Repairs- \$4,500,000

Repair masonry system components and all related work for the Coleman and Hyman buildings.

Capital Maintenance FY 2026-2027UTC Cadek Hall Upgrades - \$10,350,000

Upgrades and repairs to interior and exterior building systems including roof replacement, minor room reconfigurations, and code related issues. Includes all related work to complete the project.

UTC Building Envelope Repairs PH IV - \$4,150,000

Repair and replace exterior building system components including roofing systems and all related work. Primary buildings: Mapp, Patten House, Patten Caretakers, Patten Carriage, Holt Hall, and Lupton Hall.

UTK Morgan Hall Mechanical System Improvements - \$17,000,000

Replacement of existing mechanical system components and includes all related work.

UTC Patten & Danforth Upgrades - \$6,050,000

Repair and replace exterior building system components and correcting code related issues. Includes all related work to complete the project.

UTK HVAC Improvements PH I - \$12,000,000

Replacement of existing mechanical system components and includes all related work. Primary buildings: Art & Architecture, Bailey, Blount Hall, Student Services, Dabney, McClung Tower, and Walters Academic.

UTS Reveille House Upgrades- \$1,500,000

Repairs and replaces exterior building system components including roofing repairs and all related work. Electrical system upgrades to meet current ADA/life safety requirements. Includes all related work.

UTC 801 McCallie Improvements - \$6,450,000

Restoration of building envelope systems, repair of effected finishes, along with eradicating drainage issues around the building. Changes ensure code compliance for ADA/life safety and includes an elevator addition to access the second floor. Includes all related work.

UTHSC Doctors Office Building Upgrades PH I - \$5,400,000

Replacement of the mechanical system and associated effected building systems, including life-safety and code improvements. Includes all related work to complete the project.

UTM South Chiller Plant Replacement - \$3,550,000

Replacement of the chiller system in the South plant. Includes all related work to complete the project.

UTK HPER Exterior Water Shed Improvements- \$8,000,000

Perform water diversion and water proofing at the Health, Physical Education, and Recreation (HPER) Building. Includes all related work.

UTC Elevator Upgrades - \$6,400,000

Upgrades elevators in various buildings on campus and includes all related work. Primary buildings: Cadec Hall, EMCS, Guerry Hall, and 540 McCallie.

UTHSC Doctors Office Building Upgrades PH II- \$4,200,000

Replacement of the plumbing and fire protection system and associated building systems, including life-safety and code improvements. Includes all related work to complete the project.

UTM Storm & Sewer Line Upgrades PH II - \$2,100,000

Upgrades to campus storm and sewer lines throughout campus and includes all related work. Underground lines include Student Life, Clement, Track, Elam Center, and Fine Arts Building.

UTC Founders Hall Renovations - \$9,950,000

Restoration of building envelope systems, replacement of mechanical system components, along with eradicating drainage issues around the building. Changes include life safety and upgrades to restrooms and all related work.

UTHSC Campus Restroom Upgrades- \$2,400,000

Upgrade restrooms in various buildings on campus including code compliance for ADA/life safety. Includes all related work. Primary buildings: SAC, Coleman, Johnson, and General Education Building.

UTK UTSI Infrastructure Upgrades Phase III - \$7,000,000

Repair and replace existing infrastructure components including sewer, domestic water line, chilled water, steam, and condensate lines throughout various locations on the campus. Includes all related work to complete the project.

UTHSC ADA Upgrades - \$2,500,000

Perform ADA/life safety code compliance for various buildings. Primary buildings: Johnson, Link, and Wittenberg.

UTK AHT Exterior Envelope Improvements - \$10,000,000

Repair and replace windows and exterior building system components including roofing systems and all related work at Andy Holt Tower (AHT).

UTM Campus Underground Steam Line Replacement- \$3,800,000

Replacement of existing steam and condensate lines between Paul Meek Library and the Business Administration Building. Includes all related work.

UTHSC Campus Auditorium Improvements - \$4,000,000

Upgrade the campus auditorium including lighting, flooring, and all related work.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Committee: Finance and Administration

Item: **Capital Demolition Funding Requests, FY 2025-26**

Type: Action

Presenter(s): David L. Miller, Senior Vice President and Chief Financial Officer
Austin Oakes, Associate Vice President, Capital Projects

Background Information

In accordance with Tennessee Higher Education Commission and State Department of Finance and Administration guidelines, the administration has developed a schedule of capital demolition funding requests. The schedule for FY 2025-26 follows this summary and reflects \$5,050,000 in requested state funding for the capital demolition projects.

Committee Action

The Committee Chair will call for a motion to recommend adoption of the following Resolution by the Board of Trustees.

Resolved:

The Board of Trustees hereby:

- 1. Approves the schedule of Capital Demolition Funding Requests for FY 2025-26 and authorizes the administration to submit the schedule to state government, a copy of which shall be attached to this Resolution after adoption;**
- 2. Authorizes the administration to enter into contracts for capital demolition projects within available funds;**
- 3. Approves the granting of any easements, licenses, disposals of utilities, rights of entry, and rights of way necessary for any capital demolition projects funded for FY 2025-26;**

- 4. Authorizes the President to reprioritize the FY 2025-26 project requests as a result of changes in direction from state leadership; and**
- 5. Authorizes the proper officers of the University to take any and all such actions as may be required or which they may deem necessary or appropriate in order to accomplish the foregoing.**

The University of Tennessee

FY 2025-2026 Demolition Project Requests

(Not included in Outlay Requests)

	AMOUNT	
UTC Doctors Building	\$	1,750,000
UTK Concord Campus Demolition	\$	3,000,000
UTK UTSI Water Treatment Plant	\$	300,000
Totals	\$	5,050,000

Demolition Projects

UTC Doctors Building - \$1,750,000

Demolition of the Doctors Building and the two-story parking deck located on the same property. Includes all related work to complete the project.

UTK Concord Campus Demolition - \$3,000,000

Demolish the Concord Campus buildings including abatement, site cleanup, utility capping, stormwater compliance, and all related work to complete the project.

