

## Adapting in a Time of Change Insights from the Field 2024 AIR National Survey Results

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- May 2017-Current
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- Avid Runner & Dachshund Mom





#### 2024 AIR National Survey of IR/IE Offices

- Fourth iteration (2015, 2018, 2021, 2024)
- 633 responded from 1,686 attempted for a 38% response rate

#### **Research dataset**

- Excluded institutions
  - For-profit institutions
  - Private NFP 2-year institutions
  - Administrative units
  - International respondents
  - Respondents who stopped out early
- Final research dataset: 552 U.S. degree-granting not-for-profit institutions





Reference: "Remarks in Pueblo, Colorado following Approval of the Frying Pan-Arkansas Project (336)," August 17, 1962, *Public Papers of the Presidents: John F. Kennedy, 1962*.





## "A rising tide lifts all boats."



## Ubuntu "I am because we are."



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## We, as a professional community, can build on each other's knowledge and expertise to elevate everyone.



#### **Comparing Institutions with Chief Data Officers vs. without CDOs**



#### **Comparing Outcomes by IR/IE Office Size**



#### **Mission**

As a global association, AIR empowers higher education professionals to use data, information, and analytics in ways that are effective, ethical, and impactful. AIR supports data-informed decision making that amplifies student and institutional success. These must be done within AIR's available resources and in such a manner that the value to higher education is worth the investment of those resources.



Reference: https://www.airweb.org/about/who-we-are/vision-mission

## So, what does that look like?



## So, what does that look like?

Institutions can produce information useful for all employees

Employees can easily access this information

Employees can interpret and use that information responsibly



## How do we support this?







#### **Increase Data Capacity**

Data capacity is an institution's ability to effectively collect, store, manage, and analyze data in support of data-informed decision making.





#### Assertion for Centralized Data Functions Larger IR/IE Office staff FTE = More institutional data capacity\*

*\*assuming staff are adequately trained, data/processes are sufficient* 



#### **Average IR/IE Office Staff FTE by Sector**



*Reference:* 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; mean difference is statistically significant between Public 4-year vs. Public 2-year and Public 4-year vs. Private NFP 4-year, p < 0.001



#### **Relationship between Staff FTE and Student FTE Enrollment**



Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; r = 0.60, p < .001



#### **Distribution of Staff FTE by Sector**



Reference: 2024 AIR National Survey. www.airweb.org/NationalSurvey



# **Poll #1**





#### 5-Point Likert-Scaled Questions





#### **Can Office Achieve Work Without Staff Working Overtime?**



*Reference:* 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; mean difference is statistically significant between <=1 staff FTE and 6+ staff FTE, p < 0.01

# Can Office Better Meet Institutional Expectations with Additional Staff?

#### ~ Everyone says yes regardless of staff size



Strongly/moderately disagree
Neutral
Strongly/moderately agree



Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u> ; no statistical mean differences exist between groups

#### **Current vs. Ideal Staff FTE**



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Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>

#### Current vs. Ideal Staff FTE: Small, Average, Large Offices





#### **Longitudinal Changes in IR/IE Office Staff FTE**

2024 vs. 2021\*

2024 vs. 2021 vs. 2018\*\*



*Reference: 2024 AIR National Survey.* <u>www.airweb.org/NationalSurvey</u>; \*Results based on 253 like participants; \*\*Results based on 147 like participants.



#### **Data Environment Questions**

#### **4-Point Maturity Rating**





#### **IR/IE Office Maturity**





# **Poll #2**

### If we can increase the maturity of our IR/IE Offices, we can increase its capacity to produce work efficiently and effectively.

So, how can we do that?



#### **Correlation of Office Maturity and Staff FTE (Select Items)**



Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; <1 FTE vs. 6+ FTE - \*\*\*p<0.001, \*\*p<0.01, \*p<0.05



#### Office is adequately funded to meet its operational needs.



Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; <1 FTE vs. 6+ FTE - \*\*p<0.01



#### **Improve Data Access**

Data access is the ability of authorized individuals or systems to retrieve data/information/reports in a timely, secure, and efficient manner.



#### Can the IR/IE Office access data necessary to produce its work?



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*Reference: 2024 AIR National Survey.* <u>www.airweb.org/NationalSurvey</u>; Statistical mean difference between <1 FTE vs. 6+ FTE, p<0.05

# Poll #3

#### **Can institutional employees access information/reports?**



Institution meets stakeholders' needs for Institution produces high-quality reports appropriate for use by all levels and roles of its employees.

Not occurring/Reactive
Proactive/Optimized

Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; no statistically significant differences found by Office FTE


# Poll #4

If we can increase access to student success information, we <u>could</u>\* improve student outcomes.

## So, how can we impact data access?

\*Caveats include:

- Stakeholders understand and use information (data literacy)
- Commitment by institution to improve
- Necessary resources to implement improvements



#### **Information Access Differs by Chief Data Officer Status**







#### **Information Access: Difference Increases if CDO is Office Leader**





*Reference: 2024 AIR National Survey.* <u>www.airweb.org/NationalSurvey</u>; Statistical mean differences, \*\*p<0.01

## Poll #5



#### **Improve Data Literacy**

Data literacy is the ability to read, interpret, and use data/information effectively to inform decision-making.



#### **Institutional Data Literacy**



Employees understand institutional information.