UTK UTSI Water Treatment Plant - \$300,000

Demolish the Water Treatment Plant including abatement, site cleanup, utility capping, stormwater compliance, and all related work to complete the project.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

3.1

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **Election of the Chair of the Board**

Type: Action

Background Information

Section 2.2 of the Bylaws provides the following:

The Chair shall be elected at the Annual Meeting to serve a two-year term, beginning July 1 of the year of election and ending June 30 of the second succeeding year, and until a successor is elected. The Chair may be elected to serve no more than three (3) consecutive terms except upon an affirmative roll-call vote of a majority of the total voting membership of the Board.

Board Action

The Board shall elect from its voting appointed members a Chair to serve for a term beginning on July 1, 2024 and ending June 30, 2026. Decosta Jenkins, Chair of the Audit and Compliance Committee, will open the floor for nominations.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

3.2

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **Appointment of Standing Committees and Committee Chairs**

Type: Action

Background Information

Under Section 4.13 of the Bylaws, except as otherwise provided for the student and faculty members of the Education, Research, and Service Committee, the Board of Trustees shall appoint the members and chairs of the standing committees. Appointments shall be made at the Annual Meeting for a two-year term, beginning July 1 of the year of appointment and ending June 30 of the second succeeding year.

No member may serve more than three (3) consecutive terms as chair of the same committee except upon an affirmative roll-call vote of a majority of the total voting membership of the Board.

Board Action

The Board of Trustees shall appoint the members and chairs of the standing committees to serve for a term beginning on July 1, 2024 and ending June 30, 2026.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **University Bylaws**

Type: Action

Presenter(s): Decosta Jenkins, Chair, Audit & Compliance Committee

Background Information

In January 2024, the IIA published “Global Internal Audit Standards” that become effective on January 9, 2025 (the “2025 Standards”), but early adoption is encouraged. Under the 2025 Standards, Standard 7.1 Organizational Independence provides, among other things, the following considerations:

“Position the internal audit function at a level within the organization that enables it to perform its services and responsibilities without interference, as directed by the board. ”

The Audit and Compliance Committee is recommending that the administrative reporting line for the Chief Audit and Compliance Officer be changed from the University’s Chief Financial Officer to the President. To effectuate this change, a proposed revision to the University’s Bylaws is necessary.

Action

The Chair will call for a motion to recommend adoption of the following resolution by the Board of Trustees.

Resolved:

The Board of Trustees hereby approves amending Article VI, Section 6.7(2) to read as follows:

“(2) The Chief Audit and Compliance Officer reports to the Audit and Compliance Committee and the Board with respect to all audit activities and findings but reports administratively to the President;”



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

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AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: Adoption of Emergency Rule to Amend Existing Rule Regarding Classifying Students In-State and Out-of-State

Type: Action

Presenter: Ryan Stinnett, General Counsel

Background Information

Various state and federal laws have recently been adopted that require or allow universities to classify certain out-of-state students as in-state students for tuition purposes. One such law is Tennessee Public Chapter No. 1057, which requires public institutions of higher education to grant in-state tuition to a student who is the spouse or dependent child of a military service member, if certain requirements are met, including that the service member has lived in the state for at least one year, and both the service member and the spouse or dependent child are United States citizens or lawful permanent residents of the United States. Additionally, a federal law found in The Consolidated Appropriations Act of 2024 (Public Law 118-42), provides that public institutions of higher education must charge students who are citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or the Republic of Palau tuition for attendance at a rate that is not greater than the rate charged for in-state-residents. Both laws take effect on July 1, 2024.

For the University of Tennessee to be in compliance with these new laws as of their effective dates, the University must adopt an amendment to its existing rule titled "Chapter 1720-01-01: Classifying Students In-State and Out-of-State." Because new and amended state and federal laws regarding in-state and out-of-state classification are passed somewhat regularly, the proposed amendment to the University existing rule is intended to provide the University flexibility to adapt to and comply with both the current and any future changes to the law on this topic. The proposed amendment language would add the following catch-all category to the existing list of out-of-state students who are not required to pay out-of-state tuition: "Any other person who is required to be classified as an in-state student for tuition purposes by applicable federal law or regulation, or who is required or permitted to be classified as an in-state student for tuition purposes by applicable state law or regulation."

The emergency rulemaking process is allowed under Tennessee Code § 4-5-208 of the Uniform Administrative Procedures Act ("UAPA"), which provides that a state agency



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

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may adopt an emergency rule if it finds that the rule “is required by an agency of the federal government and adoption of the rule through ordinary rulemaking procedures described in this chapter might jeopardize the loss of a federal program or funds” or when the agency “is required by an enactment of the general assembly to implement rules within a prescribed period of time that precludes utilization of rulemaking procedures described elsewhere in this chapter for the promulgation of permanent rules.”

Attached is a redlined version of the University’s existing UAPA rule, which shows the revisions that will be effective upon filing of the emergency rule. Upon adoption by the Board, the emergency rule will be filed with the Tennessee Secretary of State under the rulemaking procedures of the UAPA. The emergency rule will be effective for up to 180 days. Prior to expiration of the emergency rule, the University intends to promulgate a permanent rule regarding this topic.

Action

The Chair will call for a motion to recommend adoption of the following Resolution by the Board of Trustees:

Resolved:

1. The emergency rule to amend the University of Tennessee’s existing UAPA rule titled “Chapter 1720-01-01: Classifying Students In-State and Out-of-State,” is hereby approved as presented in the meeting materials, which shall be attached to this Resolution after adoption and shall become effective after completion of the rulemaking procedures under the Uniform Administrative Procedures Act.
2. The proper officers of the University shall be and hereby are authorized to take any and all such actions as may be required or which they may deem necessary or appropriate in order to implement the emergency rule upon it becoming effective.

**RULES
OF
THE UNIVERSITY OF TENNESSEE
(ALL CAMPUSES)**

**CHAPTER 1720-01-01
CLASSIFYING STUDENTS IN-STATE AND OUT-OF-STATE**

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1720-01-01-.01 INTENT. It is the intent that the public institutions of higher education in the State of Tennessee shall apply uniform rules, as described in these regulations and not otherwise, in determining whether students shall be classified “in-state” or “out-of-state” for fees and tuition purposes and for admission purposes.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; and T.C.A. § 49-9-105. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Repeal and new rule filed May 27, 2015; effective August 25, 2015.

1720-01-01-.02 DEFINITIONS. Wherever used in these regulations:

- (1) “Public higher education institution” shall mean a university or community college supported by appropriations made by the Legislature of this State.
- (2) “Residence” shall mean continuous physical presence and maintenance of a dwelling place within this State, provided that absence from the State for short periods of time shall not affect the establishment of a residence.
- (3) “Domicile” shall mean a person’s true, fixed, and permanent home and place of habitation; it is the place where he or she intends to remain, and to which he or she expects to return when he or she leaves without intending to establish or having established a new domicile elsewhere. Undocumented aliens cannot establish domicile in Tennessee, regardless of length of residence in Tennessee.
- (4) “Emancipated person” shall mean a person who has attained the age of eighteen (18) years and whose parents have entirely surrendered the right to the care, custody, and earnings of such person and are no longer under any legal obligation to support or maintain such person.
- (5) “Parent” shall mean a person’s father or mother. If there is a non-parental guardian or legal custodian of an unemancipated person, then “parent” shall mean such guardian or legal custodian; provided, that there are not circumstances indicating that such guardianship or custodianship was created primarily for the purpose of conferring the status of an in-state student on such emancipated person.
- (6) “Continuous enrollment” or “continuously enrolled” shall mean enrollment at a public higher educational institution or institutions of this State as a full-time student, as such term is defined by the governing body of said public higher education institution or institutions, for a normal academic year or years or the appropriate portion or portions thereof since the beginning of the period for which continuous enrollment is claimed. Such person need not

CLASSIFYING STUDENTS IN-STATE AND OUT-OF-STATE

CHAPTER 1720-01-01

(Rule 1720-01-01-.02, continued)

enroll in summer sessions or other such inter-sessions beyond the normal academic year in order that his or her enrollment be deemed "continuous." Enrollment shall be deemed continuous notwithstanding lapses in enrollment occasioned solely by the scheduling of the commencement and/or termination of the academic years, or appropriate portion thereof, of the public higher educational institutions in which such person enrolls.

- (7) "U.S. Armed Forces" shall mean the U.S. Army, Navy, Air Force, Marine Corps, and Coast Guard.
- (8) "Veteran" means:
 - (a) a former member of the U.S. Armed Forces; or
 - (b) a former or current member of a reserve or Tennessee national guard unit who was called into active military service of the United States, as defined in Tennessee Code Annotated § 58-1-102.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; and T.C.A. § 49-9-105. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Amendment filed October 19, 1995; effective February 28, 1996. Repeal and new rule filed May 27, 2015; effective August 25, 2015.

1720-01-01-.03 RULES FOR DETERMINATION OF STATUS.

- (1) Every person having his or her domicile in this State shall be classified "in-state" for fee and tuition purposes and for admission purposes.
- (2) Every person not having his or her domicile in this State shall be classified "out-of-state" for fee and tuition purposes and for admission purposes.
- (3) The domicile of an unemancipated person is that of his or her parent, except as provided in paragraph (4) of this Section .03. Unemancipated students of divorced parents shall be classified "in-state" when one (1) parent, regardless of custodial status, is domiciled in Tennessee, except as provided in paragraph (4) of this Section .03.
- (4) A student shall be classified as "in-state" for fee and tuition purposes if the student is a citizen of the United States, has resided in Tennessee for at least one (1) year immediately prior to admission, and has:
 - (a) Graduated from a Tennessee public secondary school;
 - (b) Graduated from a private secondary school that is located in Tennessee; or
 - (c) Earned a Tennessee high school equivalency diploma.
- (5) The spouse of a student classified as "in-state" shall also be classified "in-state."
- (6) All classifications shall be subject to the Eligibility Verification for Entitlements Act, Tennessee Code Annotated § 4-58-101 *et seq.*

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; and Public Acts of Tennessee 1807, Chapter 64. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Amendment filed October 19, 1995; effective February 28, 1996. Repeal and new rule filed March 27, 2015; effective August 25, 2015.

CLASSIFYING STUDENTS IN-STATE AND OUT-OF-STATE

CHAPTER 1720-01-01

1720-01-01-.04 OUT-OF-STATE STUDENTS WHO ARE NOT REQUIRED TO PAY OUT-OF-STATE TUITION.**4**

- (1) An unemancipated, currently enrolled student shall be reclassified out-of-state should his or her parent, having theretofore been domiciled in the State, remove from the State. However, such student shall not be required to pay out-of-state tuition nor be treated as an out-of-state student for admission purposes so long as his or her enrollment at a public higher educational institution or institutions shall be continuous.
- (2) An unemancipated person whose parent is not domiciled in this State but is a member of the armed forces and stationed at Fort Campbell pursuant to military orders shall be classified out-of-state, but shall not be required to pay out-of-state tuition. Such a person, while in continuous attendance toward the degree for which he or she is currently enrolled, shall not be required to pay out-of-state tuition if his or her parent thereafter is transferred on military orders.
- (3) Part-time students who are not domiciled in this State but who are employed full-time in the State shall be classified out-of-state but shall not be required to pay out-of-state tuition. This shall apply to part-time students who are employed in the State by more than one employer, resulting in the equivalent of full-time employment.
- (4) A member of the U.S. Armed Forces on active duty for more than thirty (30) days and who has a permanent duty station in the State of Tennessee (or the spouse or dependent child of such a member) who should be classified out-of-state in accordance with other provisions of these regulations will be classified out-of-state but shall not be required to pay out-of-state tuition. This provision shall continue to apply to such a member, spouse, or dependent child while continuously enrolled at that public higher education institution, notwithstanding a subsequent change in the permanent duty station of the member to a location outside the State.
- (5) A person who is domiciled in the Kentucky counties of Fulton, Hickman, or Graves shall be classified out-of-state and shall not be required to pay out-of-state tuition at The University of Tennessee at Martin if qualified for admission. This exemption is on condition that Murray State University in Murray, Kentucky, continues to admit Tennessee residents from selected Tennessee counties to enroll at that institution without payment of out-of-state tuition.
- (6) Any dependent child not domiciled in Tennessee but who qualifies and is selected to receive a scholarship under the "Dependent Children Scholarship Act" (T.C.A. § 49-4-704) because his or her parent is a law enforcement officer, fireman, or emergency medical service technician who was killed or totally and permanently disabled while performing duties within the scope of employment, shall be classified out-of-state but shall not be required to pay out-of-state tuition.
- (7) A veteran, or any individual entitled to the veteran's educational benefits, enrolled in any public institution of higher education in this State shall not be required to pay out-of-state tuition or any out-of-state fee, if the veteran or the eligible individual:
 - (a) Is eligible for post-9/11 GI Bill benefits or Montgomery GI Bill benefits; and
 - (b) Enrolls in a public institution of higher education, after satisfying all admission requirements, within three (3) years after the date of discharge as reflected on the veteran's certificate of release or discharge from active duty, Form DD-214, or an equivalent document.