Employees know when information should be used for decision making

Not occurring/Reactive

Proactive/Optimized



## If we can improve data literacy, we <u>should</u>\* be able improve student outcomes.

## So, how can we impact data literacy?

\*Caveats include:

- Access to information/reports/data (data capacity and access)
- Commitment by institution to improve
- Necessary resources to implement improvements



#### Data Literacy Improved if Chief Data Officer is Office Leader





*Reference: 2024 AIR National Survey.* <u>www.airweb.org/NationalSurvey</u>; Statistical mean differences, \*p<0.05

#### AIR's Statement of Aspirational Practice for Institutional Research

"...the reality is that the new role for institutional research is in coaching a wide array of data consumers,..."

"The goal is for data literacy to be as ubiquitous as expectations for writing, speaking, and computer skills."

Reference: https://www.airweb.org/ir-data-professional-overview/a-statement-of-aspirational-practice-for-institutional-research





## IR/IE Office Provides Educational Opportunities to Enhance Data Literacy of Stakeholders: Longitudinal Changes



Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; Results based on 147 matched participants.



## IR/IE Office Provides Educational Opportunities to Enhance Data Literacy of Stakeholders: Small vs. Large Offices





Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; Statistical mean difference between <1 FTE vs. 6+ FTE - \*\*\*p<0.001,

So, for those who do data literacy training, is there a difference in outcomes?



#### **Data Literacy Training Matters**





Reference: 2024 AIR National Survey. <u>www.airweb.org/NationalSurvey</u>; Statistical mean difference \*\*\*p<0.001,

# Poll #6



# How do we impact these areas moving forward?

# How do we advocate for what is needed?





We need to know "what is" before we can advocate

- Clarity and goals on expectations of the office/unit
- What we're supposed to be doing
- What we are doing
  - How many person hours are available?
  - What is needed to complete our tasks?
  - How are workflows tracked and managed, and by whom?





Optimize our work as much as possible – find efficiencies

- Understand the allocation of resources (people and budget)
  - Do expenses align with office goals?
- Identify what we can stop doing
- Identify what we can automate
- Learn to say "no" to tasks and requests when appropriate





#### Build a case for needed resources

- Identify resource gaps (capacity, budget, software, etc.)
- Identify options to close the gaps
- Project the financial needs
- Gather supporting data
- Identify the office's ROI (return on investment)
- Gain allies



Step 1: Identify and Articulate What Exists



Step 2: Identify and Implement Efficiencies



Step 4: Strategize What to Prioritize

- Data capacity
- Data access
- Data literacy
- Other



## **Approach Options – Strategy 1**

Strategy 1: Utilize Existing Resources in New or Different Ways Strategy 2: Advocate for Additional Resources

- Lean into the efficiencies gained and capacity realized
- Collaborate with colleagues across the institution
- Hire undergraduate or graduate students
- Engage allies in other units
- Partner with faculty associates



## **Approach Options – Strategy 2**

Strategy 1: UtilizeStrategy 2:Existing ResourcesAdvocate forin New or DifferentAdditionalWaysResources

- Additional staff to fill clearly outlined roles (data capacity)
- New or upgraded software or tools to bolster value (data access)
- Implementation of ongoing institution-wide training (data literacy)
- Short-term contractors or consultants can provide valuable assistance for specific project work





Step 2: Identify and Implement Efficiencies

Step 3: Gather Evidence Step 4: Strategize What to Prioritize

Strategy 1: Utilize Existing Resources in New or Different Ways Strategy 2: Advocate for Additional Resources

AIR Data & Decisions® Academy AIR Data & Decisions® Consulting



airweb.org/academy

#### **Learning from the Community**



#### AIR Hub Online Community Platform

#### AIR Monthly Coffee Chats



airweb.org/hub



airweb.org/coffee-chats

Questions or Discussion

#### The Role of Chief Data Officers in Advancing Data Access and Literacy

#### Align data strategy with institutional goals

CDOs help bridge IR, IT, and academic units to ensure data supports mission-critical decisions. (EDUCAUSE, 2020 & 2022)

#### Promote institution-wide data access

CDOs lead efforts to standardize data definitions, improve access protocols, and support user-specific dashboards. (EDUCAUSE, AIR, NACUBO Joint Statement on Analytics, 2019)

#### Build a culture of data literacy

Through campus-wide training and outreach, CDOs help demystify data for non-technical staff and faculty. (Arizona State University; University of Wisconsin System case studies)

#### Establish robust data governance

Governance bodies led or supported by CDOs promote shared understanding, trust, and responsible use of data. (Postsecondary Data Partnership insights; Gates Foundation reports)

## Takeaway

A dedicated data leadership role—such as a Chief Data Officer—can accelerate an institution's ability to:

- Democratize access to institutional data
- Build data literacy across all levels
- Strengthen data-informed decision-making culture



What is one professional challenge that's currently weighing on your mind?

Source: 2025 UT System IE Summit Registration Survey Results, 7/2/2025

#### **Very Common**

Capacity and time management

Technology transitions (e.g., DASH)

#### Common

Data governance and data quality

Policy and political shifts

Skills gaps

Occasional

Siloed collaboration



What is one resource, tool, or change that would make your work easier or more effective?

Source: 2025 UT System IE Summit Registration Survey Results, 7/2/2025

#### **Very Common**

Data systems and integration

Common

Culture and communications

Governance and standards

Training and skill development

Occasional

Project management tools