CLASSIFYING STUDENTS IN-STATE AND OUT-OF-STATE

CHAPTER 1720-01-01

(Rule 1720-01-01-.04, continued)

To continue to qualify for in-state tuition and fees after three (3) years have passed from the date of discharge as reflected on the veteran's certificate of release or discharge from active duty, Form DD-214, or an equivalent document, a veteran or eligible individual shall:

- (a) Maintain continuous enrollment (as defined by the public institution of higher education in which the veteran is enrolled); and
- (b) Demonstrate objective evidence of established residency in this State by presenting at least two (2) of the following:
 1. Register to vote in the State of Tennessee; or
 2. Demonstrate by objective evidence intent to be a resident of the State of Tennessee by obtaining at least two (2) of the following:
 - (i) Proof of voter registration in this State;
 - (ii) A Tennessee driver license;
 - (iii) A Tennessee motor vehicle registration;
 - (iv) Proof of established employment in this State; or
 - (v) Other documentation clearly evidencing domicile or residence in the state, as determined by THEC.
- (8) Students not domiciled in Tennessee but who are selected to participate in institutional undergraduate honors programs specified by the public higher education institution in which the student is enrolled shall be classified out-of-state but shall not be required to pay out-of-state tuition.
- (9) A "covered individual" under the federal Veterans Access, Choice, and Accountability Act of 2014, Public Law 113-146, who maintains continuous enrollment at the same public institution of higher education.

(10) Any other person who is required to be classified as an in-state student for tuition purposes by applicable federal law or regulation, or who is required or permitted to be classified as an in-state student for tuition purposes by applicable state law or regulation.

Authority: T.C.A. §§ 49-7-1304, 49-7-1305, 49-9-105, 49-9-209, and 49-9-209(e); *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; 20 U.S.C. § 1015d; and 38 U.S.C. § 3679. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Amendment filed October 18, 1989; effective January 29, 1990. Amendment filed October 19, 1995; effective February 28, 1996. Repeal and new rule filed May 27, 2015; effective August 25, 2015. Amendments filed December 28, 2016; effective March 28, 2017.

1720-01-01-.05 PRESUMPTION. Unless the contrary appears from clear and convincing evidence, it shall be presumed that an emancipated person does not acquire domicile in this State while enrolled as a full-time or part-time student at any public or private higher educational institution in this State, as such status is defined by such institution.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; and T.C.A. § 49-9-105. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Repeal and new rule filed May 27, 2015; effective August 25, 2015.

CLASSIFYING STUDENTS IN-STATE AND OUT-OF-STATE

CHAPTER 1720-01-01

(Rule 1720-01-01-.04, continued)

1720-01-01-.06 EVIDENCE TO BE CONSIDERED FOR ESTABLISHMENT OF DOMICILE. If a person asserts that he or she has established domicile in this State he or she has the burden of proving that he or she has done so. Such a person is entitled to provide to the public higher educational institution by which he seeks to be classified or reclassified in-state, any and all evidence which he or she believes will sustain his or her burden of proof. Said institution will consider any and all evidence provided to it concerning such claim of domicile but will not treat any particular type or item of such evidence as conclusive evidence that domicile has or has not been established.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; and T.C.A. § 49-9-105. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Repeal and new rule filed May 27, 2015; effective August 25, 2015.

1720-01-01-.07 APPEAL. The classification officer of each public higher educational institution shall be responsible for initially classifying students “in-state” or “out-of-state.” Appropriate procedures shall be established by each such institution by which a student may appeal his or her initial classification.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; and T.C.A. § 49-9-105. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Repeal and new rule filed May 27, 2015; effective August 25, 2015.

1720-01-01-.08 EFFECTIVE DATE FOR RECLASSIFICATION. If a student classified out-of-state applies for in-state classification and is subsequently so classified his or her in-state classification shall be effective as of the date on which reclassification was sought. However, out-of-state tuition will be charged for any semester during which reclassification is sought and obtained unless application for reclassification is made to the classification officer on or before the last day of regular registration of that semester.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; Public Acts of Tennessee, 1807, Chapter 64; and T.C.A. § 49-9-105. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal and new rule filed May 27, 1986; effective August 12, 1986. Repeal and new rule filed May 27, 2015; effective August 25, 2015.

1720-01-01-.09 REPEALED.

Authority: *Public Acts of Tennessee, 1839-1840, Chapter 98, Section 5; and Public Acts of Tennessee 1807. Administrative History:* Original rule filed November 23, 1976; effective December 23, 1976. Repeal filed May 27, 1986; effective August 12, 1986.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

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AGENDA ITEM SUMMARY

Meeting Date: June 25, 2024

Item: **Consent Agenda**

Type: Action

Presenter: John C. Compton, Chair of the Board and Committee Chair

Background Information

Items on the Consent Agenda are not presented or discussed unless a Board member requests that an item be removed from the Consent Agenda. In accordance with the Bylaws, before calling for a motion to approve the Consent Agenda, the Chair will ask if any member of the Board requests that an item be removed from the Consent Agenda. The Bylaws provide that an item will not be removed from the Consent Agenda solely for the purpose of asking questions for clarification. Those questions should be presented to the Secretary before the meeting.

Committee Action

If there are no requests to remove items on the Consent Agenda, the Chair will call for a motion to omit the reading of the minutes of the prior meeting and to approve the items on the Consent Agenda.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

5.1

MINUTES OF THE WINTER MEETING OF THE BOARD OF TRUSTEES March 1, 2024

The University of Tennessee Board of Trustees met at 9:45 a.m. (CT) on Friday, March 1, 2024. The meeting was held in the Warren-Wilson Hall Room in Martin Hall, located at the University of Tennessee Southern, in Pulaski, Tennessee.

Trustees Present: John C. Compton, Chair; Bradford D. Box; Decosta E. Jenkins; Shanea A. McKinney; Christopher L. Patterson; William (Bill) C. Rhodes III; Donald J. Smith; David N. Watson; T. Lang Wiseman; Woodi H. Woodland (Student Trustee); and Jamie R. Woodson.

University Officers in Attendance: President Randy Boyd; Cynthia C. Moore, Board Secretary and Special Counsel; Chancellor Steve Angle (UT Chattanooga); Chancellor Peter Buckley (UT Health Science Center); Chancellor Yancy Freeman (UT Martin); Interim Chancellor Linda Martin (UT Southern); and Chancellor Donde Plowman (UT Knoxville). Other members of the UT senior leadership and administrative staff were also in attendance.

Ms. Moore announced the presence of a quorum. The meeting was webcast for the convenience of the University community, the general public, and the media.

Opening Remarks by the Chair

Chair Compton opened the meeting and welcomed Rodney Hawkins, Associate/Discipleship Pastor of the First Baptist Church of Pulaski, who provided the invocation.

Chair Compton began his remarks by offering his thanks to the University leadership for the work performed leading up to the Board meeting. He recognized the members of the UT Southern Advisory Board in attendance. Chair Compton also praised the efforts of Interim Chancellor Linda Martin and her team for their efforts since UT Southern joined the UT System, particularly as they work to increase enrollment and retention at the campus.

Requests to Address the Board

Chair Compton announced that no requests to address the Board were received prior to today's meeting.

President's Update

President Boyd began his presentation by expressing his gratitude to Cynthia C. Moore (Secretary and Special Counsel to the Board of Trustees), Chancellor Martin, and members of the UT Southern campus community for their efforts to ensure that the Board meetings and related activities were

a success. He also thanked the University Chancellors, senior leaders, and the Trustees for their continued efforts and support of the University.

First Five Years. Before presenting the University's 2024 Proposed Goals and Objectives, President Boyd reviewed the University's progress over the first five years of what he hopes will come to be known as the "Greatest Decade in UT History," as organized under the five pillars of the UT System Strategic Plan:

- ***Enhancing Educational Excellence.*** There are three principal initiatives that speak to the progress the University has made over the past five years: (i) establishing the UT Promise; (ii) merging Martin Methodist College into the UT System to create UT Southern; and (iii) launching the Institute for American Civics. During that same time period, the University has seen increases in enrollment (13.8%), retention (4.2%), and four-year and six-year graduation rates (3.1% and 3.8%, respectively).
- ***Expanding Research Capabilities.*** Over the last five years, the University has seen a 13.7% increase in research expenditures, rising from \$426 million to \$484 million. Three critical components of the University's research efforts over this time period include: (i) extending the partnership with Battelle to manage the Oak Ridge National Laboratory (ORNL) for the U.S. Department of Energy; (ii) establishing the UT-Oak Ridge Innovation Institute (UT-ORII)¹ to assist in leveraging the University's partnership with ORNL; and (iii) the reunification of the UT Institute of Agriculture (UTIA) with UT Knoxville, which has had a significant impact on UTIA's ability to recruit faculty and students and secure research funding.
- ***Fostering Outreach and Engagement.*** Over the past five years, the University has continued its efforts to improve the lives of all Tennesseans through significant programs, including, but not limited to: (i) securing funding from the state to support the hiring of additional extension agents to serve Tennessee's agriculture sector and to modernize a large number of extension offices; (ii) establishing the Grow Your Own Center to create an apprentice program to address the shortage of teachers in the state; (iii) launching the Substance Misuse and Addiction Resource for Tennessee (SMART) Initiative to assist leaders in rural counties in determining how best to use funding received as part of the National Opioid Settlement; and (iv) founding the Healthy Smiles Initiative, which received funding from the state to create a network of dental clinics to provide free or next to free dental care to underserved people throughout our state, particularly in rural areas.
- ***Ensuring Workforce and Administrative Excellence.*** President Boyd listed the talented leaders who were either promoted or joined the University over the past five years and who have made incredible contributions to its progress and to creating a culture that supports students, faculty, staff, and the community.
- ***Advocating for UT.*** In November 2018, one of President Boyd's first actions was the introduction of the "Transparent UT" website, which has made it easier for users to learn

¹ The University received \$80 million from the state to establish UT-ORII.

more about the University. Advocacy also includes the University's work with state leaders to secure historic funding. Additionally, the University has also received incredible support in terms of fundraising, which has reached \$1.34 billion from a record number of donors.

Proposed 2024 Goals and Objectives. President Boyd provided a high-level overview of the Goals and Objectives for the coming year, again, organized under the five pillars of the UT Strategic Plan (Tab 1.1):

- ***Enhancing Educational Excellence.*** The University will continue its efforts to achieve academic excellence through a number of new programs and initiatives, including: (i) instituting a systemwide enrollment plan; (ii) promulgating the use of the Common Application (Common App)² throughout the UT System; (iii) offering support to all campuses to continue increasing enrollment and retention; (iv) moving onto the second phase of the development of a cloud-based student information system; (v) working with the UT Health Science Center to establish a systemwide approach to address the mental health needs; and (vi) working to standardize academic calendars throughout the UT System.
- ***Expanding Research Capabilities.*** The University is setting a goal to reach \$600 million in research expenditures by working to secure large scale grants. Other research initiatives include: (i) establishing a \$30 million Angel Network Fund to support the commercialization of research by University faculty, staff, and students; (ii) creating an Entrepreneurial Fellows Program to train outstanding recent graduate students for careers focused on innovation, technology development, commercialization, and entrepreneurship; and (iii) investing \$50 million under the American Rescue Plan Act of 2021 (ARP) to modernize equipment and facilities at the ten AgResearch Centers throughout the state.
- ***Fostering Outreach and Engagement.*** The University intends to expand outreach and engagement through innovative programs, such as: (i) investing \$5 million to launch the Grand Challenge Collaboration Grants, to encourage cross-campus collaboration to solve the challenges facing the State; (ii) expanding UT Extension's 4-H for Credit program that allows students to earn credits that can be used if they attend UT and developing similar credit programs for adults; (iii) continuing to assist business through the Institute for Public Service's Center for Industrial Services, while also working to train and assist economic development officers in all 95 counties; and (iv) supporting the Law Enforcement Innovation Center as it launches a new National Academy for Leadership in Law Enforcement.
- ***Ensuring Workforce and Administrative Excellence.*** The most visible goal in this area will take place when DASH (Dynamic Administrative Systems for Higher Ed) goes online. The University is also working to: (i) reposition its athletics programs for the future; and (ii) institute a University-wide centralized/standardized procurement system.

² Through the Common App platform first-time and transfer applicants can apply to multiple institutions by completing a single application.

- ***Advocating for UT.*** The University will continue its advocacy efforts through a number of programs, including: (i) continuing work on the joint campaign with Tennessee’s locally governed institutions to underscore the value of higher education; (ii) developing a new campaign, “Pick UT,” to expand awareness of the options and choices available at UT; (iii) adding 15 “Everywhere You Look, UT” murals across the state; (iv) working with state government to secure funding for the University’s top capital projects, along with recurring revenue for the UT Health Science Center; (v) expanding fundraising efforts to reach \$400 million in donations; and (vi) reaching out to state agencies to create more partnerships to utilize the resources and strengths of the University.

Following President Boyd’s presentation, the Trustees complimented him and his team on the progress the University has made and expressed their support for the 2024 Goals and Objectives. Trustees Jamie Woodson and Brad Box described President Boyd as an example of a servant leader and a role model for the University community. During discussion, President Boyd announced his interest in continuing to serve as president in order to complete the “Greatest Decade in UT History.” Following discussion, Chair Compton asked Board Secretary Moore to begin the process of exploring what actions need to be taken to extend President Boyd’s term to June 2030.

Committee Reports

Audit and Compliance Committee. Committee Chair Decosta Jenkins provided a brief report on the Committee meeting held on February 29, 2024. At the meeting, the Committee reviewed and approved both the 2024 Internal Audit Plan and the 2024 Institutional Compliance Plan. The Committee also received an update on campus safety, which included crime statistics for each campus as reported in the Annual Safety Report as required by the Clery Act and learned more about the Crime on Campus Report prepared by the Tennessee Bureau of Investigation pursuant to the Tennessee College and University Security Information Act. There were no action items brought before the Committee that require further action by the Board.

Mr. Jenkins advised the Board members that at the nonpublic meeting held on that same day, the Committee was advised that following completion of the state’s audit of the University’s Annual Financial Statements for the Fiscal Year ending June 30, 2023, the University received an unqualified audit opinion. The Division of State Audit also completed two additional engagements: (i) an agreed upon procedures engagement required by the NCAA, which noted two minor exceptions; and (ii) an audit of federal grants, which found a total of three findings that fit the threshold for reporting but were not considered material. The Committee Chair reported that the University’s responses to the findings and the planned corrective actions were appropriate.

Education, Research, and Service Committee. Committee Chair Jamie Woodson provided an overview of the action items being brought forward for the Board’s approval as set forth on the meeting’s Consent Agenda. The Committee also heard presentations on: (i) recent trends in the college-going rate of Tennessee high school graduates; (ii) the University’s admit, yield, and retention rates; (iii) the development of a systemwide strategic enrollment planning framework,

including having all campuses participate in the Common App process; and (iv) the Grow Your Own Center.

Finance and Administration Committee. Before beginning his report, Committee Chair William Rhodes expressed his gratitude to Board Chair Compton for his leadership of the Board over the last five years. Committee Chair Rhodes then provided highlights from the Committee's meeting that morning, including: (i) a report on the University's financial performance for the first two quarters of FY 2023-24, compared to that same period in FY 2022-23; (ii) a review of the results of the recent Staff Engagement Survey; (iii) an update on the enterprise resource planning project; and (iv) a report on budget modifications associated with capital projects in excess of \$20 million.

Mr. Rhodes concluded his report by advising that the Committee is recommending two action items for consideration and approval by the Board (Tabs 2.3.1 and 2.3.2) that are on the main agenda, as well as six items that were included on the Consent Agenda (Tab 4.3). In discussing the items included on the Consent Agenda, Committee Chair Rhodes called specific attention to the Resolution approving the naming of UT Martin's ROTC Center in honor of Retired Lt. General Dennis D. Cavin. Mr. Rhodes advised the Trustees that this action will recognize Lt. General Cavin's service to his country and his dedication and support of UT Martin.

Upon motions duly made and seconded, the Board of Trustees unanimously approved the FY 2023-24 Revised Operating Budget (*Resolution 007-2024*) and the FY 2024-25 State Budget Amendment Request (*Resolution 008-2024*).

Proposed Strategic Plan, UT Southern

Prior to beginning her formal presentation, Interim Chancellor Martin expressed her thanks to the UT Southern faculty, staff, and students who contributed to planning and hosting the Board meetings over the past two days, she noted, in particular, that Kim Harrison, Executive Administrative Assistant, played a central role in coordinating the Trustees' visit.

Dr. Martin directed the attention of the Trustees to the UT Southern Strategic Plan: 2023-2028 – Igniting Excellence ("Strategic Plan" or "Plan"), a copy of which was included with the meeting materials (Tab 3) and distributed at the meeting. She noted that if approved, this will be the inaugural plan for the UT's newest campus, which marks a historic occasion for the campus and the University. Dr. Martin described the Strategic Plan as presenting a vision that will guide UT Southern toward a goal of becoming a destination campus through purposeful growth and positive transformation.

Dr. Martin described the process that went into drafting the Plan, which included a committee of 24 members comprised of faculty, staff, students, and administrators led by an external facilitator. The committee collected input from internal and external stakeholders, as well as from peer and aspirational peer institutions. The Plan identifies current and future challenges facing higher education, as well as UT Southern's strengths, chief among which are the people who make up the campus community.

5.1

The foundation of the Strategic Plan is built upon five values, which align with the Be One UT values:

- Integrity and Transparency: Promoting ethical choices; honoring commitments; and fostering trust, honesty, and openness.
- Excellence and Distinctiveness: Pursuing quality; establishing ambitious benchmarks; and exceeding expectations.
- Respect and Civility: Promoting professionalism; extending kindness and empathy; and valuing diverse perspectives.
- Connectedness and Collaboration: Serving with purpose; building partnerships; and inspiring others.
- Innovation and Transformation: Thinking big; being bold; and inspiring others.

These values feed into the Mission and Vision of the campus, as articulated in the Plan.

The Plan draws on the rich history of the campus, which began as Martin Methodist College, to continue its 150-year legacy of serving Southern Middle Tennessee by educating students to meet the current and future workforce needs of the region and the state. A symbol of that history can be found in the three columns on the east end of the campus green. Those columns served as the inspiration for the three pillars of the Strategic Plan. Each pillar has three objectives – with each objective having strategies designed to meet the articulated goals – and five metrics that will be used to measure progress. The three pillars are as follows:

- Pillar One: Enhance Academic Excellence & Promote Innovation;
- Pillar Two: Create Transformational Student Experiences & Foster Student Success; and
- Pillar Three: Establish Greater Connectedness & Facilitate Campus and Community Engagement.

Dr. Martin explained that Pillar Two of the Plan contained a specific reference to athletics to emphasize the fact that UT Southern wants its student athletes to be as successful in the classroom as they are on the field, especially since student athletes make up 41% of UT Southern's student body.

Dr. Martin concluded her report by thanking the Board for their support of the University's newest campus. Following her report, Chair Compton asked James W. Granbery, Chair of the UT Southern Advisory Board, if he would like to say a few words. Mr. Granbery, who had served as Vice Chair of the Board of Martin Methodist College, stated that the creation of UT Southern has had a transformational impact on the campus and the 13 counties that surround it. He thanked President Boyd for his visionary leadership and expressed his appreciation to Governor Lee and the Tennessee State Legislature for their support of the merger that created UT Southern.

Upon motion duly made and seconded, the Board of Trustees approved The University of Tennessee Southern Strategic Plan (*Resolution 009-2024*).

Consent Agenda

Chair Compton asked if there were any requests to remove any items from the Consent Agenda. There being none, upon motion duly made and seconded, the Board approved: (i) the Resolution to adopt the minutes of the prior meeting of the Board; and (ii) the Resolutions pertaining to the other action items included on the Consent Agenda. (A complete list of the approved items appears at the end of these minutes.)

Other Business

At the request of Chair Compton, and upon motion duly made and seconded, the Board of Trustees approved **Resolution 028-2024** adding a new item to the meeting agenda. Upon approval of that action, Chair Compton introduced a resolution authorizing him to begin exploring the necessary steps needed to formally extend Randy Boyd's term as President of the UT System. Upon motion duly made and seconded, a roll call vote was taken, and the Board of Trustees approved **Resolution 029-2024** formally endorsing and recommending that the Board Chair explore extending President Boyd's term until June 30, 2030. Following approval of the resolution, Chair Compton made a commitment to keep the Trustees informed as he begins discussions with stakeholders and with President Boyd.

Closing Remarks and Adjournment

In his closing remarks, Board Chair Compton made the following announcements: (i) on March 11 and 13, 2024, he, along with members of the University administration will be in Nashville for Sunset Hearings and other meetings with elected officials; (ii) the investiture ceremony for Chancellor Yancy Freeman will be held at UT Martin on March 15, 2024; (iii) the Executive Committee will meet on May 10, 2024; and (iv) the Annual Meeting of the Board and Board Committees will be held on Monday and Tuesday, June 24 and 25, 2024. Chair Compton concluded his remarks by thanking Board Secretary Cynthia Moore and members of her team (including Beth Gladden, Jack Holden, Mike Gregory, and Natalie Keener) for all of the effort that they devoted to making the Board's visit to UT Southern an outstanding success.

With no further business to come before the Board, the Chair adjourned the meeting.

Respectfully Submitted,

/s/Cynthia C. Moore

Cynthia C. Moore

Secretary and Special Counsel

Approved Consent Agenda Items

- Items from the Board of Trustees:
 1. Minutes of Prior Meeting
- Items from the Education, Research, and Service Committee
 1. Proposed Changes to the UTK Faculty Handbook
 2. Proposed New Academic Programs, UTK:
 - Bachelor of Science in Data Science
 - Bachelor of Science in Applied Artificial Intelligence
 - Bachelor of Science in Innovative Transdisciplinary Studies
 - Bachelor of Science in Environmental Engineering
 3. Proposed Academic Program Modification:
 - Doctor of Engineering in Industrial Engineering, UTK
 4. Proposed New Academic Units:
 - Department of Applied Leadership and Learning, UTC
 - Department of Biomedical Engineering, UTK
 - Department of Applied Engineering and Technology, UTK
 5. Proposed New Off-Campus Centers:
 - UTM-Springfield Center
 - UTHSC College of Pharmacy-Knoxville and Nashville
 6. Grant of Tenure upon Initial Appointment
- Items from Finance and Administrative Committee:
 1. New Student Housing, UTC
 2. Public Private Partnership (P3) -Student Housing, Lake Loudoun Site, UTK
 3. Proposed Nonprofit Foundation
 4. Honorary Naming of ROTC Center: Dennis D. Cavin ROTC Center, UTM
 5. Acquisition of Property by Gift for Institutional Use, UTM
 6. Utility Easement to Ben Lomand Communications, LLC, UTK/UTSI

(See Resolutions 010-2024 through 027-2024)

Attachments

Copies of the following materials were shown or distributed at the meeting and are filed with the official minutes of this meeting.

- President's PowerPoint Presentation: The Greatest Decade
- UT Southern Strategic Plan: 2023-2028 – Igniting Excellence



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

5.2

Meeting Date: June 25, 2024

Item: **Resolution Appointing a Managerial Group for U.S. Government Contracts**

Type: Action

Background Information

The Department of Energy, Department of Defense, and other federal agencies with which the University has contracts impacting national security, require the Board to appoint a Managerial Group and delegate to that group responsibility for negotiation, execution, and administration of U.S. government contracts. Only members of the Managerial Group will receive security clearance to access classified information related to these contracts.

A new resolution is required to update the Managerial Group to reflect the appointment of a new student trustee member of the Board of Trustees.

[Resolution in the Required Form is attached.]



The University of Tennessee
Board of Trustees

Resolution ____-2024*

Appointment of the Managerial Group for Contracts between
The University of Tennessee and the United States Government
Pursuant to the National Industrial Security Program Operating Manual

BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE UNIVERSITY OF TENNESSEE
THAT:

1. Those persons occupying the following positions at The University of Tennessee shall be known as the Managerial Group, having the authority and responsibility for the negotiation, execution, and administration of U.S. Government contracts as described in the National Industrial Security Program Operating Manual:

President
Chief Financial Officer
General Counsel
Vice President for Academic Affairs, Research, and Student Success
Vice President for National Labs
Chancellor, The University of Tennessee, Knoxville
Vice Chancellor for Research, The University of Tennessee, Knoxville
Executive Director, The University of Tennessee Space Institute
Facility Security Officer
Insider Threat Program Senior Official

2. The Chief Executive and the members of the Managerial Group are cleared, or will be processed for clearance, to the level of The University of Tennessee's facility clearance. If uncleared, pending issuance of the requested access authorization, such individual shall be excluded from all access and shall not participate in any decision or other matter pertaining to the protection of classified information and/or special nuclear material.
3. The above-named Managerial Group is hereby delegated all of the Board's duties and responsibilities pertaining to the protection of classified information and/or special nuclear material released to The University of Tennessee.
4. In the future, when any individual is appointed to the Managerial Group as an additional member or replacement member, such individual shall immediately be processed for an access authorization at the same level as The University of Tennessee's facility clearance. Pending issuance of this requested access authorization, such individual shall be

* Number will be inserted after adoption.

excluded from all access and shall not participate in any decision or other matter pertaining to the protection of classified information and/or special nuclear material.

5. The following named officers and members of the Board of Trustees of The University of Tennessee shall not require, shall not have, and can be effectively excluded from access to all classified information and/or special nuclear material released to The University of Tennessee and do not occupy positions that would enable them to affect adversely the policies or practices of The University of Tennessee’s performance of classified contracts for the U.S. Government:

Officers

<u>Name</u>	<u>Title</u>
Steven R. Angle	Chancellor, University of Tennessee at Chattanooga
Peter F. Buckley, MD	Chancellor, University of Tennessee Health Science Center
William H. Byrd III	Vice President, Institute for Public Service
Tiffany Carpenter	Vice Chancellor for Communications and Marketing
Keith S. Carver, Jr.	Senior Vice Chancellor/Senior Vice President, University of Tennessee Institute of Agriculture
Brian J. Daniels	Chief Audit and Compliance Officer
Yancy E. Freeman	Chancellor, University of Tennessee at Martin
Luke Lybrand	Treasurer
Linda C. Martin	Interim Chancellor, University of Tennessee Southern
Cynthia C. Moore	Secretary and Special Counsel to the Board of Trustees
Carey Whitworth	Vice President for Government Relations and Advocacy
Kerry W. Witcher	Vice President for Development and Alumni Affairs

Members of the Board of Trustees

<u>Name</u>	<u>Title</u>
Bradford D. Box	Trustee
John C. Compton	Trustee, Board Chair
Charles Hatcher	Tennessee Commissioner of Agriculture, Ex Officio
Decosta E. Jenkins	Trustee
Shanea A. McKinney	Trustee
Christopher L. Patterson	Trustee
William C. Rhodes III	Trustee
Donald J. Smith	Trustee
David N. Watson	Trustee
T. Lang Wiseman	Trustee
Lisa Patel	Student Trustee (non-voting) (*)
Jamie R. Woodson	Trustee

Effective this 25th day of June, 2024.

(*) Ms. Patel’s appointment to the Board is effective as of July 1, 2024.



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

5.3

Meeting Date: June 25, 2024

Item: **Items from the Education, Research, and Service Committee**

Type: Action

Education, Research, and Service Committee agenda items approved in Committee and coming forward to the full Board Consent Agenda are in the meeting book of the Committee and not repeated here. These items include the following:

1. Guaranteed Admissions Policy (All Campuses)
2. 2024 Institutional Mission Profile Statements
3. Authorization for Conferral of Degrees, 2024-25 Academic Year
4. Granting of Honorary Degrees, UTK
5. Faculty Handbook Revisions, UTK
6. New Academic Unit, Dept. of Political Science and Global Affairs, UTM
7. Grant of Tenure upon Initial Appointment
8. Grant of Tenure upon Early Consideration



THE UNIVERSITY OF TENNESSEE BOARD OF TRUSTEES

AGENDA ITEM SUMMARY

5.4

Meeting Date: June 25, 2024

Item: **Items from the Finance and Administration Committee**

Type: Action

Finance and Administration Committee agenda items approved in Committee and coming forward to the full Board Consent Agenda are in the meeting book of the Committee and not repeated here. These items include the following:

1. ARP Broiler and Research Facility, UTIA
2. Ortho Tennessee – Leased Space Build-Out, UTK
3. Southern Depot Lease, UTK
4. Core Spaces Lease (HUB 1 Building) – Student Dining, UTK
5. Ratification of Quasi-Endowments Created during FY 2023-24
6. Request for Redemption (WUOT Public Radio Quasi-Endowment), UTK
7. Naming of the College of Music, UTK
8. Acquisition of 824 Melrose Place, Knoxville, TN, UTK